



## Town of Westlake

1500 Solana Blvd  
Building 7, Suite 7100  
Westlake, TX 76262



### Town Council/Board of Trustees Meeting Minutes - Final

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Thursday, November 7, 2024

3:00 PM

Terraces of Solana Conference  
Room 3

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#### **SPECIAL CALLED STRATEGIC PLANNING WORK SESSION**

#### **A. CALL SPECIAL MEETING TO ORDER AND ANNOUNCE A QUORUM PRESENT**

Mayor Greaves called the meeting to order at 3:03 p.m. and announced a quorum present.

#### PRESENT

Mayor Kim Greaves  
Mayor Pro Tem Tammy Reeves  
Council Member Anna White  
Council Member Mike Asselta  
Council Member Todd Gautier

#### PRESENT VIRTUALLY

Council Member Michael Yackira

#### STAFF PRESENT

Town Manager Wade Carroll  
Head of School Dr. Kelly Ritchie  
Deputy Town Manager Jason Alexander  
Finance Director Cayce Lay Lamas  
Town Secretary Dianna Buchanan

#### BAKER TILLY REPRESENTATIVES PRESENT

Carol Jacobs, Managing Director  
Jacquelyn McCray  
Woody Battle

#### BAKER TILLY REPRESENTATIVES PRESENT VIRTUALLY

Steve Tolar  
Marta Purdy  
Jay Staley

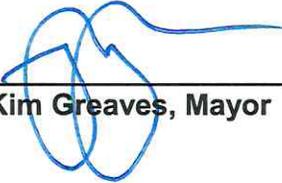
Mayor Greaves and Town Manager Carroll gave welcome remarks and introduced Carol Jacobs, Baker Tilly to facilitate the remainder of the meeting.

**B. WORK SESSION**

Carol Jacobs, Baker Tilly, gave an overview of the workshop schedule and introduced her team. This workshop is to assist with five-year strategic goal setting. Topics covered included fiscal sustainability; economic development; Westlake Academy; strategic planning community engagement and survey results; vision, mission and organizational values and strategic priorities and goals.

**C. ADJOURNMENT**

Mayor Greaves adjourned the meeting at 6:30 p.m.



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**Kim Greaves, Mayor**

**ATTEST:**



**Town Secretary Dianna Buchanan**

