Town of Westlake

1500 Solana Blvd
Building 7, Suite 7100
Westlake, TX 76262

Town Council/Board of Trustees

Agenda

Monday, April 22, 2024 | **4:00 PM** | **Council Chamber**

The Town Council of the Town of Westlake serves as the governing Board for Westlake Academy. This agenda may contain both municipal and Westlake Academy items, which will be clearly identified. In an effort of transparency, this meeting will be viewable to the public via Live Stream and also available for viewing after the meeting. In an effort of meeting efficiency, any residents wishing to speak on action items must submit a speaker request form to the Town Secretary prior to the start of the meeting. (Speaker request forms are available online)

A. CLOSED EXECUTIVE SESSION (4 P.M.)

A.1. **24-062** The Town Council will conduct a closed session pursuant to Texas Government Code, annotated, Chapter 551, Subchapter D for the following:
(a) Section 551.074 (a)(1) Deliberation regarding personnel matters: Town Manager Evaluation (Mayor Kilbride); and
(b)Section 551.076 Deliberation of Summary of Findings of an Intruder Detection Audit presented by Carolyn Anderson, Interim Head of School; and
(c)Section 551.072(2)Consultation with Attorney to seek advice regarding agreement between the Town and Westlake Academy Foundation (Mayor Kilbride); and Town Council Code of Conduct (Mayor Kilbride); and
(d)Section 551.074(a)(2) Consideration of employee grievance related to selection of athletic director (Attorney Janet Bubert)

B. TAKE ANY ACTION, IF NEEDED, FROM EXECUTIVE SESSION ITEMS

C. WORK SESSION – Call to Order (5:00 P.M.)

C.1. **24-085** Discussion Regarding the Westlake Academy Fiscal Year 2024-2025 Budget (Director of Finance Cayce Lay Lamas)

D. REGULAR MEETING – Call to Order (6:00 P.M.)

E. PLEDGE OF ALLEGIANCE

F. ITEMS OF COMMUNITY INTEREST:

Mayor and Council Reports on Items of Community Interest pursuant to Texas Government Code Section 551.0415 the Town Council may report on the following items: (1) expression of thanks, congratulations, or condolences; (2) information about holiday schedules; (3) recognition of individuals; (4) reminders about upcoming Town Council events; (5) information about community events; and (6) announcements involving imminent threat to public health and safety

G. CITIZEN/PARENT COMMENTS:

This is an opportunity for citizens to address the Town Council or Board of Trustees on any matter, whether or not it is posted on the agenda. Any residents wishing to speak on action items must submit a speaker request form to the Town Secretary. (Best practice is to submit the speaker form prior to the start of the meeting.) If your questions are satisfied, you may choose not to speak. Individual citizen comments are normally limited to three (3) minutes with a maximum of (15) minutes on the same topic item; however, time limits can be adjusted by the presiding officer. The presiding officer may ask the citizen to hold their comment on an agenda item if the item is posted as a Public Hearing.The Town Council and Board of Trustees cannot by law take action nor have any discussion or deliberations on any presentation made at this time concerning an item not listed on the agenda. The Town Council and Board of Trustees will receive the information, ask staff to review the matter, or an item may be noticed on a future agenda for deliberation or action.

H. REPORTS:

Reports are prepared for informational purposes and will be accepted as presented. (There will be no presentations associated with the report items.) There will be no separate discussion unless a Town Council Member requests that report be removed and considered separately.

H.1. **24-087** Receive a Development Update for Westlake Entrada Development

I. CEREMONIAL ITEM(S)

I.1. **24-084** Presentation of a Proclamation recognizing Town Secretary Amy Piukana for her service to the Town of Westlake (Mayor Kilbride)

I.2. **24-091** Presentation of Westlake Academy Honorary Diplomas recognizing the DAWGS (Dads Assisting Westlake's Great Students) for their services (Mayor Sean Kilbride)

I.3. **24-092** Presentation of Westlake Academy Honorary Diplomas recognizing the HOC (House of Commons) for their services (Mayor Kilbride)

J. CONSENT AGENDA:

All items listed below are considered routine by the Town Council and/or Board of Trustees and will be enacted with one motion. There will be no separate discussion of items unless a Council/Board Member or citizen so requests, in which event the item will be removed from the general order of business and considered in its normal sequence.

24-093 Consider approving Town Council Board of Trustees and Planning and

Zoning Commission Meeting Minutes from the following meeting(s):April 1, 2024 (Joint Special Meeting); and take appropriate action (Amy Piukana, Town Secretary)

J.1. 24-082 Consider action to hire Rod Harding as Principal for the Westlake Academy Primary Years Program.

J.2. 24-089 Discuss and consider an Economic Development and Landscape Maintenance Agreement between the Town of Westlake and the Granada Home Owners Association; and take appropriate action (Wade Carroll, Town Manager)

J.3. 24-090 Discuss and consider an Economic Development and Landscape Maintenance Agreement between the Town of Westlake and the Vaquero and Quail Hollow Home Owner Associations; and take appropriate action (Wade Carroll, Town Manager)

K. REGULAR AGENDA ITEM(S)

K.1. 24-083 Consider action to hire Dr. Kelly Ritchie as the new Head of School for Westlake Academy and approve the Head of School's employment contract; and take appropriate action (Mayor Kilbride)

L. COUNCIL RECAP/STAFF DIRECTION

M. FUTURE AGENDA ITEMS:

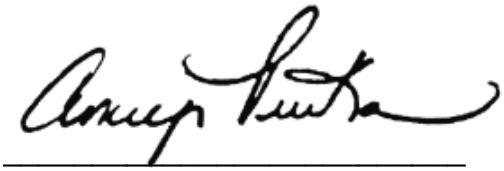
These items have been discussed by Town Council and scheduled to be placed on future Council Agendas allowing for adequate time for staff preparation on the agenda item.

N. ADJOURNMENT

ANY ITEM ON THIS POSTED AGENDA COULD BE DISCUSSED IN EXECUTIVE SESSION AS LONG AS IT IS WITHIN ONE OF THE PERMITTED CATEGORIES UNDER TEXAS GOVERNMENT CODE.

CERTIFICATION

I certify that the above notice was posted on the bulletin board at Town of Westlake, Town Hall, located at 1500 Solana Blvd., Building 7, Suite 7100, Westlake, TX 76262, in compliance with the Texas Open Meetings Act, Chapter 551 of the Texas Government Code.



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Amy M. Piukana, Town Secretary

Disabilities Notice: If you plan to attend the meeting and have a disability that requires special needs, please contact the Town Secretary's Office 48 hours in advance at Ph. 817-490-5711 and reasonable accommodations will be made to assist you.

1500 Solana Blvd
Building 7, Suite 7100
Westlake, TX 76262

Town of Westlake

Staff Report

File #: 24-062 **Agenda Date:** 4/22/2024 **Agenda #:** A.1.

TOWN STAFF REPORT RECCOMENDATIONS

The Town Council will conduct a closed session pursuant to Texas Government Code, annotated, Chapter 551, Subchapter D for the following:
(a) Section 551.074 (a)(1) Deliberation regarding personnel matters: Town Manager Evaluation (Mayor Kilbride); and
(b)Section 551.076 Deliberation of Summary of Findings of an Intruder Detection Audit presented by Carolyn Anderson, Interim Head of School; and
(c)Section 551.071(2)Consultation with Attorney to seek advice regarding agreement between the Town and Westlake Academy Foundation (Mayor Kilbride); and Town Council Code of Conduct (Mayor Kilbride); and
(d)Section 551.074(a)(2) Consideration of employee grievance related to selection of athletic director (Attorney Janet Bubert)

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Town of Westlake

Staff Report

File #: 24-085 **Agenda Date:** 4/22/2024 **Agenda #:** C.1.

ACADEMY STAFF REPORT RECCOMENDATIONS

Discussion Regarding the Westlake Academy Fiscal Year 2024-2025 Budget (Director of Finance Cayce Lay Lamas)

STAFF: Cayce Lay Lamas, Director of Finance

BACKGROUND:

The Board of Trustees will meet in a work session to discuss the Westlake Academy annual budget for the upcoming fiscal year (2024-2025). The Board will provide direction on budgetary and programmatic expectations so that staff can finalize a formal proposed budget. The proposed budget will be presented to the public for inspection, a public hearing held at an upcoming regularly scheduled Board meeting, and the Board must adopt the budget prior to the current fiscal year end (June 30, 2024).

DISCUSSION:

The Board will discuss the base budget and consider service level adjustments; this documentation has been shared in advance and is available as part of the agenda packet.

FISCAL IMPACT:

The current base budget includes expenditures totaling $11,260,433, which includes Blacksmith Donations from the Westlake Academy Foundation and a subsidy from the Town of Westlake, both individually at $1,250,000. The total amount of service level adjustment requests is $392,994.

STAFF RECOMMENDATION:

Staff recommends the base budget be accepted, as presented, and the Board provide direction on each of the service level adjustments.

BOARD OF TRUSTEES ACTION/OPTIONS:

No action will be taken during the work session.

WESTLAKE ACADEMY
REQUESTED EXPENDITURE BUDGET WORKSHEET

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1975 - PRKNG/TRNSP
FUNCTION - 11 - INSTR

ORGANIZATION ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
1975-11-00-001-99-0-00-19751100001		0	3,800	3,988	0	3,800	0
6412	TRNSP INSTR STUDENT TRAINING						
	TRNSP COSTS FOR STDNT FIELD TRIPS WHEN WA BUSES/VANS ARE NOT AVAILABLE					0 3,800	
TOTAL	TRAINING & TRAVEL	0	3,800	3,988	0	3,800	0
TOTAL	OTHER OPERATING COSTS	0	3,800	3,988	0	3,800	0
TOTAL	EXPENDITURES	0	3,800	3,988	0	3,800	0
TOTAL	INSTR	0	3,800	3,988	0	3,800	0

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1975 - PRKNG/TRNSP
FUNCTION - 36 - CO-CURRICULAR ACTV

ORGANIZATION ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
1975-36-00-001-99-0-00-19753600001		0	20,000	12,154	0	20,000	0
6249	TRNSP CO-CURR CONTRACT MAINT &						
	REPAIR AND MAINTENANCE ON BUSES AND VANS					20,000	
	-PREVENTATIVE MAINTENANCE					0	
	-ANNUAL INSPECTIONS					0	
	-NON-SCHEDULED MAINTENANCE					0	
	-ROADSIDE ASSISTANCE AND TOWING, IF REQUIRED					0	
TOTAL	CONTRACTED MAINT & REPAIR	0	20,000	12,154	0	20,000	0
1975-36-00-001-99-0-00-19753600001		0	0	4,725	0	4,800	0
6299	TRNSP CO-CURR MISC CONTRACTED S						
	REPAIR & MAINTENANCE OF PARKING LOTS AROUND CAMPUS					4,800	
	-POWER WASHING					0	
	-PARKING SPOT PAINT REMOVAL					0	
	-RESTRIPING					0	
TOTAL	MISC CONTRACTED SVCS	0	0	4,725	0	4,800	0
TOTAL	PROF & CONTRACTED SVC	0	20,000	16,879	0	24,800	0
1975-36-00-001-91-0-00-19753600001		0	2,500	1,525	0	2,500	0
6311	TRNSP INSTR GASOLINE (BUSES)						
	FUEL FOR BUSES AND VANS					2,500	
	-WEX BANK (QT CARDS) USED BY AD/COACHES					0	
TOTAL	SUPPLIES & MAT MAINT/OPER	0	2,500	1,525	0	2,500	0
1975-36-00-001-99-0-00-19753600001		0	500	18	0	500	0
6399	TRNSP CO-CURR SUPPLIES GENERAL						
	BUS/VAN SUPPLIES					500	
	-BATTERIES					0	
	-WINDSHIELD WIPERS					0	
	-GENERAL SUPPLIES FOR BUSES/VANS					0	
TOTAL	SUPPLIES & MATERIALS	0	500	18	0	500	0
TOTAL	SUPPLIES & MATERIALS	0	3,000	1,544	0	3,000	0
1975-36-00-001-91-0-00-19753600001		0	20,000	10,143	0	20,000	0
6412	TRNSP INSTR STUDENT TRAINING						
	TRNSP FOR ATHLETIC AWAY-GAMES WHEN WA BUSES/VANS ARE					0	

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1975 - PRKNG/TRNSP
FUNCTION - 36 - CO-CURRICULAR ACTV

ORGANIZATION ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
	NOT AVAILABLE DUE TO HAVING MULTIPLE GAMES					20,000	
TOTAL	TRAINING & TRAVEL	0	20,000	10,143	0	20,000	0
1975-36-00-001-99-0-00-19753600001		0	1,000	880	0	1,000	0
6499	TRNSP CO-CURR MISC OPERATING EX						
	MISC EXPENDITURES					1,000	
	-NTTA TOLL TAGS					0	
	-BUS/VAN STATE REGISTRATIONS					0	
TOTAL	MISC OPERATING EXPENSES	0	1,000	880	0	1,000	0
TOTAL	OTHER OPERATING COSTS	0	21,000	11,023	0	21,000	0
TOTAL	EXPENDITURES	0	44,000	29,445	0	48,800	0
TOTAL	CO-CURRICULAR ACTV	0	44,000	29,445	0	48,800	0
TOTAL	PRKNG/TRNSP	0	47,800	33,433	0	52,600	0

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1985 - ATH CO-CURR
FUNCTION - 36 - CO-CURRICULAR ACTV

ORGANIZATION / ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
1985-36-00-001-91-0-00-19853600001		0	500	0	0	0	0
6299	ATH CO-CURR MISC CONTRACTED S						
	ACCT NOT NEEDED					0	
1985-36-00-001-91-1-00-19853600001		0	1,200	0	0	1,200	0
6299	ATH CO-CURR MISC CONTRACTED S						
	BSBL OFFICIALS & REFEREES FOR HOME GAMES					1,200	
1985-36-00-001-91-2-00-19853600001		0	12,000	10,700	0	12,000	0
6299	ATH CO-CURR MISC CONTRACTED S						
	BSKBL OFFICIALS FOR HOME GAMES					12,000	
1985-36-00-001-91-4-00-19853600001		0	7,000	5,300	0	7,000	0
6299	ATH CO-CURR MISC CONTRACTED S						
	FB OFFICIALS & REFEREES FOR HOME GAMES					7,000	
1985-36-00-001-91-5-00-19853600001		0	1,200	0	0	1,500	0
6299	ATH CO-CURR MISC CONTRACTED S						
	GOLF RENTAL FACILITY FOR GOLF PRACTICE					1,500	
1985-36-00-001-91-5-01-19853600001		0	0	0	0	0	0
6299	ATH CO-CURR MISC CONTRACTED S						
1985-36-00-001-91-6-00-19853600001		0	100	0	0	100	0
6299	ATH CO-CURR MISC CONTRACTED S						
	SB OFFICIALS-HOLDING ACCT FOR FUTURE TEAM					100	
1985-36-00-001-91-7-00-19853600001		0	6,000	2,600	0	6,000	0
6299	ATH CO-CURR MISC CONTRACTED S						
	SOC OFFICIALS FOR HOME GAMES					6,000	
1985-36-00-001-91-8-00-19853600001		0	1,500	0	0	1,500	0
6299	ATH CO-CURR MISC CONTRACTED S						
	TN COURT RENTAL PRACTICE/HOME GAMES					1,200	

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FUND - 1985 - ATH CO-CURR
FUNCTION - 36 - CO-CURRICULAR ACTV

ORGANIZATION / ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
1985-36-00-001-91-9-00-19853600001		0	6,700	5,420	0	6,700	0
6299	ATH CO-CURR MISC CONTRACTED S						
	VB OFFICIALS FOR HOME GAMES					6,700	
1985-36-00-001-91-C-00-19853600001		0	7,000	0	0	7,000	0
6299	ATH CO-CURR MISC CONTRACTED S						
	UTA CHEER CAMP					5,000	
	UCA CHEER CAMP (AT UNT)					2,000	
1985-36-00-001-91-T-00-19853600001		0	500	493	0	500	0
6299	ATH CO-CURR MISC CONTRACTED S						
	TRK RENTAL FOR PRACTICE					500	
TOTAL	MISC CONTRACTED SVCS	0	43,700	24,513	0	43,500	0
TOTAL	PROF & CONTRACTED SVC	0	43,700	24,513	0	43,500	0
1985-36-00-001-91-0-00-19853600001		0	3,150	5,592	0	3,200	0
6398	ATH CO-CURR SUPPLIES TECHNOLO						
	HUDL SERVICES BSKBL					3,200	
1985-36-00-001-91-0-00-19853600001		0	1,000	551	0	1,000	0
6399	ATH CO-CURR SUPPLIES GENERAL						
	ATH TRAINER FIRST AID KITS, EPI PENS, AED DEFIBRILLATOR					1,000	
1985-36-00-001-91-1-00-19853600001		0	3,000	0	0	3,000	0
6399	ATH CO-CURR SUPPLIES GENERAL						
	BSBL EQPT & SUPPLIES FOR TEAM, UNIFORMS PROVIDED BY WAF					3,000	
1985-36-00-001-91-2-00-19853600001		0	2,000	599	0	2,000	0
6399	ATH CO-CURR SUPPLIES GENERAL						
	BSKBL TEAM EQPT & SUPPLIES, UNIFORMS PROVIDED BY WAF					2,000	
1985-36-00-001-91-3-00-19853600001		0	1,500	395	0	1,500	0
6399	ATH CO-CURR SUPPLIES GENERAL						
	CC EQPT & SUPPLIES FOR TEAMS, UNIFORMS PROVIDED BY WAF					1,500	

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FUND - 1985 - ATH CO-CURR
FUNCTION - 36 - CO-CURRICULAR ACTV

ORGANIZATION / ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
1985-36-00-001-91-4-00-19853600001		0	3,500	684	0	3,500	0
6399	ATH CO-CURR SUPPLIES GENERAL						
	FB EQPT & SUPPLIES FOR TEAMS, UNIFORMS PROVIDED BY WAF					3,500	
1985-36-00-001-91-5-00-19853600001		0	1,500	0	0	1,500	0
6399	ATH CO-CURR SUPPLIES GENERAL						
	GLF EQPT & SUPPLIES FOR TEAMS, UNIFORMS PROVIDED BY WAF					1,500	
1985-36-00-001-91-6-00-19853600001		0	100	0	0	100	0
6399	ATH CO-CURR SUPPLIES GENERAL						
	SB EQPT & SUPPLIES FOR TEAMS					100	
1985-36-00-001-91-7-00-19853600001		0	3,000	2,358	0	3,000	0
6399	ATH CO-CURR SUPPLIES GENERAL						
	SOC EQPT & SUPPLIES FOR TEAM, UNIFORMS PROVIDED BY WAF					3,000	
1985-36-00-001-91-8-00-19853600001		0	2,000	0	0	0	0
6399	ATH CO-CURR SUPPLIES GENERAL						
	TN EQPT & SUPPLIES FOR TEAM, UNIFORMS PROVIDED BY WAF					2,000	
1985-36-00-001-91-9-00-19853600001		0	4,000	395	0	4,000	0
6399	ATH CO-CURR SUPPLIES GENERAL						
	VB EQPT & SUPPLIES FOR TEAM, UNIFORMS PROVIDED BY WAF					4,000	
1985-36-00-001-91-A-00-19853600001		0	100	0	0	100	0
6399	ATH CO-CURR SUPPLIES GENERAL						
	REPLACEMENT CC READERS					100	
1985-36-00-001-91-C-00-19853600001		0	9,800	971	0	9,800	0
6399	ATH CO-CURR SUPPLIES GENERAL						
	CHEER UNIFORMS PURCHASED BY PARTICIPANTS, WILL DO SLA					0	
	TO DECREASE BUDGET TO $5,000					9,800	
1985-36-00-001-91-D-00-19853600001		0	100	0	0	100	0

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FUND - 1985 - ATH CO-CURR
FUNCTION - 36 - CO-CURRICULAR ACTV

ORGANIZATION ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
6399	ATH CO-CURR SUPPLIES GENERAL						
	SUPPLIES FOR DRUMLINE					100	
1985-36-00-001-91-T-00-19853600001		0	3,000	0	0	3,000	0
6399	ATH CO-CURR SUPPLIES GENERAL						
	TRK EQPT & SUPPLIES FOR TEAM, UNIFORMS PROVIDED BY WAF					3,000	
TOTAL	SUPPLIES & MATERIALS	0	37,750	11,546	0	35,800	0
TOTAL	SUPPLIES & MATERIALS	0	37,750	11,546	0	35,800	0
1985-36-00-001-91-0-00-19853600001		0	0	779	0	800	0
6411	ATH CO-CURR EMPLOYEE TRAINING						
	TRVL & TRAINING FOR COACHES					100	
	ONLINE COURSES OR ESC11 SPONSORED					0	
	COACHES TRVL FOR STATE GAMES					700	
TOTAL	TRAINING & TRAVEL	0	0	779	0	800	0
1985-36-00-001-91-0-00-19853600001		0	3,000	810	0	0	0
6499	ATH CO-CURR MISC OPERATING EX						
	MOVING BUD TO 1985-36-00-001-91-A01 & DECR BY $1500					0	
1985-36-00-001-91-1-00-19853600001		0	750	0	0	800	0
6499	ATH CO-CURR MISC OPERATING EX						
	BSBL TOURNAMENT FEES FOR AWAY GAMES (3)					800	
1985-36-00-001-91-2-00-19853600001		0	4,000	2,000	0	4,000	0
6499	ATH CO-CURR MISC OPERATING EX						
	BSKBL TOURNAMENT FEES BOYS/GIRLS TEAMS AWAY GAMES					0	
	3 TOURNAMENTS FOR EACH TEAM (9 TEAMS)					4,000	
1985-36-00-001-91-3-00-19853600001		0	4,200	2,730	0	4,200	0
6499	ATH CO-CURR MISC OPERATING EX						
	CC FEES FOR MEETS: JH, JV, VAR BOYS/GIRLS (6 TEAMS)					0	
	6-8 MEETS PER SEASON					4,200	
1985-36-00-001-91-4-00-19853600001		0	100	0	0	100	0

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FUND - 1985 - ATH CO-CURR
FUNCTION - 36 - CO-CURRICULAR ACTV

ORGANIZATION ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
6499	ATH CO-CURR MISC OPERATING EX						
	FB DOESN'T HAVE TOURNAMENT FEES, ONLY STATE					0	
	MOVING FUNDS TO POST SEASON ACCT					100	
1985-36-00-001-91-5-00-19853600001		0	2,500	0	0	2,500	0
6499	ATH CO-CURR MISC OPERATING EX						
	GOLF TOURN FEES 2 TEAMS HS BOYS/GIRLS (5 TOURNAMENTS)					2,500	
1985-36-00-001-91-6-00-19853600001		0	100	0	0	100	0
6499	ATH CO-CURR MISC OPERATING EX						
	SB TOURNAMENTS, NO TEAMS AT THIS TIME					100	
1985-36-00-001-91-7-00-19853600001		0	600	0	0	600	0
6499	ATH CO-CURR MISC OPERATING EX						
	SOC TOURNAMENT FEES, 4 BOYS/GIRLS TEAMS					600	
	ONLY PLAY TOURNAMENTS (2) AT HS LEVEL					0	
1985-36-00-001-91-8-00-19853600001		0	1,000	0	0	1,000	0
6499	ATH CO-CURR MISC OPERATING EX						
	TN TOURNAMENT FEES HS BOYS/GIRLS (6 TOURNAMENTS)					1,000	
1985-36-00-001-91-9-00-19853600001		0	1,900	0	0	2,000	0
6499	ATH CO-CURR MISC OPERATING EX						
	VB TOURNAMENTS 4 TEAMS, 12 TOURNAMENTS					2,000	
1985-36-00-001-91-A-00-19853600001		0	2,000	0	0	5,000	0
6499	ATH CO-CURR MISC OPERATING EX						
	MEALS: COACHES WHILE AT AWAY GAMES					2,000	
	STUDENT ATHLETE AWARDS & FOOD FOR CEREMONY					1,500	
	MOVING $3000 FROM ATH MIS OP EXP					0	
	1984-36-00-001-91-000-6499 TO A00, DECR BUDGET $1500					0	
1985-36-00-001-91-A-01-19853600001		0	2,500	3,225	0	2,500	0
6499	ATH CO-CURR MISC OPERATING EX						
	TAIAO LEAGUE MEMBERSHIP FEES					2,500	

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1985 - ATH CO-CURR
FUNCTION - 36 - CO-CURRICULAR ACTV

ORGANIZATION ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
1985-36-00-001-91-C-00-19853600001		0	0	154	0	200	0
6499	ATH CO-CURR MISC OPERATING EX						
	CHEER EVENTS: BIG SIS LUNCH					200	
1985-36-00-001-91-P-00-19853600001		0	3,000	525	0	3,000	0
6499	ATH CO-CURR MISC OPERATING EX						
	POST SEASON FOR ALL SPORTS: REGIONAL & STATE					3,200	
	MOVING $100 FROM FB TOURNAMENT ACCT					0	
1985-36-00-001-91-T-00-19853600001		0	3,000	160	0	3,000	0
6499	ATH CO-CURR MISC OPERATING EX						
	TRK MEET FEES, 4 TEAMS (20 MEETS PER SEASON)					3,000	
TOTAL	MISC OPERATING EXPENSES	0	28,650	9,604	0	29,000	0
TOTAL	OTHER OPERATING COSTS	0	28,650	10,383	0	29,800	0
TOTAL	EXPENDITURES	0	110,100	46,441	0	109,100	0
TOTAL	CO-CURRICULAR ACTV	0	110,100	46,441	0	109,100	0

WESTLAKE ACADEMY
REQUESTED EXPENDITURE BUDGET WORKSHEET

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1985 - ATH CO-CURR
FUNCTION - 52 - SEC & MONITORING

ORGANIZATION ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
1985-52-00-001-91-1-00-19855200001		0	1,000	0	0	1,000	0
6299	ATH CO-CURR MISC CONTRACTED S						
	BSBL SECURITY AT HOME GAMES					1,000	
1985-52-00-001-91-2-00-19855200001		0	9,000	0	0	9,000	0
6299	ATH CO-CURR MISC CONTRACTED S						
	BSKBL SECURITY AT HOME GAMES					9,000	
1985-52-00-001-91-4-00-19855200001		0	7,000	669	0	7,000	0
6299	ATH CO-CURR MISC CONTRACTED S						
	FB SECURITY AT HOME GAMES					7,000	
1985-52-00-001-91-6-00-19855200001		0	100	0	0	100	0
6299	ATH CO-CURR MISC CONTRACTED S						
	SB SECURITY AT HOME GAMES					100	
	KEEPING ACCT ACTIVE. SB INACTIVE AT THIS TIME.					0	
1985-52-00-001-91-7-00-19855200001		0	1,800	0	0	1,800	0
6299	ATH CO-CURR MISC CONTRACTED S						
	SOC SECURITY AT HOME GAMES					1,800	
1985-52-00-001-91-9-00-19855200001		0	9,000	304	0	9,000	0
6299	ATH CO-CURR MISC CONTRACTED S						
	VB SECURITY AT HOME GAMES					9,000	
TOTAL	MISC CONTRACTED SVCS	0	27,900	973	0	27,900	0
TOTAL	PROF & CONTRACTED SVC	0	27,900	973	0	27,900	0
TOTAL	EXPENDITURES	0	27,900	973	0	27,900	0
TOTAL	SEC & MONITORING	0	27,900	973	0	27,900	0
TOTAL	ATH CO-CURR	0	138,000	47,415	0	137,000	0

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 11 - INSTR

ORGANIZATION / ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
1995-11-00-001-11-0-HI-19951100001		0	2,000	0	0	2,000	0
6219	GEN OP PROF SVCS OTHER						
	AUDIOLOGY SERVICES PROVIDED DIRECTLY TO STUDENTS					0	
	-TESTING, EVALUATIONS, MONITORING					2,000	
1995-11-00-001-23-0-HI-19951100001		0	300	0	0	300	0
6219	GEN OP PROF SVCS OTHER						
	AUDIOLOGY DIRECT SERVICES PROVIDED TO SPED STUDENTS					0	
	-TESTING, EVALUATIONS, MONITORING					300	
1995-11-00-001-25-0-00-19951100001		0	2,150	0	0	2,100	0
6219	GEN OP PROF SVCS OTHER						
	DIRECT SERVICES PROVIDED TO BIL/ESL STUDENTS					2,100	
1995-11-01-001-23-0-00-19951101001		0	10,500	9,083	0	0	0
6219	GEN OP PROF SVCS OTHER						
	SPED DIRECT LSSP/BCBA SERVICES					11,000	
1995-11-02-001-23-0-00-19951102001		0	10,000	4,523	0	0	0
6219	GEN OP PROF SVCS OTHER						
	SPED DIRECT OT SERVICES					7,000	
1995-11-03-001-23-0-00-19951103001		0	500	395	0	0	0
6219	GEN OP PROF SVCS OTHER						
	SPED DIRECT PT SERVICES					500	
TOTAL	PROFESSIONAL SVCS	0	25,450	14,000	0	4,400	0
1995-11-00-001-23-0-00-19951100001		0	0	0	0	0	0
6299	GEN OP SPED MISC CONTRACTED S						
1995-11-ES-001-11-0-00-199511ES001		0	0	0	0	0	0
6299	GEN OP ES INSTR MISC CONTRACTED S						
1995-11-HS-001-11-0-00-199511HS001		0	7,000	0	0	7,000	0
6299	GEN OP HS INSTR MISC CONTRACTED S						
	RENT TO GLENSTAR FOR CONFERENCE ROOMS FOR IB EXAMS					7,000	

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 11 - INSTR

ORGANIZATION ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
1995-11-MS-001-11-0-00-199511MS001		0	100	0	0	0	0
6299	GEN OP MS INSTR MISC CONTRACTED S						
TOTAL	MISC CONTRACTED SVCS	0	7,100	0	0	7,000	0
TOTAL	PROF & CONTRACTED SVC	0	32,550	14,000	0	11,400	0
1995-11-00-001-23-0-00-19951100001		0	200	0	0	0	0
6329	GEN OP SPED READING MATERIALS						
	CONTINGENCY READING MATERIALS					200	
TOTAL	TEXTBOOKS & READING MAT	0	200	0	0	0	0
1995-11-00-001-11-0-00-19951100001		0	0	-1,690	0	0	0
6339	GEN OP INSTR TESTING MATERIALS						
1995-11-02-001-11-0-00-19951102001		0	2,500	1,936	0	2,500	0
6339	GEN OP TESTING MATERIALS						
	SAT AND PSAT EXAM MATERIALS FOR GRADES 9-12					2,500	
1995-11-ES-001-11-0-00-199511ES001		0	500	0	0	500	0
6339	GEN OP ES INSTR TESTING MATERIALS						
	EXTRA MATH RESOURCE FOR FOUNDATIONAL ACTIVITIES					500	
1995-11-HS-001-11-0-00-199511HS001		0	650	35,021	0	650	0
6339	GEN OP HS INSTR TESTING MATERIALS						
	ADDITIONAL SUPPORT FOR FRL STUDENTS					650	
TOTAL	TESTING MATERIALS	0	3,650	35,267	0	3,650	0
1995-11-00-001-23-0-00-19951100001		0	5,000	3,425	0	3,500	0
6398	GEN OP SPED SUPPLIES TECHNOLO						
	SPED TECHNOLOGY PERIPHERALS					3,500	
1995-11-ES-001-11-0-00-199511ES001		0	29,350	30,506	0	30,500	0
6398	GEN OP ES INSTR SUPPLIES TECHNOLO						
	CURRENT ES TECHNOLOGY					30,000	
	K-5 SPANISH LANGUAGE					500	

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 11 - INSTR

ORGANIZATION / ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
1995-11-ES-001-36-0-00-199511ES001		0	0	500	0	500	0
6398	GEN OP ES INSTR E SUPPLIES TECHNOLO						
	EXTRA MATH PLATFORM					500	
1995-11-HS-001-11-0-00-199511HS001		0	15,416	16,972	0	15,500	0
6398	GEN OP HS INSTR SUPPLIES TECHNOLO						
	MANAGEBAC					8,000	
	CANVA					150	
	IREADY					4,000	
	TURNITIN					2,500	
	IB QUESTIONBANKS					850	
1995-11-MS-001-11-0-00-199511MS001		0	22,106	21,626	0	22,000	0
6398	GEN OP MS INSTR SUPPLIES TECHNOLO						
	I READY					12,000	
	MANAGEBAC					6,000	
	TURN IT IN					1,700	
	ED PUZZLE					1,300	
	POWERSCHOOL					1,000	
1995-11-00-001-11-0-00-19951100001		0	0	4,556	0	0	0
6399	GEN OP INSTR SUPPLIES GENERAL						
	PHYSICS EQUIPMENT					2,000	
	CHEMISTRY EQUIPMENT					1,500	
	CHEMISTRY CONSUMABLES					400	
	BIOLOGY EQUIPMENT					1,500	
	BIOLOGY CONSUMABLES					350	
	ESS CONSUMABLES					250	
1995-11-00-001-11-0-54-19951100001		0	300	0	0	300	0
6399	GEN OP 504 PROGRA SUPPLIES GENERAL						
	MISC (I.E. HEADPHONES, JOURNALS, CALCULATORS, ETC)					300	
1995-11-00-001-11-0-HI-19951100001		0	100	0	0	100	0
6399	GEN OP SUPPLIES GENERAL						
	HEARING SUPPLIES FOR STUDENTS					0	
	-HEARING APPARATUS					0	
	-HEARING AID BATTERIES					100	

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 11 - INSTR

ORGANIZATION / ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
1995-11-00-001-11-1-00-19951100001							
		0	1,500	0	0	1,500	0
6399	GEN OP SUPPLIES GENERAL						
	CLASSROOM TEXTS					200	
	TEACHER GUIDES					100	
	SECONDARY CLASSROOM LIBARY BOOKS					1,200	
1995-11-00-001-11-2-00-19951100001							
		0	4,400	0	0	4,400	0
6399	GEN OP SEC LANGUA SUPPLIES GENERAL						
	INTHINKING SOLUTIONS					500	
	SPANISH NATIONAL EXAMS					1,500	
	FRENCH NATIONAL EXAMS					450	
	TEACHER MEMBERSHIP NATIONAL EXAMS					350	
	HEADPHONES					800	
	FRENCH CLASSROOM BOOKS					300	
	STATIONARY FOR LANGUAGE B CLASSROOMS					500	
1995-11-00-001-11-3-00-19951100001							
		0	1,000	0	0	1,000	0
6399	GEN OP SUPPLIES GENERAL						
	INTHINKING HISTORY					270	
	INTHIKING ECONOMICS					280	
	TEACHER TEXTBOOKS HISTORY AMERICAS					100	
	AP PREP BOOKS					150	
	CLASSROOM CALCULATORS ECONOMICS					50	
	MISECELLANEOUS CLASSROOM ITEMS					150	
1995-11-00-001-11-4-00-19951100001							
		0	6,000	0	0	6,500	0
6399	GEN OP SUPPLIES GENERAL						
	SCIENCE SUPPLIES					6,000	
	MICROSCOPE REPLACEMENT (ONE-TIME)					500	
1995-11-00-001-11-5-00-19951100001							
		0	1,500	0	0	1,500	0
6399	GEN OP SUPPLIES GENERAL						
	WIPEBOOKS (WHITEBOARDS FOR COLLABORATION)					600	
	RULER					50	
	DP MOCK EXAMS AND EBOOKS					300	
	DP TESTBANK					300	
	GEOMETRIC SHAPES AND NETS (2 SETS)					150	
	MATH VOCAB POSTERS (5 SETS)					100	
1995-11-00-001-11-6-00-19951100001							
		0	2,500	0	0	3,200	0
6399	GEN OP SUPPLIES GENERAL						

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 11 - INSTR

ORGANIZATION / ACCOUNT ---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
G6-8 - BLICK: CANVAS PACK					100	
G6-8 - NASCO (PAPER, PENS, PENCILS, PAINT, ETC)					600	
G9-12 - NASCO (PAINTS, PAPER, PIPETTES, CHARCOAL, ETC)					1,900	
MUSIC - DIGITAL PORTFOLIO SUBSCRIPTION AND SUPPLIES					200	
ADDITIONAL MUSIC SUPPLIES					400	
1995-11-00-001-11-7-00-19951100001						
6399 GEN OP SUPPLIES GENERAL	0	1,020	0	0	1,500	0
THEATRE SUPPLIES FOR CLASS					500	
THEATRE SUPPLIES FOR SET PRODUCTIONS (FALL AND SPRING)					1,000	
1995-11-00-001-22-0-00-19951100001						
6399 GEN OP SUPPLIES GENERAL	0	4,000	493	0	4,000	0
TYPING CLUB					900	
DESIGN BOOKS					200	
KEYBOARD TRAINER					450	
CANVA FOR TEACHERS					400	
DIGITAL PLATFORMS					200	
OSHA TRAINING					200	
COMPUTER TOOL KITS					300	
MANIPULATIVES					1,000	
MARKERSPACE COMSUMABLES					200	
CHARGING ACCESSORIES					150	
1995-11-00-001-23-0-00-19951100001						
6399 GEN OP SPED SUPPLIES GENERAL	0	3,000	921	0	1,000	0
CAMPUS SPED SUPPLIES					1,000	
1995-11-00-001-23-0-HI-19951100001						
6399 GEN OP SUPPLIES GENERAL	0	300	1,815	0	300	0
HEARING SUPPLIES FOR SPED STUDENTS					0	
-HEARING APPARATUS					0	
-HEARING AID BATTERIES					300	
1995-11-00-001-25-0-00-19951100001						
6399 GEN OP SUPPLIES GENERAL	0	100	0	0	100	0
GEN SUPPLIES (I.E. FOLDERS, FILING ORGANIZERS)					100	
1995-11-00-001-37-0-00-19951100001						
6399 GEN OP SUPPLIES GENERAL	0	450	0	0	450	0

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 11 - INSTR

ORGANIZATION ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
	GEN SUPPLIES (I.E. FOLDERS, FILING CABINET)					450	
1995-11-ES-001-11-0-00-199511ES001		0	5,000	3,533	0	5,000	0
6399	GEN OP ES INSTR SUPPLIES GENERAL						
	COPY PAPER, MISC. AMAZON SUPPLIES, POSTER PAPER,					0	
	SPELLING BEE TROPHIES, LARGE PAPER ROLLS, SCH SPEC. SUP					0	
	LAMINATOR MATERIALS, CRAFT SUPPLIES					5,000	
1995-11-ES-001-11-0-01-199511ES001		0	1,600	820	0	1,600	0
6399	GEN OP SUPPLIES GENERAL						
	GENERAL ART SUPPLIES, PAINTS, CONSTRUCTION MATERIALS,					1,600	
	VARIOUS QUALITY WRITING PAPER, CONTAINERS, BRUSHES,					0	
	CLAY, ART SKETCH BOOKS					0	
1995-11-ES-001-11-0-02-199511ES001		0	1,200	207	0	1,200	0
6399	GEN OP SUPPLIES GENERAL						
	MUSICAL NOTE PAPER, RECORDERS AND MUSIC SHEETS,					0	
	RECORDER BOOKS, PYP UNITS OF INQUIRY RESOURCES,					0	
	PERCUSSION MATERIALS, CARTRIDGE PAPER					1,200	
1995-11-ES-001-11-0-03-199511ES001		0	700	37	0	700	0
6399	GEN OP SUPPLIES GENERAL						
	SKIP RPS, RANGE OF BALLS, CONES, CLOTH TAGS, VAR GAMES					700	
1995-11-ES-001-11-0-04-199511ES001		0	700	395	0	700	0
6399	GEN OP SUPPLIES GENERAL						
	2 X SPANISH SPANISH BOOKS, CONSTRUCTION MATERIALS,					0	
	PAPER, WRITING AND DRAWING MATERIALS					700	
1995-11-ES-001-11-0-05-199511ES001		0	2,000	0	0	2,000	0
6399	GEN OP SUPPLIES GENERAL						
	STORAGE BOXES, IMPROVING MORPHEME AWARENESS-BASE WORDS,					0	
	PREFIXES, GREEK ROOTS, HIGH INTEREST DECODABLE CHAPTER					0	
	BOOKS					2,000	
1995-11-ES-001-11-0-06-199511ES001		0	5,500	414	0	5,500	0
6399	GEN OP SUPPLIES GENERAL						

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 11 - INSTR

ORGANIZATION / ACCOUNT ---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
MATHEMATICS NOTEBOOKS FOR STUDENTS GR. 3-5, AUGMENTED					0	
DRIVEN INQ, GUEST SPEAKERS SUCH AS CO-SERVE, CONSTRUCT					5,500	
CONSTRUCTION MATERIALS, PAPER					0	
1995-11-ES-001-11-1-00-199511ES001						
	0	400	0	0	400	0
6399 GEN OP SUPPLIES GENERAL						
CLS PENCILS, MAT, FOLDERS, MANIP CONST, PLAYDOUGH					400	
1995-11-ES-001-11-2-00-199511ES001						
	0	400	194	0	400	0
6399 GEN OP SUPPLIES GENERAL						
PAPER MAT, CONST MAT, MANIPULATIVES, WRITING INST, CONT					400	
1995-11-ES-001-11-3-00-199511ES001						
	0	400	0	0	400	0
6399 GEN OP SUPPLIES GENERAL						
MATERIALS AND SUPPLIES FOR CLASSROOM					400	
1995-11-ES-001-11-4-00-199511ES001						
	0	400	0	0	400	0
6399 GEN OP SUPPLIES GENERAL						
CLASSROOM MATERIALS AND SUPPLIES					400	
1995-11-ES-001-11-5-00-199511ES001						
	0	400	500	0	400	0
6399 GEN OP SUPPLIES GENERAL						
MATERIALS AND SUPPLIES FOR CLASSROOMS					400	
1995-11-ES-001-11-K-00-199511ES001						
	0	400	328	0	400	0
6399 GEN OP SUPPLIES GENERAL						
CLASSROOM MATERIALS AND SUPPLIES					400	
1995-11-ES-001-24-0-00-199511ES001						
	0	100	0	0	100	0
6399 GEN OP ES INSTR C SUPPLIES GENERAL						
MATERIALS FOR READING SPECIALIST-LINED PAPER, FOLDERS,					0	
PHONEMIC AWARENESS CHARTS					100	
1995-11-ES-001-36-0-00-199511ES001						
	0	3,000	0	0	3,000	0
6399 GEN OP ES INSTR E SUPPLIES GENERAL						
STEMSCOPES ACCELERATED LEARNING SCIENCE READERS					3,000	

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 11 - INSTR

ORGANIZATION / ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
1995-11-HS-001-11-0-00-199511HS001		0	3,860	2,208	0	3,800	0
6399	GEN OP HS INSTR SUPPLIES GENERAL						
	IB PAST EXAM PAPERS					600	
	RETURN OF DP STUDENT EXAM WORK					400	
	IB QUESTION BANKS					1,500	
	HS STATIONARY FOR INSTRUCTION					1,300	
1995-11-HS-001-11-0-01-199511HS001		0	1,000	81	0	1,000	0
6399	GEN OP SUPPLIES GENERAL						
	SHIPPING IB EXAMS TO US SCANNING CENTER					500	
	SHIPPING IB EXAMS TO UK SCANNING CENTER					500	
1995-11-MS-001-11-0-00-199511MS001		0	3,090	1,780	0	3,000	0
6399	GEN OP MS INSTR SUPPLIES GENERAL						
	MISC. AMAZON SUPP (I.E.PENCILS, EXPOS, ERASERS, ETC)					1,800	
	STUDENT ID COLOR PRINTER CARTRIDGES					100	
	OFFICE DEPOT SUPPLIES (COPY PAPER					1,000	
	PADLET					100	
1995-11-MS-001-11-8-00-199511MS001		0	250	0	0	250	0
6399	GEN OP SUPPLIES GENERAL						
	REPLACEMENT OR NEW SUPPLIES (I.E. RACQUETS, FOAM BALLS)					250	
TOTAL	SUPPLIES & MATERIALS	0	128,442	91,310	0	128,100	0
TOTAL	SUPPLIES & MATERIALS	0	132,292	126,577	0	131,750	0
1995-11-00-001-23-0-00-19951100001		0	100	0	0	0	0
6495	GEN OP SPED PROF FEES & DUES						
	ANNUAL DUES FOR COORD					100	
1995-11-ES-001-11-0-00-199511ES001		0	7,157	130	0	500	0
6495	GEN OP ES INSTR PROF FEES & DUES						
	ES PROFESSIONAL MEMBERSHIPS					500	
1995-11-ES-001-11-0-01-199511ES001		0	200	0	0	200	0
6495	GEN OP PROF FEES & DUES						

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 11 - INSTR

ORGANIZATION / ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
	TEACHER MEMBERSHIPS OF PROF ORGANIZATIONS					200	
1995-11-HS-001-11-0-00-199511HS001		0	9,786	176	0	500	0
6495	GEN OP HS INSTR PROF FEES & DUES						
	MISCELLANEOUS DUES & MEMBERSHIPS					500	
1995-11-HS-001-11-0-01-199511HS001		0	150	0	0	0	0
6495	GEN OP PROF FEES & DUES						
	COLLEGE BOARD ANNUAL FEES					500	
1995-11-MS-001-11-0-00-199511MS001		0	8,442	365	0	500	0
6495	GEN OP MS INSTR PROF FEES & DUES						
	VARIOUS PROFESSIONAL FEES & DUES					500	
1995-11-MS-001-11-0-01-199511MS001		0	112	0	0	500	0
6495	GEN OP PROF FEES & DUES						
	LANG B (INTHINKING SOLUTIONS) (64 X 4)					256	
	TAPHERD FOR PHE (70 X 3)					210	
	MISCELLANEOUS DUES					34	
1995-11-00-001-23-0-00-19951100001		0	100	55	0	0	0
6499	GEN OP SPED MISC OPERATING EX						
1995-11-ES-001-11-0-00-199511ES001		0	700	61	0	700	0
6499	GEN OP ES INSTR MISC OPERATING EX						
	FOOD AND SNACKS FOR MEETINGS					700	
1995-11-HS-001-11-0-00-199511HS001		0	1,000	102	0	500	0
6499	GEN OP HS INSTR MISC OPERATING EX						
	ADDITIONAL FOOD AND DRINKS IB EXAMS					250	
	FOOD AND DRINK FOR HS STUDENT CELEBRATIONS					250	
1995-11-HS-001-11-0-01-199511HS001		0	5,000	0	0	5,000	0
6499	GEN OP MISC OPERATING EX						
	JOSTENS HS DIPLOMA					1,800	
	GRADUATION COVERS					2,000	
	GRADUATION REGALIA (FACULTY AND STUDENT)					400	
	GRADUATION CORDS					800	

WESTLAKE ACADEMY
REQUESTED EXPENDITURE BUDGET WORKSHEET

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 11 - INSTR

ORGANIZATION / ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
1995-11-HS-001-11-0-02-199511HS001							
		0	30,000	19,715	0	30,000	0
6499	GEN OP MISC OPERATING EX						
	HURST CONFERENCE CENTER					13,000	
	VGS GRADUATION COORDINATOR					5,000	
	ZURIEL MEREK (MUSIC0					1,500	
	PHOTOGRAPHER					1,500	
	SIGNAGE					1,000	
	PROGRAMS					6,000	
	FLOWERS					2,000	
1995-11-MS-001-11-0-00-199511MS001							
		0	600	56	0	600	0
6499	GEN OP MS INSTR MISC OPERATING EX						
	MISC FEES & SNACKS FOR STUDENT ACTIVITIES					600	
TOTAL	MISC OPERATING EXPENSES	0	63,347	20,659	0	39,000	0
TOTAL	OTHER OPERATING COSTS	0	63,347	20,659	0	39,000	0
TOTAL	EXPENDITURES	0	228,189	161,237	0	182,150	0
TOTAL	INSTR	0	228,189	161,237	0	182,150	0

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 12 - INSTR RESCS & MEDIA

ORGANIZATION / ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
1995-12-00-001-11-0-00-19951200001		0	0	0	0	6,000	0
6329	GEN OP READING MATERIALS						
	LIBRARY BOOKS FOR SECONDARY LIBRARY					6,000	
1995-12-ES-001-11-0-00-199512ES001		0	5,000	2,681	0	5,000	0
6329	GEN OP READING MATERIALS						
	LIBRARY BOOKS PSB, FICTION, NON-FICTION AND REFERENCE					5,000	
TOTAL	TEXTBOOKS & READING MAT	0	5,000	2,681	0	11,000	0
1995-12-00-001-11-0-00-19951200001		0	5,000	3,167	0	5,000	0
6398	GEN OP SUPPLIES TECHNOLO						
	LIBRARY TECHNOLOGY					0	
	-OVERDRIVE (ELECTRONIC BOOKS)					0	
	-JSTOR (ELECTRONIC LIBRARY)					5,000	
1995-12-00-001-11-0-00-19951200001		0	626	210	0	1,200	0
6399	GEN OP SUPPLIES GENERAL						
	GENERAL SUPPLIES FOR LIBRARIES					0	
	-BOOK MARKS					0	
	-BOOK COVERS					0	
	-SHELVING MATERIALS					600	
	ONE TIME BOOK TRUCK					600	
1995-12-ES-001-11-0-00-199512ES001		0	600	225	0	600	0
6399	GEN OP SUPPLIES GENERAL						
	BOOK DIVIDERS, BOOK BUCKETS, BOOK STANDS, LEGO MAT,					0	
	SETS OF MARKERS, SCISSORS, GLUE, WIRE SHELVING, GAMES					0	
	AND PUZZLES					600	
TOTAL	SUPPLIES & MATERIALS	0	6,226	3,602	0	6,800	0
TOTAL	SUPPLIES & MATERIALS	0	11,226	6,282	0	17,800	0
1995-12-00-001-11-0-00-19951200001		0	1,000	426	0	1,000	0
6411	GEN OP EMPLOYEE TRAINING						
	TEACHER LIBRARIAN PROFETRAININGSSIONAL DEVELOPMENT AND					0	
	AND CONFERENCES					1,000	

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 12 - INSTR RESCS & MEDIA

ORGANIZATION / ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
1995-12-ES-001-11-0-00-199512ES001		0	2,000	436	0	2,000	0
6411	GEN OP EMPLOYEE TRAINING						
	TEACHER LIBRARIAN PROFESSIONAL DEVELOPMENT AND TRAINING					0	
	AND CONFERENCES					2,000	
TOTAL	TRAINING & TRAVEL	0	3,000	862	0	3,000	0
1995-12-00-001-11-0-00-19951200001		0	169	176	0	400	0
6495	GEN OP PROF FEES & DUES						
	TLA MEMBERSHIP					200	
	ALA MEMBERSHIP					200	
1995-12-ES-001-11-0-00-199512ES001		0	100	187	0	200	0
6495	GEN OP PROF FEES & DUES						
	MEMBERSHIPS / ASCA AND LSSSCA (LONE STAR STATE SCHOOL					200	
	COUNCIL ASSOC					0	
1995-12-00-001-11-0-00-19951200001		0	102	0	0	100	0
6499	GEN OP MISC OPERATING EX						
	SMALL SNACKS/CANDY IN LIBRARY FOR STUDENTS					100	
1995-12-ES-001-11-0-00-199512ES001		0	100	0	0	100	0
6499	GEN OP MISC OPERATING EX						
	ES LIBRARY SNACK/CANDY FOR STUDENTS					100	
TOTAL	MISC OPERATING EXPENSES	0	471	363	0	800	0
TOTAL	OTHER OPERATING COSTS	0	3,471	1,225	0	3,800	0
TOTAL	EXPENDITURES	0	14,697	7,507	0	21,600	0
TOTAL	INSTR RESCS & MEDIA	0	14,697	7,507	0	21,600	0

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 13 - CURRICULUM & STAFF DEV

ORGANIZATION / ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
1995-13-ES-001-99-0-00-199513ES001							
		0	150	0	0	150	0
6219	GEN OP PROF SVCS OTHER						
	DIRECT & INDIRECT AUDIOLOGIST SERVICES					150	
1995-13-HS-001-99-0-00-199513HS001							
		0	85	0	0	85	0
6219	GEN OP PROF SVCS OTHER						
	DIRECT & INDIRECT AUDIOLOGIST SERVICES					85	
1995-13-MS-001-99-0-00-199513MS001							
		0	65	0	0	65	0
6219	GEN OP PROF SVCS OTHER						
	DIRECT & INDIRECT AUDIOLOGIST SERVICES					65	
TOTAL	PROFESSIONAL SVCS	0	300	0	0	300	0
1995-13-00-001-99-0-00-19951300001							
		0	1,000	0	0	0	0
6299	GEN OP MISC CONTRACTED S						
1995-13-ES-001-99-0-00-199513ES001							
		0	0	3,000	0	0	0
6299	GEN OP MISC CONTRACTED S						
TOTAL	MISC CONTRACTED SVCS	0	1,000	3,000	0	0	0
TOTAL	PROF & CONTRACTED SVC	0	1,300	3,000	0	300	0
1995-13-00-001-99-0-00-19951300001							
		0	1,000	449	0	0	0
6398	GEN OP SUPPLIES TECHNOLO						
1995-13-00-001-99-0-00-19951300001							
		0	300	0	0	0	0
6399	GEN OP SUPPLIES GENERAL						
1995-13-ES-001-99-0-00-199513ES001							
		0	0	418	0	500	0
6399	GEN OP SUPPLIES GENERAL						
	PROFESSIONAL DEV READ MATERIALS AND SUPPLIES					500	
1995-13-HS-001-99-0-00-199513HS001							
		0	0	0	0	0	0
6399	GEN OP SUPPLIES GENERAL						
1995-13-MS-001-99-0-00-199513MS001							
		0	0	0	0	0	0
6399	GEN OP SUPPLIES GENERAL						
TOTAL	SUPPLIES & MATERIALS	0	1,300	867	0	500	0
TOTAL	SUPPLIES & MATERIALS	0	1,300	867	0	500	0

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 13 - CURRICULUM & STAFF DEV

ORGANIZATION / ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
1995-13-00-001-23-0-00-19951300001		0	1,500	50	0	0	0
6411	GEN OP EMPLOYEE TRAINING						
1995-13-00-001-99-0-00-19951300001		0	0	777	0	0	0
6411	GEN OP EMPLOYEE TRAINING						
1995-13-ES-001-36-0-RD-199513ES001		0	6,000	6,000	0	6,000	0
6411	READING ACADEMY EMPLOYEE TRAINING						
	REQUIRED BY TEA FOR K-GR. 3 TEACHERS-SCI OF TEAC READ					6,000	
1995-13-ES-001-99-0-00-199513ES001		0	20,200	4,369	0	20,000	0
6411	GEN OP EMPLOYEE TRAINING						
	4 TCHRS IB TRAINING (REGISTR, TRVL, MEAL, HOTEL)					20,000	
1995-13-HS-001-99-0-00-199513HS001		0	17,000	0	0	17,000	0
6411	GEN OP EMPLOYEE TRAINING						
	BUSINESS MANAGEMENT CAT 2					2,000	
	TOK CAT 2					2,000	
	SPANISH AB CAT 2					2,000	
	ECONOMICS CATE 2					2,000	
	ESS CAT 2					2,000	
	MYP PHYSICS CAT 2					2,000	
	DP MATH AA/AI					2,000	
	ENGLISH LIT CAT 2					2,000	
	LOCAL CAT 2 TRAINING					1,000	
1995-13-MS-001-99-0-00-199513MS001		0	12,500	910	0	12,500	0
6411	GEN OP EMPLOYEE TRAINING						
	MATHEMATICS CAT 2 TRAINING					2,000	
	LANGUAGE AND LITERATURE CAT 2 TRAINING					2,000	
	LANGUAGE ACQUISITION CAT 1 TRAINING					2,000	
	DESIGN CAT 1 TRAINING					2,000	
	SCIENCES CAT 2 TRAINING					2,000	
	INDIVIDUALS AND SOCIETIES CAT 2 TRAINING					2,000	
	PHE TAPHERD TRAINING					500	
TOTAL	TRAINING & TRAVEL	0	57,200	12,107	0	55,500	0
1995-13-00-001-99-0-00-19951300001		0	3,500	0	0	0	0
6499	GEN OP MISC OPERATING EX						
1995-13-ES-001-99-0-00-199513ES001		0	100	679	0	300	0
6499	GEN OP MISC OPERATING EX						

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 13 - CURRICULUM & STAFF DEV

ORGANIZATION ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
	PROFESSIONAL DEV MATERIALS FOR TRAINING					300	
1995-13-MS-001-99-0-00-199513MS001		0	0	0	0	0	0
6499	GEN OP MISC OPERATING EX						
TOTAL	MISC OPERATING EXPENSES	0	3,600	679	0	300	0
TOTAL	OTHER OPERATING COSTS	0	60,800	12,786	0	55,800	0
TOTAL	EXPENDITURES	0	63,400	16,653	0	56,600	0
TOTAL	CURRICULUM & STAFF DEV	0	63,400	16,653	0	56,600	0

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 21 - INSTR LEADERSHIP

ORGANIZATION ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
1995-21-DP-001-11-0-00-199521DP001		0	0	0	0	0	0
6399	GEN OP DP INSTR C SUPPLIES GENERAL						
1995-21-MP-001-11-0-00-199521MP001		0	0	28	0	0	0
6399	GEN OP MYP STR CO SUPPLIES GENERAL						
1995-21-PP-001-11-0-00-199521PP001		0	0	0	0	0	0
6399	GEN OP PYP INSTR SUPPLIES GENERAL						
TOTAL	SUPPLIES & MATERIALS	0	0	28	0	0	0
TOTAL	SUPPLIES & MATERIALS	0	0	28	0	0	0
1995-21-DP-001-11-0-00-199521DP001		0	1,110	0	0	1,110	0
6411	GEN OP DP INSTR C EMPLOYEE TRAINING						
	IB DP COORDINATOR TRAINING CAT 2					1,110	
1995-21-ES-001-11-0-00-199521ES001		0	0	0	0	0	0
6411	GEN OP ES INSTR C EMPLOYEE TRAINING						
	PYP COORDINATOR TRAVEL/TRAINING MOVED FROM PP					2,000	
1995-21-MP-001-11-0-00-199521MP001		0	2,000	0	0	2,000	0
6411	GEN OP MYP STR CO EMPLOYEE TRAINING						
	IB MYP COORDINATOR TRAINING CAT 2					2,000	
1995-21-PP-001-11-0-00-199521PP001		0	2,000	0	0	0	0
6411	GEN OP PYP INSTR EMPLOYEE TRAINING						
TOTAL	TRAINING & TRAVEL	0	5,110	0	0	3,110	0
1995-21-DP-001-11-0-00-199521DP001		0	300	9,786	0	10,086	0
6495	GEN OP DP INSTR C PROF FEES & DUES						
	ANNUAL IBO DUES - DP					9,786	
	TIBS DUES					300	
1995-21-MP-001-11-0-00-199521MP001		0	300	8,442	0	8,742	0
6495	GEN OP MYP STR CO PROF FEES & DUES						
	TIB FEES AND DUES					300	
	IBO ANNUAL DUES - MYP					8,442	
1995-21-PP-001-11-0-00-199521PP001		0	300	7,157	0	7,457	0

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 21 - INSTR LEADERSHIP

ORGANIZATION ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
6495	GEN OP PYP INSTR PROF FEES & DUES						
	IBO ANNUAL DUES - PYP					7,157	
	TIBS DUES					300	
TOTAL	MISC OPERATING EXPENSES	0	900	25,385	0	26,285	0
TOTAL	OTHER OPERATING COSTS	0	6,010	25,385	0	29,395	0
TOTAL	EXPENDITURES	0	6,010	25,413	0	29,395	0
TOTAL	INSTR LEADERSHIP	0	6,010	25,413	0	29,395	0

WESTLAKE ACADEMY
REQUESTED EXPENDITURE BUDGET WORKSHEET

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 23 - SCH LEADERSHIP

ORGANIZATION ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
1995-23-00-001-99-0-00-19952300001							
		0	43,620	43,620	0	0	0
6299	GEN OP MISC CONTRACTED S						
TOTAL	MISC CONTRACTED SVCS	0	43,620	43,620	0	0	0
TOTAL	PROF & CONTRACTED SVC	0	43,620	43,620	0	0	0
1995-23-00-001-99-0-00-19952300001							
		0	3,000	342	0	0	0
6398	GEN OP SUPPLIES TECHNOLO						
1995-23-00-001-23-0-00-19952300001							
		0	0	0	0	0	0
6399	GEN OP SUPPLIES GENERAL						
1995-23-00-001-99-0-00-19952300001							
		0	1,000	14	0	0	0
6399	GEN OP SUPPLIES GENERAL						
1995-23-HS-001-99-0-00-199523HS001							
		0	150	56	0	150	0
6399	GEN OP HS CAMPUS SUPPLIES GENERAL						
	OFFICE SUPPLIES FOR HS PRINCIPAL AND AP					150	
1995-23-MS-001-99-0-00-199523MS001							
		0	100	28	0	0	0
6399	GEN OP MS CAMPUS SUPPLIES GENERAL						
TOTAL	SUPPLIES & MATERIALS	0	4,250	440	0	150	0
TOTAL	SUPPLIES & MATERIALS	0	4,250	440	0	150	0
1995-23-00-001-23-0-00-19952300001							
		0	3,000	170	0	0	0
6411	GEN OP EMPLOYEE TRAINING						
1995-23-00-001-99-0-00-19952300001							
		0	3,000	2,897	0	0	0
6411	GEN OP EMPLOYEE TRAINING						
1995-23-ES-001-99-0-01-199523ES001							
		0	0	0	0	0	0
6411	GEN OP EMPLOYEE TRAINING						
1995-23-HS-001-99-0-00-199523HS001							
		0	6,000	196	0	6,000	0
6411	GEN OP HS CAMPUS EMPLOYEE TRAINING						
	PRINCIPAL AND AP TASSP CONFERENCE					2,000	
	PRINCIPAL AND AP IB AMERICAS CONFERENCE					4,000	
1995-23-HS-001-99-0-01-199523HS001							
		0	0	0	0	0	0
6411	GEN OP EMPLOYEE TRAINING						
1995-23-HS-001-99-0-02-199523HS001							
		0	0	0	0	0	0
6411	GEN OP EMPLOYEE TRAINING						

WESTLAKE ACADEMY
REQUESTED EXPENDITURE BUDGET WORKSHEET

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 23 - SCH LEADERSHIP

ORGANIZATION / ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
1995-23-MS-001-99-0-00-199523MS001		0	6,000	3,622	0	6,000	0
6411	GEN OP MS CAMPUS EMPLOYEE TRAINING						
	PRINCIPAL AND AP TASSP CONFERENCE					2,000	
	PRINCIPAL AND AP IB AMERICAS CONFERENCE					4,000	
1995-23-MS-001-99-0-01-199523MS001		0	0	0	0	0	0
6411	GEN OP MS CAMPUS EMPLOYEE TRAINING						
1995-23-MS-001-99-0-02-199523MS001		0	0	0	0	0	0
6411	GEN OP MS CAMPUS EMPLOYEE TRAINING						
TOTAL	TRAINING & TRAVEL	0	18,000	6,885	0	12,000	0
1995-23-00-001-99-0-00-19952300001		0	0	0	0	0	0
6495	GEN OP PROF FEES & DUES						
1995-23-HS-001-99-0-00-199523HS001		0	1,000	333	0	1,000	0
6495	GEN OP HS CAMPUS PROF FEES & DUES						
	TASSP MEMBERSHIP PRINCIPAL					330	
	TASSP MEMBERSHIP AP					330	
	TASA MEMBERSHIP					340	
1995-23-MS-001-99-0-00-199523MS001		0	750	1,019	0	750	0
6495	GEN OP MS CAMPUS PROF FEES & DUES						
	TASSP MEMBERSHIP					540	
	ATPE					310	
1995-23-00-001-99-0-00-19952300001		0	0	1,874	0	0	0
6499	GEN OP MISC OPERATING EX						
1995-23-HS-001-99-0-00-199523HS001		0	750	0	0	750	0
6499	GEN OP HS CAMPUS MISC OPERATING EX						
	FOOD AND DRINK FOR FACULTY MEETINGS					750	
1995-23-MS-001-99-0-00-199523MS001		0	750	0	0	750	0
6499	GEN OP MS CAMPUS MISC OPERATING EX						
	SNACKS/MEALS DURING MEETINGS AND TRAININGS					750	
TOTAL	MISC OPERATING EXPENSES	0	3,250	3,226	0	3,250	0
TOTAL	OTHER OPERATING COSTS	0	21,250	10,111	0	15,250	0

WESTLAKE ACADEMY
REQUESTED EXPENDITURE BUDGET WORKSHEET

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 23 - SCH LEADERSHIP

ORGANIZATION ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
TOTAL	EXPENDITURES	0	69,120	54,171	0	15,400	0
TOTAL	SCH LEADERSHIP	0	69,120	54,171	0	15,400	0

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 31 - GUIDANCE & COUNSELING

ORGANIZATION / ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
1995-31-00-001-23-0-HI-19953100001							
		0	300	0	0	300	0
6219	GEN OP PROF SVCS OTHER						
	AUDIOLOGY SERVICES PROVIDED INDIRECTLY TO SPED STUDENTS					0	
	-COMPLIANCE REPORTING					0	
	-ARD MEETINGS					300	
1995-31-00-001-25-0-00-19953100001							
		0	2,500	0	0	2,500	0
6219	GEN OP PROF SVCS OTHER						
	INDIRECT SERVICES PROVIDED TO BILINGUAL/ESL STUDENTS					2,500	
	-COMPLIANCE REPORTING					0	
	-ARD MEETINGS					0	
1995-31-00-001-99-0-HI-19953100001							
		0	430	653	0	430	0
6219	GEN OP PROF SVCS OTHER						
	AUDIOLOGY SERVICES PROVIDED INDIRECTLY TO SPED STUDENTS					0	
	-COMPLIANCE REPORTING					0	
	-ARD MEETINGS					0	
1995-31-01-001-23-0-00-19953101001							
		0	10,000	4,605	0	10,000	0
6219	GEN OP PROF SVCS OTHER						
	LICENSED SPECIALIST IN SCH PSYCHOLOGY (LSSP) AND BOARD					0	
	CERTIFIED BEHAVIOR ANALYST (BCBA) SERVICES INDIRECTLY					0	
	PROVIDED TO SPED STUDENTS					0	
	-COMPLIANCE REPORTING					0	
	-ARD MEETINGS					0	
	CURRENT CONTRACTORS:					0	
	-CANDOR CONSULTING & DIAGNOSTICS LLC					0	
	-LAURA CULEBRO					10,000	
1995-31-02-001-23-0-00-19953102001							
		0	5,000	1,442	0	5,000	0
6219	GEN OP PROF SVCS OTHER						
	OCCUPATIONAL THERAPY (OT) SERVICES INDIRECTLY PROVIDED					0	
	TO SPED STUDENTS					0	
	-COMPLIANCE REPORTING					0	
	-ARD MEETINGS					0	
	CURRENT CONTRACTOR:					0	
	INVO HEALTHCARE ASSOCIATES					5,000	
1995-31-03-001-23-0-00-19953103001							
		0	1,500	0	0	1,500	0
6219	GEN OP PROF SVCS OTHER						

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 31 - GUIDANCE & COUNSELING

ORGANIZATION ACCOUNT ---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	YTD ACTUAL	PROJECTED	BASE	REQUESTED NEW PROGRAMS
PHYSICAL THERAPY (PT) SERVICES INDIRECTLY PROVIDED TO					0	
SPED STUDENTS					0	
-COMPLIANCE REPORTING					0	
-ARD MEETING					0	
CURRENT CONTRACTOR:					0	
INVO HEALTHCARE ASSOCIATES					1,500	
TOTAL PROFESSIONAL SVCS	0	19,730	6,699	0	19,730	0
1995-31-01-001-99-0-00-19953101001						
6299 GEN OP MISC CONTRACTED S	0	3,500	999	0	3,500	0
COUNSELING EDUCATION SERVICES					0	
-CHARACTER STRONG					0	
-HOPE SQUAD					3,500	
TOTAL MISC CONTRACTED SVCS	0	3,500	999	0	3,500	0
TOTAL PROF & CONTRACTED SVC	0	23,230	7,698	0	23,230	0
1995-31-00-001-99-0-00-19953100001						
6398 GEN OP SUPPLIES TECHNOLO	0	500	5,150	0	500	0
TECHNOLOGY:					0	
-PARCHMENT					500	
1995-31-ES-001-99-0-00-199531ES001						
6399 GEN OP ES GUIDANC SUPPLIES GENERAL	0	200	0	0	200	0
STICKERS, CHART PAPER, PENS, PENCILS, MARKERS, FOOD					0	
SUPPLIES, PONY BEADS FOR IB LP, LETTERS					200	
1995-31-HS-001-38-0-00-199531HS001						
6399 GEN OP HS GUIDANC SUPPLIES GENERAL	0	300	0	0	300	0
OFFICE SUPPLIES FOR GUIDANCE COUNSELOR					100	
1995-31-HS-001-99-0-00-199531HS001						
6399 GEN OP HS GUIDANC SUPPLIES GENERAL	0	500	57	0	500	0
HS COLLEGE COUNSELOR OFFICE SUPPLIES					100	
SHIPPING EXPENSES					400	
1995-31-MS-001-99-0-00-199531MS001						
6399 GEN OP MS GUIDANC SUPPLIES GENERAL	0	1,075	247	0	0	0

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 31 - GUIDANCE & COUNSELING

ORGANIZATION ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
	MOVED TO 1995-31-MS-001-99-00-3699					0	
TOTAL	SUPPLIES & MATERIALS	0	2,575	5,454	0	1,500	0
TOTAL	SUPPLIES & MATERIALS	0	2,575	5,454	0	1,500	0
1995-31-ES-001-99-0-00-199531ES001		0	1,200	1,048	0	1,200	0
6411	GEN OP ES GUIDANC EMPLOYEE TRAINING						
	COUNSELING WORKSHOPS AND PROFESSIONAL DEVELOPMENT					1,200	
1995-31-HS-001-38-0-00-199531HS001		0	3,000	1,454	0	3,000	0
6411	GEN OP HS GUIDANC EMPLOYEE TRAINING						
	NACAC CONFERENCE					2,600	
	TACAC CONFERENCE					1,250	
	COUNSELOR FLY IN UBER, FOOD, PARKING					500	
	COUNSELOR BREAKFASTS					200	
1995-31-HS-001-99-0-00-199531HS001		0	2,000	0	0	2,000	0
6411	GEN OP HS GUIDANC EMPLOYEE TRAINING						
	ASCA CONFERENCE					1,300	
	LONE STAR COUNSELOR CONVENTION					700	
1995-31-MS-001-99-0-00-199531MS001		0	2,000	626	0	2,000	0
6411	GEN OP MS GUIDANC EMPLOYEE TRAINING						
	ASCA CONFERENCE					1,300	
	LONE STAR COUNSELOR CONVENTION					700	
TOTAL	TRAINING & TRAVEL	0	8,200	3,128	0	8,200	0
1995-31-ES-001-99-0-00-199531ES001		0	450	396	0	450	0
6495	GEN OP ES GUIDANC PROF FEES & DUES						
	PROFESSIONAL ASSOCIATIONS					450	
1995-31-HS-001-38-0-00-199531HS001		0	300	435	0	500	0
6495	GEN OP HS GUIDANC PROF FEES & DUES						
	NACAC MEMBERSHIP					300	
	TCCA MEMBERSHIP					200	
1995-31-HS-001-99-0-00-199531HS001		0	750	0	0	350	0

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 31 - GUIDANCE & COUNSELING

ORGANIZATION ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
6495	GEN OP HS GUIDANC PROF FEES & DUES						
	MISCELLANEOUS MEMBERSHIP					350	
1995-31-MS-001-99-0-00-199531MS001		0	300	99	0	300	0
6495	GEN OP MS GUIDANC PROF FEES & DUES						
	TCA (COUNSELING PROFESSIONAL MEMBERSHIP)					300	
1995-31-ES-001-99-0-00-199531ES001		0	450	269	0	450	0
6499	GEN OP ES GUIDANC MISC OPERATING EX						
	SNACKS FOR STUDENTS					450	
1995-31-HS-001-99-0-00-199531HS001		0	450	717	0	750	0
6499	GEN OP HS GUIDANC MISC OPERATING EX						
	FOOD FOR COLLEGE FAIR					750	
1995-31-MS-001-99-0-00-199531MS001		0	250	0	0	300	0
6499	GEN OP MS GUIDANC MISC OPERATING EX						
	MISC AND SNACKS FOR SCHOOL HOSTED EVENTS I.E HOPE WEEK					300	
TOTAL	MISC OPERATING EXPENSES	0	2,950	1,917	0	3,100	0
TOTAL	OTHER OPERATING COSTS	0	11,150	5,044	0	11,300	0
TOTAL	EXPENDITURES	0	36,955	18,196	0	36,030	0
TOTAL	GUIDANCE & COUNSELING	0	36,955	18,196	0	36,030	0

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 33 - HEALTH SVCS

ORGANIZATION ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
1995-33-00-001-99-0-00-19953300001		0	3,800	4,309	0	3,800	0
6219	GEN OPS PROF SVCS OTHER						
	HEALTH SCREENINGS					3,800	
TOTAL	PROFESSIONAL SVCS	0	3,800	4,309	0	3,800	0
TOTAL	PROF & CONTRACTED SVC	0	3,800	4,309	0	3,800	0
1995-33-00-001-99-0-00-19953300001		0	1,500	810	0	1,500	0
6399	GEN OPS SUPPLIES GENERAL						
	MEDICAL SUPPLIES FOR NURSE OFFICES					1,500	
TOTAL	SUPPLIES & MATERIALS	0	1,500	810	0	1,500	0
TOTAL	SUPPLIES & MATERIALS	0	1,500	810	0	1,500	0
1995-33-00-001-99-0-00-19953300001		0	200	171	0	200	0
6499	GEN OPS MISC OPERATING EX						
	STUDENT SNACKS					200	
TOTAL	MISC OPERATING EXPENSES	0	200	171	0	200	0
TOTAL	OTHER OPERATING COSTS	0	200	171	0	200	0
TOTAL	EXPENDITURES	0	5,500	5,290	0	5,500	0
TOTAL	HEALTH SVCS	0	5,500	5,290	0	5,500	0

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 36 - CO-CURRICULAR ACTV

ORGANIZATION ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
1995-36-00-001-99-0-00-19953600001		0	0	0	0	0	0
6398	GEN OP SUPPLIES TECHNOLO						
1995-36-00-001-99-0-00-19953600001		0	0	0	0	0	0
6399	GEN OP SUPPLIES GENERAL						
TOTAL	SUPPLIES & MATERIALS	0	0	0	0	0	0
TOTAL	SUPPLIES & MATERIALS	0	0	0	0	0	0
1995-36-00-750-99-0-HR-19953600750		0	6,000	5,943	0	6,700	0
6429	GEN OP STDNT ACCI INSURANCE/BONDING						
	STUDENT GENERAL INSURANCE					6,700	
1995-36-01-750-99-0-HR-19953601750		0	2,000	2,000	0	2,250	0
6429	GEN OP STDNT ACCI INSURANCE/BONDING						
	STUDENT ACCIDENT/HEALTH INSURANCE					2,250	
TOTAL	INSURANCE/BONDING COSTS	0	8,000	7,943	0	8,950	0
TOTAL	OTHER OPERATING COSTS	0	8,000	7,943	0	8,950	0
TOTAL	EXPENDITURES	0	8,000	7,943	0	8,950	0
TOTAL	CO-CURRICULAR ACTV	0	8,000	7,943	0	8,950	0

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 41 - GEN ADMIN

ORGANIZATION / ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
1995-41-00-701-23-0-00-19954100701		0	2,500	4,125	0	15,200	0
6211	GEN OP LEGAL SVCS						
	SPED LEGAL SERVICES $10,700 MOVED FR 720 TECHNOLOGY					10,700	
	CURRENT BASE BUDGET					2,500	
1995-41-00-701-99-0-00-19954100701		0	40,000	33,795	0	40,000	0
6211	GEN OP LEGAL SVCS						
	CAMPUS LEGAL SERVICES					40,000	
1995-41-00-750-99-0-FN-19954100750		0	18,540	18,000	0	19,100	0
6212	GEN OP AUDIT SVCS						
	ANNUAL AUDIT (Y3 OF 3)					19,100	
1995-41-01-750-99-0-FN-19954101750		0	700	0	0	700	0
6212	GEN OP AUDIT SVCS						
	GASB 68/75 WORKSHEETS					700	
1995-41-00-701-99-0-00-19954100701		0	300	0	0	300	0
6214	GEN OP LOBBYING SVCS						
	STATE REQUIRED LOBBY SVCS					300	
TOTAL	PROFESSIONAL SVCS	0	62,040	55,920	0	75,300	0
1995-41-00-750-99-0-00-19954100750		0	32,000	31,044	0	32,000	0
6239	GEN OP EDUCATION SERVICE						
	ESC REGION 11 CONTRACT					32,000	
TOTAL	EDUCATION SERVICE CTR	0	32,000	31,044	0	32,000	0
1995-41-00-720-99-0-00-19954100720		0	350	28	0	0	0
6269	GEN OP RENTALS/OPERATING						
	REMOVE-POSTAGE MACHINE WILL BE RETURNED BEFORE					0	
	NEW FISCAL YEAR					0	
TOTAL	RENTALS/OPERATING LEASES	0	350	28	0	0	0
1995-41-00-750-99-0-00-19954100750		0	0	70,000	0	0	0

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 41 - GEN ADMIN

ORGANIZATION ACCOUNT ---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	YTD ACTUAL	PROJECTED	REQUESTED BASE	NEW PROGRAMS
6291 GEN OP CONSULTING SVCS						
1995-41-00-702-99-0-00-19954100702	0	3,000	0	0	3,000	0
6299 GEN OP MISC CONTRACTED S						
GEN OP READING MATERIALS					3,000	
1995-41-00-750-99-0-HR-19954100750	0	3,500	248	0	3,500	0
6299 GEN OP GENERAL LI MISC CONTRACTED S						
RECRUITING & BACKGROUND SERVICES:					3,500	
-ZIP RECRUITER					0	
-NCTASPA JOB FAIR					0	
-DPS BACKGROUND CHECKS					0	
-REIMBURSEMENT FOR EMPLOYEE FINGERPRINTING					0	
1995-41-01-750-99-0-00-19954101750	0	27,263	0	0	0	0
6299 GEN OP MISC CONTRACTED S						
1995-41-01-750-99-0-CM-19954101750	0	8,020	1	0	8,000	0
6299 GEN OP MISC CONTRACTED S						
MARKETING ADS, PROMOTING EVENTS (DIGITAL AND PRINT)					0	
WA BRANDED ITEMS DISTRIBUTED TO PARENTS, RESIDENTS, AND					0	
AT CONFERENCES					8,000	
1995-41-01-750-99-0-HR-19954101750	0	0	0	0	0	0
6299 GEN OP CRIME POLI MISC CONTRACTED S						
1995-41-02-750-99-0-CM-19954102750	0	10,000	10,999	0	10,000	0
6299 GEN OP MISC CONTRACTED S						
WA WEBSITE WHICH OPTIMIZES THE CONTENT ON THE SITE					0	
PINPOINTS OUT MISSPELLINGS, BROKEN LINKS, AND ANY OTHER					0	
INFORMATION THAT HELPS TO IMPROVE THE WEB SITE					10,000	
TOTAL MISC CONTRACTED SVCS	0	51,783	81,248	0	24,500	0
TOTAL PROF & CONTRACTED SVC	0	146,173	168,239	0	131,800	0
1995-41-00-701-99-0-00-19954100701	0	500	0	0	500	0
6329 GEN OP READING MATERIALS						
GEN OP READING MATERIALS					500	
TOTAL TEXTBOOKS & READING MAT	0	500	0	0	500	0
1995-41-00-720-99-0-00-19954100720						

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 41 - GEN ADMIN

ORGANIZATION ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
		0	23,000	9,136	0	12,300	0
6398	GEN OP SUPPLIES TECHNOLO						
	REDUCE TO 12,300 REALLOCATE 10,700 TO SPED LGL SVC					0	
	-MBA REPORT CREATOR					2,900	
	-MBA ATTENDANCE MONITOR					2,700	
	-MONITOR FOR AMANDA					200	
	-LF SCANNER					400	
	-PSCB SUBSCRIPTION					300	
	-BRIGHT ARROW					2,700	
	-MONITOR FOR KRISS					400	
	-MBA ALERT CREATOR					2,700	
1995-41-00-750-99-0-FN-19954100750							
		0	1,500	0	0	1,500	0
6398	GEN OP SUPPLIES TECHNOLO						
	EMIS SOFTWARE (AUDIT)					1,500	
1995-41-00-750-99-0-HR-19954100750							
		0	3,500	10,785	0	11,000	0
6398	GEN OP GENERAL LI SUPPLIES TECHNOLO						
	HR ADMIN TECHNOLOGY:					0	
	-FRONTLINE TIME & ATTENDANCE					9,400	
	-VECTOR SOLUTIONS COMPLIANCE TRAINING					1,500	
	-TCG ADMINISTRATORS (JEM 403(B))					100	
1995-41-00-720-99-0-00-19954100720							
		0	1,300	616	0	500	0
6399	GEN OP SUPPLIES GENERAL						
	STORAGE BOXES, OFFICE CHAIR, STORAGE SUPPLIES, MISC					500	
	OFFICE SUPPLIES					0	
1995-41-00-750-99-0-FN-19954100750							
		0	0	0	0	100	0
6399	GEN OP SUPPLIES GENERAL						
	FINANCE SUPPLIES FOR WA TRAINING					100	
1995-41-00-750-99-0-HR-19954100750							
		0	0	0	0	0	0
6399	GEN OP GENERAL LI SUPPLIES GENERAL						
TOTAL	SUPPLIES & MATERIALS	0	29,300	20,537	0	25,400	0
TOTAL	SUPPLIES & MATERIALS	0	29,800	20,537	0	25,900	0
1995-41-00-701-99-0-00-19954100701							
		0	3,000	841	0	3,000	0
6411	GEN OP EMPLOYEE TRAINING						

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 41 - GEN ADMIN

ORGANIZATION ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
	GEN OP SUPT EE TRVL & TRNG TBD					3,000	
1995-41-00-720-99-0-00-19954100720		0	3,000	0	0	3,500	0
6411	GEN OP EMPLOYEE TRAINING						
	GEN OP ADM EE TRVL & TRNG (DARCY, KRISTINE, AMANDA):					3,500	
	-TASBO CONFERENCE					0	
	-POWERSCHOOL TRAINING					0	
1995-41-00-750-99-0-FN-19954100750		0	1,200	297	0	1,200	0
6411	GEN OP EMPLOYEE TRAINING						
	TASBO ACCT/FN ACADEMY (3 EMPLOYEES)					1,200	
1995-41-00-750-99-0-HR-19954100750		0	3,000	220	0	3,000	0
6411	GEN OP GENERAL LI EMPLOYEE TRAINING						
	HR TRAVEL & TRAINING (DIRECTOR & HR GENERALIST):					3,000	
	-TASPA CONFERENCE					0	
	-TASBO CONFERENCE					0	
	-TASB HR ACADEMY					0	
TOTAL	TRAINING & TRAVEL	0	10,200	1,358	0	10,700	0
1995-41-00-750-99-0-HR-19954100750		0	30,000	29,802	0	23,000	0
6429	GEN OP GENERAL LI INSURANCE/BONDING						
	GENERAL LIABILITY/UMBRELLA POLICY					23,000	
1995-41-01-750-99-0-HR-19954101750		0	4,131	3,299	0	3,700	0
6429	GEN OP CRIME POLI INSURANCE/BONDING						
	CRIME POLICY					3,700	
TOTAL	INSURANCE/BONDING COSTS	0	34,131	33,101	0	26,700	0
TOTAL	OTHER OPERATING COSTS	0	44,331	34,459	0	37,400	0
TOTAL	EXPENDITURES	0	220,304	223,234	0	195,100	0
1995-41-00-720-99-0-00-19954100720		0	600	0	0	0	0
6491	GEN OP STAT REQ PUBLIC N						
	GEN OP STAT REQ PUBLIC NOTICE					0	
	MOVE TO ORGN 701					0	

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 41 - GEN ADMIN

ORGANIZATION / ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
1995-41-00-750-99-0-FN-19954100750		0	0	0	0	600	0
6491	GEN OP STAT REQ PUBLIC N						
	MOVED FR ORGN 720					0	
	-FIRST RATING					0	
	-OTHER STATUTORILY REQUIRED PUBLIC NOTICES					600	
TOTAL	MISC OPERATING EXPENSES	0	600	0	0	600	0
TOTAL	OTHER OPERATING COSTS	0	600	0	0	600	0
1995-41-00-701-99-0-00-19954100701		0	2,000	0	0	2,000	0
6495	GEN OP PROF FEES & DUES						
	DUES AND MEMBERSHIPS FOR HEAD OF SCHOOL TBD					2,000	
1995-41-00-720-99-0-00-19954100720		0	300	0	0	450	0
6495	GEN OP PROF FEES & DUES						
	PROF FEES & DUES WA ADM (DARCY, KRISTINE, AMANDA):					450	
	-TASBO MEMBERSHIPS					0	
1995-41-00-750-99-0-FN-19954100750		0	2,400	3,328	0	4,170	0
6495	GEN OP PROF FEES & DUES						
	ASBO (ACADEMY)					500	
	TASBO (3 EMPLOYEES)					435	
	GFOA MEMBERSHIP (1 EMPLOYEE)					150	
	TSBPA CPA RENEWAL (1 EMPLOYEE)					85	
	TASB (ACADEMY)					3,000	
1995-41-00-750-99-0-HR-19954100750		0	2,000	1,200	0	2,000	0
6495	GEN OP GENERAL LI PROF FEES & DUES						
	HR ADM PROF FEES & DUES:					2,000	
	-TEXAS ASSN OF SCHOOL PERSONNEL ADMINISTRATORS (TASPA)					0	
	-TEXAS ASSN OF SCHOOL BUSINESS OFFICIALS (TASBO)					0	
	-TEXAS ASSN OF SCHOOL BOARDS (TASB)-HR SERVICES					0	
	-TEXAS ASSN OF SCHOOL BOARDS (TASB)-POLICY SVC LIBRARY					0	
	-TCG ADMINISTRATORS (JEM 403(B)					0	
1995-41-00-701-99-0-00-19954100701		0	200	0	0	1,800	0
6499	GEN OP MISC OPERATING EX						
	STAFF HOLIDAY CELEBRATION DINNER (MOVED FR 720)					1,800	

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 41 - GEN ADMIN

ORGANIZATION / ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
1995-41-00-702-99-0-00-19954100702		0	100	0	0	100	0
6499	GEN OP MISC OPERATING EX						
	GEN OP MISC OPERATING EXPENSES					100	
1995-41-00-720-99-0-00-19954100720		0	1,200	19	0	400	0
6499	GEN OP MISC OPERATING EX						
	STAFF HOLIDAY DEC CELEBRATION (MOVED TO ORGN 701)					0	
	MEALS & MISC EXP:					400	
	-CHICK-FIL-A LUNCH TRAINING					0	
	-DEPT BREAKFAST					0	
	-BACK TO SCHOOL BREAKFAST & MEETINGS					0	
1995-41-00-750-99-0-00-19954100750		0	0	99	0	100	0
6499	GEN OP MISC OPERATING EX						
	MISCELLANEOUS NEEDS					100	
1995-41-00-750-99-0-FN-19954100750		0	600	245	0	500	0
6499	GEN OP MISC OPERATING EX						
	MISCELLANEOUS EXPENSES					500	
1995-41-00-750-99-0-HR-19954100750		0	500	0	0	500	0
6499	GEN OP GENERAL LI MISC OPERATING EX						
	MEALS & MISC EXPENSES:					500	
	-BREAKFAST - NEW HIRE ORIENTATION					0	
	-PASTRIES - OPEN ENROLLMENT MEETINGS					0	
1995-41-00-999-99-0-00-19954100999		0	0	0	0	0	0
6499	GEN OP MISC OPERATING EX						
TOTAL	MISC OPERATING EXPENSES	0	9,300	4,891	0	12,020	0
TOTAL	OTHER OPERATING COSTS	0	9,300	4,891	0	12,020	0
TOTAL	EXPENDITURES	0	9,300	4,891	0	12,020	0
TOTAL	GEN ADMIN	0	230,204	228,126	0	207,720	0

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 51 - MAINT & OPS

ORGANIZATION / ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
1995-51-02-001-99-0-00-19955102001		0	142,750	106,616	0	142,750	0
6249	GEN OP CONTRACT MAINT &						
	JANITORIAL SERVICES THRU BFS TEXAS HOLDINGS					0	
	GENERAL CLEANING, PORTER SERVICES					142,750	
1995-51-04-001-99-0-00-19955104001		0	53,500	47,126	0	53,500	0
6249	GEN OP CONTRACT MAINT &						
	-HVAC & AIR HANDLERS R&M					0	
	-INDOOR SPLIT SYSTEMS R&M (5 SYSTEMS)					0	
	-INDOOR EMS CONTROLLER (COMMUNICATES WITH UNIT) R&M					0	
	-CONTROL PANEL R&M, VAV BOXES (EACH CLSRM)					53,500	
1995-51-05-001-99-0-00-19955105001		0	75,500	50,685	0	75,500	0
6249	GEN OP CONTRACT MAINT &						
	-GROUND MAINTENANCE					0	
	-TREE TRIMMING					0	
	-IRRIGATION R&M					0	
	-FERTILIZE/MULCH GROUNDS					75,500	
1995-51-06-001-99-0-00-19955106001		0	17,000	9,401	0	17,000	0
6249	GEN OP CONTRACT MAINT &						
	-LIGHTING PREVENTATIVE MAINTENANCE CONTRACT					0	
	-ELECTRICAL MAINTENANCE (PLUGS)					0	
	-LIGHTING R&M (BALLISTS, FIXTURES)					17,000	
1995-51-10-001-99-0-00-19955110001		0	9,000	9,679	0	9,000	0
6249	GEN OP CONTRACT MAINT &						
	-ELEVATOR INSPECTIONS					0	
	-REGULATORY CERTIFICATIONS					0	
	-ELEVATOR R&M					9,000	
1995-51-12-001-99-0-00-19955112001		0	26,200	15,405	0	26,200	0
6249	GEN OP CONTRACT MAINT &						
	-SPRINKLER HEAD/FIRE SYSTEM R&M					0	
	-FIRE SUPPRESSION R&M					0	
	-INSPECTIONS					0	
	-FIRE PANEL R&M					26,200	
1995-51-15-001-99-0-00-19955115001		0	64,700	15,755	0	64,700	0

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 51 - MAINT & OPS

ORGANIZATION ACCOUNT ---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
6249 GEN OP CONTRACT MAINT &						
-PAINTERS					0	
-DRYWALL R&M					0	
-OUTSIDE BRICK/STONE REPAIRS					0	
-FLOOR R&M					0	
-DOORS R&M					0	
1995-51-17-001-99-0-00-19955117001	0	8,000	1,547	0	8,000	0
6249 GEN OP CONTRACT MAINT &						
QUARTERLY WATER TESTING					1,000	
1995-51-18-001-99-0-00-19955118001	0	4,000	2,221	0	4,000	0
6249 GEN OP CONTRACT MAINT &						
-MONTHLY PEST CONTROL SERVICES					0	
-OUTDOOR BOXES FOR RODENT CONTROL					4,000	
TOTAL CONTRACTED MAINT & REPAIR	0	400,650	258,434	0	400,650	0
1995-51-00-001-99-0-00-19955100001	0	18,600	4,584	0	18,600	0
6255 GEN OP UTILITIES GAS						
4 GAS METERS ON CAMPUS					18,600	
1995-51-00-001-99-0-00-19955100001	0	140,000	111,233	0	140,000	0
6256 GEN OP UTILITIES ELECTRI						
ELECTRICITY FOR 4 METERS					140,000	
1995-51-01-001-99-0-00-19955101001	0	21,100	19	0	21,100	0
6257 GEN OP UTILITIES TELEPHO						
PHONE & INTERNET SERVICES PROVIDED BY SPECTRUM & AT&T					21,100	
1995-51-00-001-99-0-00-19955100001	0	55,000	0	0	55,000	0
6258 GEN OP UTILITIES WATER						
9 WATER METERS ON CAMPUS					55,000	
TOTAL UTILITIES	0	234,700	115,836	0	234,700	0
TOTAL PROF & CONTRACTED SVC	0	635,350	374,270	0	635,350	0
1995-51-05-001-99-0-00-19955105001						

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 51 - MAINT & OPS

ORGANIZATION ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
		0	42,150	2,038	0	42,150	0
6319	GEN OP SUPPLIES MAINT &						
	-TOOLS					0	
	-PLUMBING/PAINTING SUPPLIES					0	
	-KITCHEN EQUIPMENT MATERIALS FOR MINOR REPAIRS					0	
	-DOOR LOCKS					0	
	-PEST CONTROL (SPRAYS, GRANULES)					42,150	
1995-51-07-001-99-0-00-19955107001							
		0	7,800	2,584	0	7,800	0
6319	GEN OP SUPPLIES MAINT &						
	-MULCH FOR PLAYGROUNDS					0	
	-CRUSHED GRANITE TO PUT AROUND BUILDINGS					0	
	-ROCKS					0	
	-SENIOR PAVERS					7,800	
1995-51-08-001-99-0-00-19955108001							
		0	1,000	0	0	1,000	0
6319	GEN OP SUPPLIES MAINT &						
	UNIFORMS: SHIRTS, JACKETS, BOOTS R MILLER, J JAYNES					1,000	
1995-51-16-001-99-0-00-19955116001							
		0	6,500	0	0	6,500	0
6319	GEN OP SUPPLIES MAINT &						
	-HVAC SUPPLIES					0	
	-FILTER REPLACEMENTS					6,500	
1995-51-20-001-99-0-00-19955120001							
		0	25,500	14,069	0	25,500	0
6319	GEN OP SUPPLIES MAINT &						
	-PAPER PRODUCTS: KITCHEN, BATHROOMS, CLASSROOMS					0	
	-CLEANING SUPPLIES					25,500	
TOTAL	SUPPLIES & MAT MAINT/OPER	0	82,950	18,691	0	82,950	0
1995-51-00-001-99-0-00-19955100001							
		0	3,000	2,633	0	3,000	0
6398	GEN OP SUPPLIES TECHNOLO						
	BRIGHTLY SOFTWARE (SCHOOL DUDE)					3,000	
TOTAL	SUPPLIES & MATERIALS	0	3,000	2,633	0	3,000	0
TOTAL	SUPPLIES & MATERIALS	0	85,950	21,323	0	85,950	0
1995-51-00-001-99-0-00-19955100001							
		0	1,500	0	0	1,500	0

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 51 - MAINT & OPS

ORGANIZATION ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
6411	GEN OP EMPLOYEE TRAINING						
	TRVL & TRNG TO WORKSHOPS/CONFERENCES (TASBO, LSI,					0	
	PEST CONTROL/GROUNDS)					0	
	FOR R MILLER & J JAYNES					1,500	
TOTAL	TRAINING & TRAVEL	0	1,500	0	0	1,500	0
1995-51-00-750-99-0-HR-19955100750		0	154,000	128,970	0	165,000	0
6429	GEN OP COMMERCIAL INSURANCE/BONDING						
	ACADEMY BUILDING/AUTO INSURANCE					165,000	
TOTAL	INSURANCE/BONDING COSTS	0	154,000	128,970	0	165,000	0
1995-51-00-001-99-0-00-19955100001		0	500	0	0	500	0
6495	GEN OP PROF FEES & DUES						
	PROF MBRSHPS: TASBO R MILLER					500	
1995-51-00-001-99-0-00-19955100001		0	100	0	0	100	0
6499	GEN OP MISC OPERATING EX						
	MEALS FOR STAFF MEETINGS, MISC EXP					100	
TOTAL	MISC OPERATING EXPENSES	0	600	0	0	600	0
TOTAL	OTHER OPERATING COSTS	0	156,100	128,970	0	167,100	0
TOTAL	EXPENDITURES	0	877,400	524,563	0	888,400	0
TOTAL	MAINT & OPS	0	877,400	524,563	0	888,400	0

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 52 - SEC & MONITORING

ORGANIZATION ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
1995-52-00-001-99-0-00-19955200001		0	24,000	8,612	0	24,000	0
6249	GEN OP CONTRACT MAINT &						
	SECURITY & MONITORING R&M:					0	
	-SECURITY SYSTEMS AMAG TRAINING					0	
	-R&M FOR CAMERAS					0	
	-CAMERA RELOCATION SERVICES					0	
	-24-HR MONITORING SERVICES					0	
	-EOP MOBILE APP					24,000	
TOTAL	CONTRACTED MAINT & REPAIR	0	24,000	8,612	0	24,000	0
TOTAL	PROF & CONTRACTED SVC	0	24,000	8,612	0	24,000	0
1995-52-00-001-99-0-00-19955200001		0	4,000	1,395	0	4,000	0
6398	GEN OP SUPPLIES TECHNOLO						
	ID CARD PRINTERS, SECURITY CAMERAS					4,000	
1995-52-00-001-99-0-00-19955200001		0	3,000	0	0	3,000	0
6399	GEN OP SUPPLIES GENERAL						
	CARD READER PAPER, ID BADGES					3,000	
TOTAL	SUPPLIES & MATERIALS	0	7,000	1,395	0	7,000	0
TOTAL	SUPPLIES & MATERIALS	0	7,000	1,395	0	7,000	0
1995-52-00-001-99-0-00-19955200001		0	1,500	0	0	1,500	0
6411	GEN OP EMPLOYEE TRAINING						
	CAMPUS ADMINISTRATOR/EOP MEMBERS SECURITY TRAINING					1,500	
TOTAL	TRAINING & TRAVEL	0	1,500	0	0	1,500	0
TOTAL	OTHER OPERATING COSTS	0	1,500	0	0	1,500	0
TOTAL	EXPENDITURES	0	32,500	10,007	0	32,500	0
TOTAL	SEC & MONITORING	0	32,500	10,007	0	32,500	0

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 53 - DATA PROCESSING

ORGANIZATION / ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
1995-53-00-001-99-0-00-19955300001							
		0	10,000	0	0	10,000	0
6219	GEN OP PROF SVCS OTHER						
	IT CONTRACTOR WORK - CABLING REPAIR & NEW CABLE RUNS;					10,000	
	TECHNICAL CONSULTATION RELATED TO SOFTWARE/SERVICES NOT					0	
	COVERED BY EXISTING AGREEMENTS;					0	
	NO SET COSTS FOR THIS BUDGET ITEM, USED WHEN NEEDED FOR					0	
	EMERGENCIES OR REPAIRS					0	
TOTAL	PROFESSIONAL SVCS	0	10,000	0	0	10,000	0
1995-53-00-001-99-0-00-19955300001							
		0	30,000	10,376	0	30,000	0
6269	GEN OP RENTALS/OPERATING						
	PRINTER RENTAL/LEASE COSTS					30,000	
TOTAL	RENTALS/OPERATING LEASES	0	30,000	10,376	0	30,000	0
1995-53-01-001-99-0-00-19955301001							
		0	0	43,303	0	44,000	0
6299	GEN OP MISC CONTRACTED S						
	POWERSCHOOL ANNUAL CONTRACT - INCLUDES SIS AND EFINANCE					44,000	
1995-53-02-001-99-0-00-19955302001							
		0	0	2,400	0	3,000	0
6299	GEN OP P/S CNSLTN MISC CONTRACTED S						
	POWERSCHOOL MISC CONSULTING AND TRAINING NOT COVERED					3,000	
	BY CONTRACT					0	
TOTAL	MISC CONTRACTED SVCS	0	0	45,703	0	47,000	0
TOTAL	PROF & CONTRACTED SVC	0	40,000	56,079	0	87,000	0
1995-53-00-001-99-0-00-19955300001							
		0	32,000	23,952	0	32,000	0
6398	GEN OP SUPPLIES TECHNOLO						
	SECURLY - WEB FILTERING FOR STUDENT DEVICES					7,000	
	RAPTOR - VISITOR CHECK-IN					1,000	
	IT PARTNERS DMARC EMAIL SECURITY					500	
	IT PARTNERS DATTO BACKUPIFY - GOOGLE BACKUP					3,300	
	MICROSOFT LICENSING - CDWG					3,000	
	ADOBE LICENSING - REG XI					1,500	
	CROSSOVER - IT SOFTWARE					400	
	GRAMMARLY					150	
	SETAPP					300	
	IFTTT					75	
	PADDLE					300	

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 53 - DATA PROCESSING

ORGANIZATION ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
	SLACK					150	
	1PASSWORD					300	
	GOOGLE STORAGE					120	
	GOOGLE EDU ENTERPRISE SUBSCRIPTION					3,000	
	SCHOOLDUDE BRIGHTLY DUDE SOLUTIONS					1,800	
	SANEBOX - EMAIL					400	
	CAROUSEL - TIGHTROPE MEDIA SYSTEMS - DIGITAL SIGNAGE					2,700	
	BLINKIST					50	
	KNOWBE4 CYBERSECURITY TRAINING					6,000	
1995-53-00-001-99-0-00-19955300001							
		0	20,500	2,097	0	20,500	0
6399	GEN OP SUPPLIES GENERAL						
	APPLE - DIRECT REPAIRS AND REPLACEMENTS					15,000	
	PARTS, CABLES, TECH SUPPLIES - AMAZON,OWC,KEYCH,VARIOUS					4,500	
	OFFICE SUPPLIES					1,000	
TOTAL	SUPPLIES & MATERIALS	0	52,500	26,049	0	52,500	0
TOTAL	SUPPLIES & MATERIALS	0	52,500	26,049	0	52,500	0
1995-53-00-001-99-0-00-19955300001							
		0	1,500	0	0	1,500	0
6411	GEN OP EMPLOYEE TRAINING						
	LOCAL TRAINING OPPORTUNITIES - MILEAGE AND REG FEES					1,000	
	IT DEPARTMENT MEETINGS					500	
TOTAL	TRAINING & TRAVEL	0	1,500	0	0	1,500	0
1995-53-01-001-99-0-00-19955301001							
		0	22,000	0	0	22,000	0
6429	GEN OP INSURANCE/BONDING						
	EXPENSES RELATED TO STUDENT IPAD R&M AND APPS					22,000	
TOTAL	INSURANCE/BONDING COSTS	0	22,000	0	0	22,000	0
1995-53-00-001-99-0-00-19955300001							
		0	700	0	0	1,200	0
6495	GEN OP PROF FEES & DUES						
	RELAYFM DUES					300	
	MACSPARK DUES					200	
	ISTE DUES					270	
	COSN DUES					340	
1995-53-00-001-99-0-00-19955300001							
		0	1,000	0	0	1,000	0
6499	GEN OP MISC OPERATING EX						

WESTLAKE ACADEMY
REQUESTED EXPENDITURE BUDGET WORKSHEET

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 53 - DATA PROCESSING

ORGANIZATION ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
	UNIFORMS					1,000	
1995-53-01-001-99-0-00-19955301001		0	1,000	0	0	0	0
6499	GEN OP MISC OPERATING EX						
TOTAL	MISC OPERATING EXPENSES	0	2,700	0	0	2,200	0
TOTAL	OTHER OPERATING COSTS	0	26,200	0	0	25,700	0
TOTAL	EXPENDITURES	0	118,700	82,128	0	165,200	0
TOTAL	DATA PROCESSING	0	118,700	82,128	0	165,200	0

SELECTION CRITERIA: (((budorgn.fund < "200")) AND ((budacct.acct > "6199")))

FUND - 1995 - GEN OP
FUNCTION - 71 - DEBT SERVICE

ORGANIZATION ACCOUNT	---------TITLE---------	PRIOR YEAR BUDGET	CURRENT YEAR BUDGET	CURRENT YEAR YTD ACTUAL	CURRENT YEAR PROJECTED	REQUESTED BASE	REQUESTED NEW PROGRAMS
1995-71-00-001-99-0-00-19957100001							
		0	226,667	208,355	0	230,000	0
6512	GEN OP CAPITAL LEASE PRI						
	IPAD LEASE PAYMENTS					230,000	
TOTAL	DEPT PRINCIPAL	0	226,667	208,355	0	230,000	0
TOTAL	DEBT SERVICE	0	226,667	208,355	0	230,000	0
TOTAL	EXPENDITURES	0	226,667	208,355	0	230,000	0
1995-71-00-001-99-0-00-19957100001							
		0	0	0	0	0	0
6523	GEN OP INTEREST ON DEBT						
TOTAL	INTEREST ON DEBT	0	0	0	0	0	0
1995-71-00-001-99-0-00-19957100001							
		0	0	8,249	0	8,300	0
6599	GEN OP OTHER DEBT SERVIC						
	PROPERTY TAXES ON LEASED EQUIPMENT					8,300	
TOTAL	OTHER DEBT SERVICE EXP	0	0	8,249	0	8,300	0
TOTAL	DEBT SERVICE	0	0	8,249	0	8,300	0
TOTAL	EXPENDITURES	0	0	8,249	0	8,300	0
TOTAL	DEBT SERVICE	0	226,667	216,604	0	238,300	0
TOTAL	GEN OP	0	1,917,342	1,357,838	0	1,887,745	0
TOTAL REPORT		0	2,103,142	1,438,686	0	2,077,345	0

WESTLAKE ACADEMY
Statement of Revenues, Expenditures, and Changes in Fund Balance
Consolidated General Fund 5-Year Forecast FY 2024/2025 through FY 2028/2029

Updated 4/9/24

		Audited FY 20/21	Audited FY 21/22	PEIMS FY 22/23	Original FY 23/24	Amended FY 23/24	Proposed FY 24/25	Projected FY 25/26	Projected FY 26/27	Projected FY 27/28	Projected FY 28/29
1	**REVENUE**										
2	Transportation	$ 275	$ 21,850	$ 21,850	$ 10,500	$ 10,500	$ 20,000	$ 20,000	$ 20,000	$ 20,000	$ 20,000
3	Parking	24,325	1,730	1,730	15,000	15,000	15,000	15,000	15,000	15,000	15,000
4	Athletic Activities	84,602	127,806	127,806	97,850	97,850	130,000	130,000	130,000	130,000	130,000
5	Athletic Donations	2,717	411	411	3,000	3,000	3,000	3,000	3,000	3,000	3,000
6	Interest Earned	2,422	5,823	25,000	35,000	35,000	35,000	35,000	35,000	35,000	35,350
7	WAF Blacksmith Donations	989,392	1,159,868	1,159,868	1,250,000	1,250,000	1,250,000	1,250,000	1,312,500	1,378,125	1,447,031
8	Municipal Transfer: WAF Salary Reimbursement	64,256	72,173	152,366	157,699	157,699	-	-	-	-	-
9	Municipal Transfer: WA Operations	-	-	-	1,462,264	1,462,264	1,250,000	1,250,000	1,250,000	1,250,000	1,250,000
10	Technology Use Fees	48,054	15,525	32,000	33,000	33,000	33,000	33,000	33,000	33,000	33,330
11	Other Local Revenue (sub, prnt, misc)	31,378	25,930	25,930	4,100	4,100	4,000	4,000	4,000	4,000	4,000
12	Technology Equipment Sale Proceeds	-	-	-	-	-	-	-	-	-	-
13	Food Services	4,000	7,460	7,460	8,168	8,168	8,576	9,005	9,455	9,928	10,425
14	**Total Local Revenue**	1,251,421	1,438,576	1,554,421	3,076,581	3,076,581	2,748,576	2,749,005	2,811,955	2,878,053	2,948,136
15	***Percent of total revenue***	***13%***	***15%***	***16%***	***28%***	***27%***	***24%***	***24%***	***24%***	***25%***	***25%***
16	TEA - Available School Funds	428,907	473,174	529,927	529,928	343,119	343,119	346,550	350,016	353,516	357,051
17	TEA - Foundation School Funds (incl accr)	7,139,839	6,604,651	6,397,807	6,457,033	6,846,021	6,846,021	6,914,481	6,983,626	7,053,462	7,123,997
18	CTE Funding (addt'l TEA-FSP Funds)	263,366	466,175	456,511	400,768	647,523	647,523	653,998	660,538	667,144	673,815
19	Facilities Allotment (addt'l TEA-FSP Funds)	160,500	154,507	148,624	138,834	134,696	134,696	136,043	137,403	138,777	140,165
20	TEA - Advanced Placement Training	-	-	6,750	-	-	-	-	-	-	-
21	TRS On-behalf/Medicare Part B	410,070	427,336	522,524	532,975	532,974	543,633	554,506	565,596	576,908	588,446
22	**Total State Revenue**	8,402,682	8,125,843	8,062,143	8,059,538	8,504,333	8,514,992	8,605,578	8,697,180	8,789,807	8,883,475
23	***Percent of total revenue***	***87%***	***85%***	***84%***	***72%***	***73%***	***76%***	***76%***	***76%***	***75%***	***75%***
24	**TOTAL REVENUE**	**$ 9,654,103**	**$ 9,564,419**	**$ 9,616,564**	**$ 11,136,119**	**$ 11,580,914**	**$ 11,263,569**	**$ 11,354,583**	**$ 11,509,135**	**$ 11,667,861**	**$ 11,831,611**
							-3%				
25	**EXPENDITURES by OBJECT**										
26	Object Code 61XX - Salaries	$ 7,395,168	$ 7,627,466	$ 8,123,794	$ 9,003,027	$ 9,003,027	$ 9,183,088	$ 9,274,919	$ 9,367,668	$ 9,461,345	$ 9,555,958
27	Object Code 62XX - Contracted Services	1,097,572	1,197,910	919,165	1,066,594	1,066,594	1,013,080	1,063,734	1,116,921	1,172,767	1,231,405
28	Object Code 63XX - Supplies & Materials	256,766	888,882	311,500	374,493	374,493	363,350	363,350	363,350	363,350	363,350
29	Object Code 64XX - Other Operating Costs	369,019	477,483	428,789	465,338	465,338	462,615	462,615	462,615	462,615	462,615
30	Object Code 65XX - Debt Service	207,922	314,647	226,667	226,667	226,667	238,300	313,300	238,300	238,300	238,300
31	**TOTAL EXPENDITURES by OBJECT**	**$ 9,326,447**	**$ 10,506,388**	**$ 10,009,915**	**$ 11,136,119**	**$ 11,136,119**	**$ 11,260,433**	**$ 11,477,918**	**$ 11,548,854**	**$ 11,698,376**	**$ 11,851,628**

WESTLAKE ACADEMY
Statement of Revenues, Expenditures, and Changes in Fund Balance
Consolidated General Fund 5-Year Forecast FY 2024/2025 through FY 2028/2029

Updated 4/9/24

		Audited FY 20/21	Audited FY 21/22	PEIMS FY 22/23	Original FY 23/24	Amended FY 23/24	Proposed FY 24/25	Projected FY 25/26	Projected FY 26/27	Projected FY 27/28	Projected FY 28/29
32	**EXPENDITURES by FUNCTION**										
33	Function 11 - Instructional	$ 5,058,615	$ 5,602,228	$ 5,219,944	$ 5,817,471	$ 5,817,471	$ 5,883,144				
34	Function 12 - Resources & Media	65,972	150,924	189,376	193,746	193,746	198,110				
35	Function 13 - Curriculum & Staff Development	30,932	83,414	81,200	63,400	63,400	56,600				
36	Function 21 - Instructional Leadership	177,683	243,020	257,003	288,937	288,937	317,980				
37	Function 23 - School Leadership	1,132,112	1,377,222	1,058,448	1,300,586	1,300,586	1,264,610				
38	Function 31 - Guidance & Counseling	604,121	555,561	540,704	586,991	586,991	597,066				
39	Function 33 - Health Services	91,521	73,468	5,500	133,600	133,600	136,162				
40	Function 36 - Athletics	179,876	143,178	258,345	307,742	307,742	321,051				
41	Function 36 - Other Activities	73,963	105,063	131,485	142,751	142,751	150,316				
42	Function 41 - Administrative	260,236	270,313	446,650	485,332	485,332	467,950				
43	Function 51 - Maintenance & Operations	1,066,795	1,110,044	977,499	1,029,456	1,029,456	1,039,417				
44	Function 52 - Security & Monitoring	15,542	5,793	28,500	56,400	56,400	32,500				
45	Function 53 - Data Processing	223,858	320,052	316,228	345,341	345,341	396,374				
46	Function 61 - Community Services	137,299	151,461	152,366	157,699	157,699	160,853				
47	Function 71 - Debt Service	207,922	314,647	226,667	226,667	226,667	238,300				
48	**TOTAL EXPENDITURES by FUNCTION**	**$ 9,326,447**	**$ 10,506,388**	**$ 9,889,915**	**$ 11,136,119**	**$ 11,136,119**	**$ 11,260,433**				
49	Other Resources/Capital Lease Proceeds	$ -	$ 581,716	$ -	$ -	$ -	$ -	$ 600,000	$ -	$ -	$ 600,000
50	**NET OTHER RESOURCES & USES**	**-**	**581,716**	**-**	**-**	**-**	**-**	**600,000**	**-**	**-**	**600,000**
51	**REVENUES OVER(UNDER) EXP**	**$ 327,656**	**$ (360,253)**	**$ (273,351)**	**$ -**	**$ 444,795**	**$ 3,136**	**$ 476,666**	**$ (39,719)**	**$ (30,517)**	**$ 579,983**

WESTLAKE ACADEMY

Statement of Revenues, Expenditures, and Changes in Fund Balance

Consolidated General Fund 5-Year Forecast FY 2024/2025 through FY 2028/2029

Updated 4/9/24

		Audited FY 20/21	Audited FY 21/22	PEIMS FY 22/23	Original FY 23/24	Amended FY 23/24	Proposed FY 24/25	Projected FY 25/26	Projected FY 26/27	Projected FY 27/28	Projected FY 28/29
52	**FUND BALANCE BEGINNING**	1,751,177	2,078,833	1,718,580	1,445,228	1,445,228	1,890,023	1,893,159	2,369,825	2,330,107	2,299,590
53	**FUND BALANCE ENDING**	2,078,833	1,718,580	1,445,228	1,445,228	1,890,023	1,893,159	2,369,825	2,330,107	2,299,590	2,879,573
54	Less: Assigned for Bus Maintenance	(19,000)	(19,000)	(16,150)	(15,343)	(15,343)	(15,343)	(14,576)	(13,847)	(13,155)	(12,497)
55	Less: Assigned for Technology R & M	(54,000)	(79,782)	(75,793)	(72,003)	(72,003)	(72,003)	(68,403)	(64,983)	(61,734)	(58,647)
56	Less: Assigned for Ath Uniform/Equip Rplcmnt	(15,000)	(15,000)	(15,000)	(15,000)	(15,000)	(15,000)	(15,000)	(15,000)	(15,000)	(15,000)
57	**FUND BALANCE ENDING (Unassigned)**	**$ 1,990,833**	**$ 1,604,798**	**$ 1,338,285**	**$ 1,342,882**	**$ 1,787,677**	**$ 1,790,813**	**$ 2,271,847**	**$ 2,236,276**	**$ 2,209,702**	**$ 2,793,430**
58	**Number of Operating Days**	**78**	**56**	**49**	**44**	**59**	**58**	**72**	**71**	**69**	**86**
59	Dollars per Operating Day	$ 25,552	$ 28,785	$ 27,424	$ 30,510	$ 30,510	$ 30,851	$ 31,446	$ 31,641	$ 32,050	$ 32,470
60	Total Students Enrolled	855	875	875	875	880	880	885	885	885	890
61	TEA Basic Allotment	6,159	6,160	6,160	6,160	6,160	6,160	6,160	6,160	6,160	6,160
62	TEA Revenue from Basic Allotment (BA*enrollment)	$ 5,265,945	$ 5,390,000	$ 5,390,000	$ 5,390,000	$ 5,420,800	$ 5,420,800	$ 5,451,600	$ 5,451,600	$ 5,451,600	$ 5,482,400
63	TEA Funding per Student	$ 9,160	$ 8,798	$ 8,609	$ 8,602	$ 9,058	$ 9,058	$ 9,097	$ 9,188	$ 9,280	$ 9,320
64	Operating Cost per Student	$ 10,908	$ 12,007	$ 11,440	$ 12,727	$ 12,655	$ 12,796	$ 12,969	$ 13,050	$ 13,219	$ 13,316
65	Teachers	71.01	69.34	70.43	74.43	74.43	74.43	74.43	74.43	74.43	74.43
66	Student/Teacher Ratio	12.04	12.62	12.42	11.76	11.82	11.82	11.89	11.89	11.89	11.96
67	ALL Faculty & Staff	101.84	103.50	106.26	117.76	117.76	117.76	117.76	117.76	117.76	117.76

SERVICE LEVEL ADJUSTMENT REQUESTS (FY 2024-2025)

Request **IB Continuum Evaluation**

Summary

In addition to the annual yearly IBO annual dues the SLA adjusts the cost for the evaluation year 2024-2025. The IBO evaluation team's visit requires the school to provide accommodation, meals and transportation as part of the five year evaluation.

SLA Type **Expanded Service** **Recurrence** One-Time

Justification **Other (Explain)** **Funding Source** Increased Revenue

Budget Details

Line Item	Fund	Fnct	S/O	Org	PIC	Ed	Proj	Account	Amount
IBO Five Year Evaluation Team Visit	1994	23	ES	001	99	0	00	6299	$3,565.00
IBO Annual Fees	1994	23	ES	001	99	0	00	6299	$251.00

TOTAL **$3,816.00**

Benefits to Funding/Consquences of Not Funding

Icrease in IBO annual fees and 5 year IB continuum evaluation fee. Benefits will allow WA to continue as an IB World School.

RJH
Principal Approval

Carolyn Anderson
Head of School Approval

SERVICE LEVEL ADJUSTMENT REQUESTS (FY 2024-2025)

Request **IB Continuum Evaluation**

Summary

In addition to the annual yearly IBO annual dues, the SLA adjusts the cost for the evaluation year 2024-2025 (one time expense). The IBO evaluation team's visit requires the school to provide accommodation, meals and transportation as part of the five year evaluation. For annual IBO expenses, they have increased from $8,442 to $8,736.

SLA Type **Expanded Service** **Recurrence** One-Time

Justification **Other (Explain)** **Funding Source** Increased Reven

Budget Details

Line Item	Fund	Fnct	S/O	Org	PIC	Ed	Proj	Object	Amount
IBO Five Year Evaluation Team Visit	1994	11	MS	1	11	0	0	6495	$3,565.00
MYP IBO Annual Dues	1994	11	MS	1	11	0	0	6495	$294.00

TOTAL **$3,859.00**

Benefits to Funding/Consquences of Not Funding

IBO five year evaluation will not proceed and we will lose our accreditation status.

Maxwell Ituah
Principal Approval

Carolyn Anderson
Head of School Approval

SERVICE LEVEL ADJUSTMENT REQUESTS (FY 2024-2025)

Request **IB Continuum Evaluation**

Summary

In addition to the annual yearly IBO annual dues the SLA adjusts the cost for the evaluation year 2024-2025. The IBO evaluation team's visit includes the school to provide accommodation, meals and transportation as part of the five year evaluation. The 2024-25 IBO annual dues for the DP have also increased by approximately $400.

SLA Type **Expanded Service** **Recurrence** One-Time

Justification **Other (Explain)** **Funding Source** Fund Balance

Budget Details

Line Item	Fund	Fnct	S/O	Org	PIC	Ed	Proj	Object	Amount
IBO Five Year Evaluation Team Visit	1994	11	HS	1	11	0	0	0	$3,565.00
IBoO DP fees	1994	11	HS	1	11	0	0	0	$400.00

TOTAL **$3,965.00**

Benefits to Funding/Consquences of Not Funding

The consequences of not funding means we will not be in compliance with IB regulations for evaluation campus visits

J.R. Owen
Principal Approval

Carolyn Anderson
Head of School Approval

SERVICE LEVEL ADJUSTMENT REQUESTS (FY 2024-2025)

Request **IB exam expenses**

Summary

We currently ask each family to contribute the full $738 payment for their student to take the IB exams. For families on FRL, we can apply for a reimbursement from the state of one-third of the exam fee. For 23-24 this account had $650 to cover any additional costs of one familly in financial difficulty. We ask Families on FRL to pay $479 for IB exams. An emergency fund of $1,500 total would help cover costs of three FRL families if they were unable to make the difference.

SLA Type **Expanded Service** **Recurrence** On-Going

Justification **Other (Explain)** **Funding Source** Fund Balance

Budget Details

Line Item	Fund	Fnct	S/O	Org	PIC	Ed	Proj	Object	Amount
Emergency fund for IB exams fees	1994	11	HS	1	11	0	0	6339	$850.00

TOTAL **$850.00**

Benefits to Funding/Consquences of Not Funding

A consequence of not funding is that a student from a family that is struggling financially may not be able to afford to take the IB exams. This would deny an opportunity to gain college credit (which has financial incentives for the family)

J.R. Owen
Principal Approval

Carolyn Anderson
Head of School Approval

SERVICE LEVEL ADJUSTMENT REQUESTS (FY 2024-2025)

Request **IB exam venue**

Summary

Due to shortage of space, we hold our IB exams off-site at 1500 Solana Blvd, conference rooms 1-4. The rent is $500 per dar. The 2025 IB exams are taking place across 17 days rather than the 14 days in 2024. The IB dictates the number of days & the Academy does not have flexibility in the matter.

SLA Type **Expanded Service** **Recurrence** On-Going

Justification **Other (Explain)** **Funding Source** Fund Balance

Budget Details

Line Item	Fund	Fnct	S/O	Org	PIC	Ed	Proj	Object	Amount
Glenstar conference room rent	1994	11	HS	1	11	0	0	6299	$1,500.00

TOTAL **$1,500.00**

Benefits to Funding/Consquences of Not Funding

Having a quiet, secure place for our students to take their IB exams is important in supporting their success in gaining the diploma. The IB has strict guidelines for the conduct of examinations and we would struggle to meet them if we did not have an off-campus location for the IB exams.

J.R. Owen
Principal Approval

Carolyn Anderson
Head of School Approval

SERVICE LEVEL ADJUSTMENT REQUESTS (FY 2024-2025)

Request **SAT/PSAT exams**

Summary

For the 2024-25 school year, we are expanding the PSATs to include 9th grade students. Giving younger high-school students the opportunity to take the PSAts supports our vision of assessment capable and accelreated learners.

SLA Type **Expanded Service** **Recurrence** On-Going

Justification **Other (Explain)** **Funding Source** Fund Balance

Budget Details

Line Item	Fund	Fnct	S/O	Org	PIC	Ed	Proj	Object	Amount
PSAT 9th grade	1994	11	2	0	11	0	0	6339	$800.00

TOTAL **$800.00**

Benefits to Funding/Consquences of Not Funding

Funding this item allows us to continue our ambition of being one of the top high schools in the country by supporting accelerated instruction and assessment capable learning.

J.R. Owen
Principal Approval

Carolyn Anderson
Head of School Approval

SERVICE LEVEL ADJUSTMENT REQUESTS (FY 2024-2025)

Request **Increased Funding for League Membership Fees**

Membership dues for the competition league we participate in have increased. This increase is necessary in order to maintain our yearly membership in the League.

SLA Type **Maintain Service Level**

Recurre One-Time

Justification **Other (Explain)**

Funding Fund Balance

Budget Details

Line Item	Fund	Fnct	S/O	Org	PIC	Ed	Proj	Account	Amount
Ath Co-Curr Misc Operating	1985	36	00	001	91	A	01	6499	$2,000.00

TOTAL **$2,000.00**

Benefits to Funding/Consquences of Not Funding

We will be ineligible to participate in district, regional, and state competitions.

Gary Ponder

Principal Approval

Head of School Approval

SERVICE LEVEL ADJUSTMENT REQUESTS (FY 2024-2025)

Request **Gen Op Supplies Technolgy (504/ESL)**

Summary

This is a request for a new line item in order to expand our Frontline access to include documentation and tracking for ESL related services that will be ongoing. The implemention fee in the amount of $2,500 will be a one time expense.

SLA Type **Expanded Service** **Recurrence** On-Going

Justification **Other (Explain)** **Funding Source** Increased Reven

Budget Details

Line Item	Fund	Fnct	S/O	Org	PIC	Ed	Proj	Object	Amount
Gen Op Supplies Technology (ESL)	1995	11	0	1	25	0	0	6398	$2,000.00
Gen Op Supplies Technology (ESL)	1995	11	0	1	25	0	0	6398	$2,500.00

TOTAL **$4,500.00**

Benefits to Funding/Consquences of Not Funding

Maxwell Ituah
Principal Approval

Carolyn Anderson
Head of School Approval

SERVICE LEVEL ADJUSTMENT REQUESTS

Request **Non-Exempt Employee Evaluation System**

Summary

Purchase 25 licenses in order to perform and track employee performance. Provide consistency for non-exempt employee evaluations.

SLA Type **Maintain Service Level** **Recurrence** On-Going

Justification **Other (Explain)** **Funding Source** Fund Balance

Budget Details

Line Item	Fund	Fnct	S/O	Org	PIC	Ed	Proj	Object	Amount
Trakstar	1995	41	00	750	99	0	HR	6398	$ 800.00

Benefits to Funding/Consquences of Not Funding

Evaluations have not been consistently maintained at the Academy for non-exempt employees. This makes it difficult to provide feedback and future growth for the employees.

Sandy M. Garza

Principal/Dept Head Approval

Head of School Approval

SERVICE LEVEL ADJUSTMENT REQUESTS (FY 2024-2025)

Request **Request for increase in Athletic Co-Curricular Technology**

Summary

This is for an increase in the cost of our Hudl program that now includes coverage of all programs. Previously, it has been only for the basketball program.

SLA Type **Expanded Service** **Recurrence** On-Going

Justification **Other (Explain)** **Funding Source** Fund Balance

Budget Details

Line Item	Fund	Fnct	S/O	Org	PIC	Ed	Proj	Object	Amount
Ath Co-curr supplies technology	1985	36	0	1	91	0	0	6398	$2,400

Benefits To Funding

This year we increased our Hudl coverage and live streaming from basketball to all sports programs. The booster club assisted us by the funding the cost of equipment but we will continue to have an ongoing obligation regarding equipment maintenance and repair. This will enable us to maintain the system at a high level in all sports.

Gary Ponder

Principal Approval

Head of School Approval

SERVICE LEVEL ADJUSTMENT REQUESTS

Request **Membership Budget Increase**

Summary

The Policy Reference Manual, a collaborative effort of Policy Service and Legal Services that lays out the legal footing for local school district governance, including state and federal statutory and case law, State Board of Education rules, attorney general opinions, and commissioner of education decisions.
A variety of policy-related tools in the Policy Online application, including updates to the Model Student Handbook and Model Student Code of Conduct.

SLA Type **New/Pilot** **Recurrence** On-Going

Justification **Other (Explain)** **Funding Source** Fund Balance

Budget Details

Line Item	Fund	Fnct	S/O	Org	PIC	Ed	Proj	Object	Amount
TASB Policy Service Library	1995	41	01	750	99	0	HR	6299	$ 500.00

Benefits to Funding/Consquences of Not Funding

Increased resources for policies / handbooks, etc. through other more expensive avenues
Legal non-compliance imapcting staff

Sandy M. Gurza

Principal/Dept Head Approval

Head of School Approval

SERVICE LEVEL ADJUSTMENT REQUESTS (FY 2024-2025)

Request **HS technology budget**

Summary

To support DP students and teachers, it is important we maintain our use of ManageBac. The high school's share of ManageBac will be increasing due to PYP reducing its use. To assist in the vital detection of possible plagirzed IB coursework, it is also necessary to purchase AI dection.

SLA Type **Expanded Service** **Recurrence** On-Going

Justification **Other (Explain)** **Funding Source** Fund Balance

Budget Details

Line Item	Fund	Fnct	S/O	Org	PIC	Ed	Proj	Object	Amount
HS ManageBac use	1994	11	HS	1	11	0	0	6398	$3,000.00
AI detection add on	1994	11	HS	1	11	0	0	6398	$1,000.00

TOTAL **$4,000.00**

Benefits to Funding/Consquences of Not Funding

ManageBac is pivotal to the successful management of the Diploma Programme. Without it, we would struggle to manage the Extended Essay, TOK and CAS requirements. Additional AI detection is now critical to stop AI-written work being submitted to the IB. The submission of AI-written work would undermine the integrity of our programme and undermine faith in authentic work.

J.R. Owen
Principal Approval

Carolyn Anderson
Head of School Approval

SERVICE LEVEL ADJUSTMENT REQUESTS (FY 2024-2025)

Request **WA Security Cameras/System Evaluation**

An audit was completed by the WA SRO as to the workability of security cameras on the school campus. The audit identified positions needed and cameras on-offline. There is a need for an access control system that will take photos with a time stamp, as well as record. To ensure the camera list is complete there needs to be a system evaluation by a security company.

SLA Type **Expanded Service** **Recurrence** One-Time

Justification **Safety Requirement** **Funding Source** Grant (Identify)

Budget Details

Line Item	Fund	Fnct	S/O	Org	PIC	Ed	Proj	Account	Amount
Security cameras, Access Control System and System Audit and									100,000
Evaluation									

TOTAL **100,000**

Benefits to Funding/Consquences of Not Funding

Not funding the system evaluation by a secrity company will jeopardize the safety of staff and students on campus. Additionally, when serious behavior incidents occur the cameras provide the evidence for disciplinary action. Presently, many cameras are offline, not recording or positioned in areas of high student use, such as hallways, fields or playgrounds. **Note: The intention is to apply for the TEA SAFE Grant Cycle 2 of $150,000 (applications close on May 13)**

Rod J Harding

Principal Approval

Head of School Approval

SERVICE LEVEL ADJUSTMENT REQUESTS

Request **SMART Board replacement plan**

Summary

We have 19 SMART Boards (with projectors) on campus that are ten to twelve years old. Two of these have failed in 2023-2024 and need to be replaced. The remaining 17 will likely begin to fail soon too as their average life is 7 to 10 years. I am recommending that we start a replacement plan where we replace 5 to 7 of these devices per year over the next 3 years with 65" SMART LCDs (wall-mounted touch-enabled displays) that have an estimated life span of 10 years.

SLA Type **Maintain Service Level** **Recurrence** On-Going

Justification **Other (Explain)** **Funding Source** Fund Balance

SMART boards are used daily by staff and students

Budget Details

Line Item	Fund	Fnct	S/O	Org	PIC	Ed	Proj	Object	Amount
Replace 7 SMART boards with	1995	11							$42,000
SMART LCDs at estimated cost of	1995	11							
$6000 each, $42,000 total the first year	1995	11							

Benefits to Funding/Consquences of Not Funding

Our move from ASCENDER to PowerSchool has increased the need for support, management and general knowledge of the PowerSchool system and training opportunities will better equip our department to support these needs. We also need additional training for device management, network management and server management related to our 1-to-1 device initiative (iPads) as those needs have changed and continue to increase each year. Our last training related to this was before 2020.

Jason Power

Principal/Dept Head Approval

Head of School Approval

SERVICE LEVEL ADJUSTMENT REQUESTS (FY 2024-2025)

Request **Employee Travel**

Summary

This particular budget item was inadequately funded for the current year, failing to accommodate the escalating demands driven by rising expenses in airfare, hotel, and conference costs. Therefore, there is a request to increase this line from $1,000 to $2,100.

SLA Type **Maintain Service Level** **Recurrence** On-Going

Justification **Other (Explain)** **Funding Source** Fund Balance

Budget Details

Line Item	Fund	Fnct	S/O	Org	PIC	Ed	Proj	Object	Amount
Employee Travel	1994	12	0	1	11	0	0	6411	$1,100.00

TOTAL **$1,100.00**

Benefits to Funding/Consquences of Not Funding

A raise would counterbalance the surge in expenses and enable Mrs. Estrada to access professional development opportunities. TLA conference travel is $1,400, registration is $450, and What's New in YA Lit registration is $275.

Maxwell Ituah
Principal Approval

Carolyn Anderson
Head of School Approval

SERVICE LEVEL ADJUSTMENT REQUESTS (FY 2024-2025)

Request **MYP Employee Travel (504/Testing)**

Summary

This is a request for a new line item in order for the 504/Testing coordinator to partake in continual professional development opportunities that affect K-12 implementation in the areas of 504/ESL/State and AP Testing.

SLA Type **New/Pilot** **Recurrence** On-Going

Justification **Other (Explain)** **Funding Source** Fund Balance

Budget Details

Line Item	Fund	Fnct	S/O	Org	PIC	Ed	Proj	Object	Amount
504/ESL Training/Conference									$1,000.00
AP (Advance Placement) Training/Conference									$1,000.00
Region 11 / Local TEA Workshops									

TOTAL **$2,000.00**

Benefits to Funding/Consquences of Not Funding

Maxwell Ituah
Principal Approval

Carolyn Anderson
Head of School Approval

SERVICE LEVEL ADJUSTMENT REQUESTS (FY 2024-2025)

Request **Increase Funds for Required Services**

The Academy is in the third year of its contract for audit services with BrooksWatson; this contract includes annual increases. The Academy is required to be TASB members to access their services; this fee is based on the previous year's audited financials, which continues to increase.

SLA Type **Maintain Service Level** **Recurrence** On-Going

Justification **Legal Mandate** **Funding Source** Fund Balance

Budget Details

Line Item	Fund	Fnct	S/O	Org	PIC	Ed	Proj	Account	Amount
Contractual Increase in Audit Services	1995	41	00	750	99	0	FN	6212	$560.00
Shore up on TASB Membership Dues	1995	41	00	750	99	0	FN	6495	$1,270.00

TOTAL **$1,830.00**

Benefits to Funding/Consquences of Not Funding

Audits are legally required; not funding will result in an overbudget account or lack of services, putting the Academy in legal non-compliance. TASB membership is required to keep access for the Academy to various training, cooperative agreements, and services. Failure to maintain membership will result in cutoff from affordable, TEA-required training for the campus.

Cayce Lay Lamas

Principal/Dept Head Approval

Head of School Approval

SERVICE LEVEL ADJUSTMENT REQUESTS (FY 2024-2025)

Request **DP Coordinator travel budget**

Summary

It is very important that the DP coordinator attend local TIBS meetings, and attend relevant IB Category 2 workshops/ internal conferences which are held out of state. For the 23-24 fy the DP coordinator was only allocated $1,110. This was $890 less than the other two coordinators, even though the responsibility is the same. This increase gives the DP coordinator the same amount as their counterparts for 24-25 fy.

SLA Type **Expanded Service** **Recurrence** On-Going

Justification **Other (Explain)** **Funding Source** Fund Balance

Budget Details

Line Item	Fund	Fnct	S/O	Org	PIC	Ed	Proj	a/c Object	Amount
TIBS conference and IB category 2 workshop	1994	21	HS	1	11	0	0	6411	$1,890.00

TOTAL **$1,890.00**

Benefits to Funding/Consquences of Not Funding

Allows DP Coordinator to be fully aware of important changes impacting IB education, the latest instructional strategies, and also represent Westlake Academy at TIBS meetings, so WA has a voice in issues impacting the IB in Texas.

J.R. Owen
Principal Approval

Carolyn Anderson
Head of School Approval

SERVICE LEVEL ADJUSTMENT REQUESTS (FY 2024-2025)

Request **HS counselors travel and training budget**

Summary

To support effective and knowledgeable support for High School students, it is important that both the guidance counselor and college counselor are able to attend at least one Texas conference and one out-of-state conference each year.

SLA Type **Expanded Service** **Recurrence** On-Going

Justification **Other (Explain)** **Funding Source** Fund Balance

Budget Details

Line Item	Fund	Fnct	S/O	Org	PIC	Ed	Proj	a/c Object	Amount
Attend Lone Star Counselor Convention	1994	31	HS	1	99	0	0	6411	$1,000.00

TOTAL **$1,000.00**

Benefits to Funding/Consquences of Not Funding

Increase in funding allows counselors (guidance and college) to connect with the IB and their Social-Emotional Learning concepts. It will also cover rising costs to allow our counselors to attend both regional and state conferences

J.R. Owen
Principal Approval

Carolyn Anderson
Head of School Approval

SERVICE LEVEL ADJUSTMENT REQUESTS (FY 2024-2025)

Request **PYP Coordinator Travel**

Summary

The PYP leadership attends a number of professional development opportunities in the IB and in State programs. Due to the increase in costs for air travel, ground transportation, registrations and meals there is a need to increase funds available.

SLA Type **Expanded Service** **Recurrence** On-Going

Justification **Other (Explain)** **Funding Source** Increased Reven

Budget Details

Line Item	Fund	Fnct	S/O	Org	PIC	Ed	Proj	Account	Amount
PYP Employee Trav. (PYP Coord)	1994	21	ES	001	11	0	00	6411	$1,000.00

TOTAL **$1,000.00**

Benefits to Funding/Consquences of Not Funding

The benefits of this increase has a positive effect on the IB PYP approaches to teaching and leaning, personal and staff professional development.

Rod J Harding
Principal Approval

Carolyn Anderson
Head of School Approval

SERVICE LEVEL ADJUSTMENT REQUESTS (FY 2024-2025)

Request **PYP Asst. Principal Travel**

Summary

The PYP leadership attends a number of professional development opportunities in the IB and in State programs. Due to the increase in costs for air travel, ground transportation, registrations and meals there is a need to increase funds available.

SLA Type **Expanded Service** **Recurrence** On-Going

Justification **Other (Explain)** **Funding Source** Increased Reven

Budget Details

Line Item	Fund	Fnct	S/O	Org	PIC	Ed	Proj	Account	Amount
PYP Employee Travel (PYP Ass.Prin.)	1994	23	ES	001	99	0	01	6411	$1,000.00

TOTAL **$1,000.00**

Benefits to Funding/Consquences of Not Funding

The benefits of this increase has a positive effect on the development and implementation of curriculum, assessment and personal and staff professional development.

Rod J Harding
Principal Approval

Carolyn Anderson
Head of School Approval

SERVICE LEVEL ADJUSTMENT REQUESTS (FY 2024-2025)

Request **PYP Principal Travel**

Summary

The PYP leadership attends a number of professional development opportunities in the IB and in State programs. Due to the increase in costs for air travel, ground transportation, registrations and meals there is a need to increase funds available.

SLA Type **Expanded Service** **Recurrence** On-Going

Justification **Other (Explain)** **Funding Source** Increased Reven

Budget Details

Line Item	Fund	Fnct	S/O	Org	PIC	Ed	Proj	Account	Amount
PYP Employee Travel (PYP Prin.)	1994	23	ES	001	99	0	00	6411	$1,000.00

TOTAL **$1,000.00**

Benefits to Funding/Consquences of Not Funding

The benefits of this increase has a positive effect on the development and implementation of curriculum, assessment and personal and staff professional development.

Rod J Harding
Principal Approval

Carolyn Anderson
Head of School Approval

SERVICE LEVEL ADJUSTMENT REQUESTS

Request **IT Training - 1995530000199000 6411**

Summary

We are requesting an increse to the training budget for the IT department to be able to attend training for PowerSchool administration and mangement, and training IT training specific to device management, network management and server management related to our 1-to-1 device (iPad) initiative.

SLA Type **Expanded Service** **Recurrence** On-Going

Justification **Other (Explain)** **Funding Source** Fund Balance

Management and usage of PowerSchool requires ongoing training.

Budget Details

Line Item	Fund	Fnct	S/O	Org	PIC	Ed	Proj	Object	Amount
PowerSchool Training/Conf	1995	53	00	001	99	000		6411	$4,000
Network/Server admin training/conf	1995	53	00	001	99	000		6411	$2,500

Benefits to Funding/Consquences of Not Funding

Our move from ASCENDER to PowerSchool has increased the need for support, management and general knowledge of the PowerSchool system and training opportunities will better equip our department to support these needs. We also need additional training for device management, network management and server management related to our 1-to-1 device initiative (iPads) as those needs have changed and continue to increase each year. Our last training related to this was before 2020.

Jason Power

Principal/Dept Head Approval

Head of School Approval

SERVICE LEVEL ADJUSTMENT REQUESTS (FY 2024-2025)

Request **HS CMMR travel and training budget**

Summary

Travel costs for our HMMR counselor, related to meetings of professional associations, counselor meetings organized by universities and locla counselor information sessions

SLA Type **Expanded Service** **Recurrence** On-Going

Justification **Other (Explain)** **Funding Source** Fund Balance

Budget Details

Line Item	Fund	Fnct	S/O	Org	PIC	Ed	Proj	a/c Object	Amount
Rising costs of attending NACAC and TACAC	1994	31	HS	1	38	0	0	6411	$900.00
Food, Uber and parking for 4 counselor fly-ins	1994	31	HS	1	38	0	0	6411	$420.00
Local counselor breakfasts and information sessions	1994	31	HS	1	38	0	0	6411	$220.00

TOTAL **$1,540.00**

Benefits to Funding/Consquences of Not Funding

For Westlake Academy to continue to send our graduates to a range of universities round the country, including some of the very best schools, it is is necessary for our CMMR counselor to continue to network and make contacts with admissions personel, in addition to staying up to date with the latest information, both locally and nationally, regarding college applications

J.R. Owen

Principal Approval

Head of School Approval

SERVICE LEVEL ADJUSTMENT REQUESTS

Request **Health / Wellness**

Summary

Promote Health / Wellness to maintain a healthier employee population which decreases absences.

SLA Type **New/Pilot** **Recurrence** On-Going

Justification **Other (Explain)** **Funding Source** Fund Balance

Budget Details

Line Item	Fund	Fnct	S/O	Org	PIC	Ed	Proj	Object	Amount
Wellness Incentives	1995	41	01	750	99	0	HR	6299	$ 500.00

Benefits to Funding/Consquences of Not Funding

Working with Blue Cross Wellness Initiatives to promote a healthier employee pool. This would assist in providing incentives/resource material,etc. to assist employees.

Sandy M. Garza

Principal/Dept Head Approval

Head of School Approval

SERVICE LEVEL ADJUSTMENT REQUESTS

Request **Salary Adjustments Comparable to Experience**

Summary

Our paraprofessionals are on a salary range, but were not given experience credit when hired. There are a few salaries that need to be adjusted.

SLA Type **Maintain Service Level** **Recurrence** On-Going

Justification **Other (Explain)** **Funding Source** Fund Balance

Budget Details

Line Item	Fund	Fnct	S/O	Org	PIC	Ed	Proj	Object	Amount
Payroll	1995	11	ES	001	11	0	00	61xx	$ 10,518
	1995	23	00	001	99	0	00	61xx	$ 6,482
									$ 17,000

Benefits to Funding/Consquences of Not Funding

Adjustment of salary to match experience.

Sandy M. Garza

Principal/Dept Head Approval

Head of School Approval

SERVICE LEVEL ADJUSTMENT REQUESTS (FY 2024-2025)

Request **Staff Allocation (Double Block Math)**

Summary

We are requesting a 0.5 FTE to make the Algebra I teaching position full time.

SLA Type **Expanded Service** **Recurrence** On-Going

Justification **Other (Explain)** **Funding Source** Fund Balance

Budget Details

Line Item	Fund	Fnct	S/O	Org	PIC	Ed	Proj	Object	Amount
Teacher Starting Salary	199	36	HS	001	99	0	00	6119	$30,000
Teacher Benefits (30% of salary)	199	36	HS	001	99	0	00	61XX	$9,000

TOTAL **$39,000**

Benefits to Funding/Consquences of Not Funding

To enhance academic achievement in mathematics, the mathematics department intends to reinstate the practice of double blocking mathematics from Grade 6 through Algebra I. Through continued collaborative deliberations throughout this academic year, which is inclusive of an administrator, mathematics team and diploma coordinator, it has been noted that teaching Algebra I in isolation fails to afford sufficient time for the comprehensive mastery of foundational concepts essential for subsequent courses such as Algebra II, Pre-Calculus, and advanced diploma-level mathematics and sciences. Please note that that prior to the 2022-2023 school year, the practice of double blocking mathematics was extended from Grade 6 through Pre-Calculus by which we intend to extend moving forward to Algebra I and we are requesting a 0.5 FTE to make the Algebra I teaching position full time.

Maxwell Ituah **Carolyn Anderson**

SERVICE LEVEL ADJUSTMENT REQUESTS (FY 2024-2025)

Request **SPED Teacher Allocation**

Summary

The current staffing constraints pose challenges, affecting the implementation of Individualized Education Plans (IEPs) and limiting course offerings for students with Special Needs by which secondary is requesting an additional Special Education teacher.

SLA Type **Expanded Service** **Recurrence** On-Going

Justification **Other (Explain)** **Funding Source** Fund Balance

Budget Details

Line Item	Fund	Fnct	S/O	Org	PIC	Ed	Proj	Object	Amount
Teacher Starting Salary	199	36	HS	001	99	0	00	6119	$60,000
Teacher Benefits (30% of salary)	199	36	HS	001	99	0	00	61XX	$18,000

TOTAL **$78,000**

Benefits to Funding/Consquences of Not Funding

The Texas Academic Performance Report (TAPR) in this memorandum highlights the growing Special Population subgroups at the Academy (Table 1). The PEIMS Financial Report highlights the difference in funding the Academy appropriates toward Special Populations in comparison to the state (Table 2). The current staffing constraints pose challenges, affecting the implementation of Individualized Education Plans (IEPs) and limiting course offerings for students with Special Needs. A new SPED FTE will allow for improvement in services offered and increasing performance for our special populations.

Maxwell Ituah
Principal Approval

Carolyn Anderson
Head of School Approval

SERVICE LEVEL ADJUSTMENT REQUESTS (FY 2024-2025)

Request **Building Technician for Facilities**

The Academy's aging infrastructure and small staff result in a significant portion of routine building maintenance to be outsourced, resulting in delayed responses and higher costs. Hiring a full-time technician, that could be partially funded by the Town to assist at the Maintannce Building and Fire Station, would significantly increase the service level.

SLA Type **Expanded Service** **Recurrence** On-Going

Justification **Other (Explain)** **Funding Source** Fund Balance

Budget Details

Line Item	Fund	Fnct	S/O	Org	PIC	Ed	Proj	Account	Amount
Building Technician Salary ($30/hour)	1995	51	00	001	99	0	00	61XX	$62,400.00
Benefits (30%)	1995	51	00	001	99	0	00	61XX	$18,720.00
Potential Cost Share with Town (25% Total Costs)	1995	00	00	000	00	0	0	2143	-$20,280.00

TOTAL **$60,840.00**

Benefits to Funding/Consquences of Not Funding

Without funding this person, the Academy will not have appropriate control over the quality nor cost of necessary work to maintain the Academy's buildings. Fudning this position will enable quicker response times at minimal costs, as well as provide increased service to the Town for the same purposes.

Principal Approval

Head of School Approval

Personnel SERVICE LEVEL ADJUSTMENT REQUESTS (FY 2024-2025)

Request **Adjustment of FTEs for high school teachers due to course demand**

Summary

Due to course selection numbers, it is necessary for the current Geometry teacher to move from a 0.5 to a 0.66 FTE and the current Visual Arts teacher to move from a 0.5 to a 0.66 FTE in the 2024-25 fy. This additional cost is balanced by the Business Management teacher going from a 0.66 FTE to 0.5 and the current English Literature teacher going from 1.16 to 1 FTE for the 2024-25 fy.

SLA Type **Maintain Service Level** **Recurrence** One-Time

Justification **Other (Explain)** **Funding Source** Fund Balance

Budget Details

Line Item	Fund	Fnct	S/O	Org	PIC	Ed	Proj	a/c Object	Amount
Geometry teacher		11						6119	$7,322.86
Visual Arts teacher		11						6119	$7,201.58
Business Management HL1 and HL2 teacher		11						6119	-$6,481.00
English Literaturre HL2		11						6119	-$11,409.00

TOTAL **-$3,365.56**

Benefits to Funding/Consquences of Not Funding

Students need qualified teachers to teach the additional section of Geometry and Visual Art respectively.

J.R. Owen
Principal Approval

Carolyn Anderson
Head of School Approval

Personnel SERVICE LEVEL ADJUSTMENT REQUESTS (FY 2024-2025)

Request **Full-time Secondary school librarian**

Summary

A full-time Secondary librarian will be funded by the librarian's current .33 FTE teaching (function 11) being absorbed by the TOK teacher position, as the TOK course is being reduced from three to two semesters.

SLA Type **Expanded Service** **Recurrence** On-Going

Justification **Other (Explain)** **Funding Source** Other (Explain)

Budget Details

Line Item	Fund	Fnct	S/O	Org	PIC	Ed	Proj	Object	Amount
Secondary Librarian	1995	12							0.33 FTE
English 1 Teacher	1995	11							- 0.33 FTE

TOTAL **$0.00**

Benefits to Funding/Consquences of Not Funding

A full-time qualified Secondary Librarian is essential to supporting the research and academic integrity skills of our students, and guiding them on reading for academics and for leisure. (it also mirrors PYP, which has a full-time librarian).

J.R. Owen
Principal Approval

Carolyn Anderson
Head of School Approval

SERVICE LEVEL ADJUSTMENT REQUESTS

Request **Position change from Assistant Registrar to Registrar**

Summary

Request to reclassify the Assistant Registrar position to Registrar to better align the position with Registrar duties and begin for succession planning for the Accountability Director position.

SLA Type **Expanded Service** **Recurrence** On-Going

Justification **Other (Explain)** **Funding Source** Fund Balance

Budget Details

Line Item	Fund	Fnct	S/O	Org	PIC	Ed	Proj	Object	Amount
Salary Increase for Registrar	1995	23	00	001	99	0	00	6129	$6,500
Benefits	1995	23	00	001	99	0	00	6129	$1,000
								Total	**$7,500.00**

Benefits to Funding/Consquences of Not Funding

Promoting the position to Registrar will allow the Accountability Director to assign more responsibility to the position and will allow the Director to better serve the school by dedicating time to central office responsibilities, timely updates to school and TEA, policies, codifying SOPs and managing the department rather than the daily operations of the school which are typically handled by a Registrar. The Asst. Registrar position is on the 221 day schedule, the Registrar position will be on the 226 day schedule.

Darcy McFarlane

Principal/Dept Head Approval

Carolyn Anderson

Head of School Approval

Westlake Academy
Budget 2024-2025
Service Level Adjustment Requests

Status	Type	Category	Title	Amount
Referred	Expanded Service	Programmatic	IB Curriculum Evaluation - PYP	$3,816
Referred	Expanded Service	Programmatic	IB Curriculum Evaluation - MYP	$3,859
Referred	Expanded Service	Programmatic	IB Curriculum Evaluation - DP	$3,965
Referred	Expanded Service	Programmatic	IB Exam Expenses	$850
Referred	Expanded Service	Programmatic	IB Exam Venue	$1,500
Referred	Expanded Service	Programmatic	SAT/PSAT Exams	$800
Referred	Maintain Service Level	Programmatic	Increased League Membership Fees	$2,000
Referred	Expanded Service	Technology	Gen Op Supplies Technology (504/ESL)	$4,500
Referred	Maintain Service Level	Technology	Trakstar Evaluations	$800
Referred	Expanded Service	Technology	Athletic Co-curricular Technology	$2,400
Referred	New/Pilot	Technology	TASB Policy Library	$500
Referred	Expanded Service	Technology	HS Technology	$4,000
Referred	Expanded Service	Technology	Security Cameras	$100,000
Referred	Maintain Service Level	Technology	Replace SMART TVs	$42,000
Referred	Maintain Service Level	Training/Travel	Library Travel	$1,100
Referred	New/Pilot	Training/Travel	MYP Employee Travel (504/Testing)	$2,000
Referred	Expanded Service	Training/Travel	Training for Finance Staff	$5,500
Referred	Expanded Service	Training/Travel	DP Coordinator Travel Budget	$1,890
Referred	Expanded Service	Training/Travel	HS Counselor Travel & Training	$1,000
Referred	Expanded Service	Training/Travel	PYP Coordinator Travel	$1,000
Referred	Expanded Service	Training/Travel	PYP Asst. Principal Travel	$1,000
Referred	Expanded Service	Training/Travel	PYP Principal Travel	$1,000
Referred	Expanded Service	Training/Travel	IT Staff Training	$6,500
Referred	Expanded Service	Training/Travel	HS CCM Travel	$1,540
Referred	New/Pilot	Personnel	Wellness Incentives	$500
Referred	Maintain Service Level	Personnel	Salary Adjustments for Paraprofessionals	$17,000
Referred	Expanded Service	Personnel	Increase 0.5 FTE for 1 FT Algebra I Teacher	$39,000
Referred	Expanded Service	Personnel	1.0 FTE SPED Teacher	$78,000
Referred	Expanded Service	Personnel	1.0 Building Technician (75% Funded)	$60,840
Referred	Maintain Service Level	Personnel	Reallocate FTEs for Geometry, Visual Arts, Business Mgmt., & English	-$3,366
Referred	Expanded Service	Personnel	0.0 Net FTE Secondary Librarian	$0
Referred	Expanded Service	Personnel	Upgrade Asst. Registrar to Registrar	$7,500
			TOTAL REQUESTED	$392,994

WESTLAKE ACADEMY
BUDGET WORKSHOP

APRIL 22, 2024

AGENDA

THE TOWN OF
WESTLAKE
DISTINCTIVE BY DESIGN

BUDGET WORKSHOP AGENDA

- Overview of Process
- Discussion on Base Budget
- Discussion on Service Level Adjustments
- Next Steps & Calendar

THE TOWN OF WESTLAKE
DISTINCTIVE BY DESIGN

OVERVIEW OF PROCESS

THE TOWN OF WESTLAKE
DISTINCTIVE BY DESIGN

OVERVIEW OF PROCESS

- WA Staff reviews & updates details for base budget
- WA Staff assesses needs & submits Service Level Adjustment (SLA) requests
- Finance Staff reviews information & provides to the Board
- Board work session to discuss expectations & provide direction
- Finance Staff incorporates Board feedback & produces Proposed Budget
- Proposed Budget is provided to the public for inspection
- Public hearing occurs for Board to receive

ASSUMPTIONS & IMPACTING FACTORS

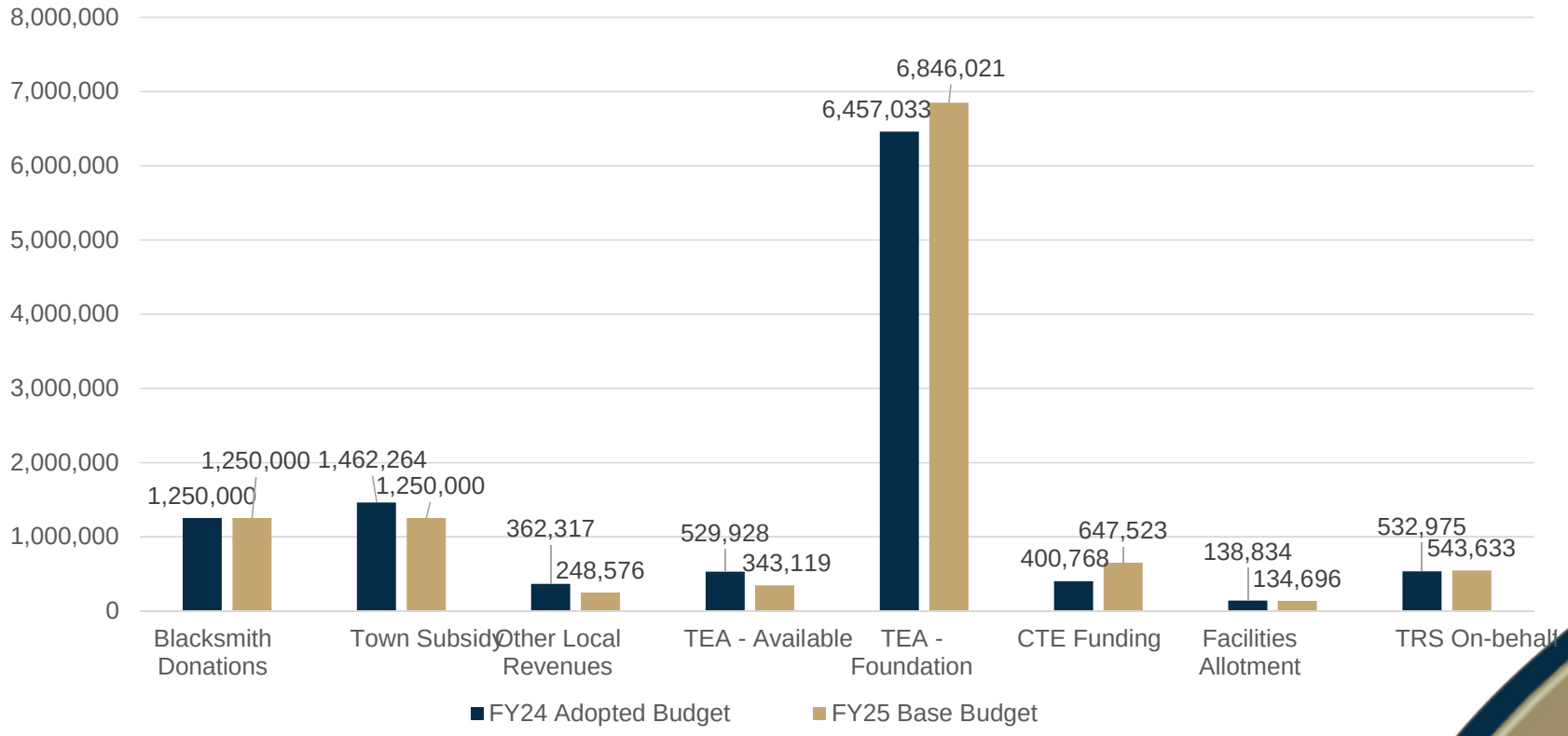
- FY2025 will begin July 1, thereby including the start of school
- Enrollment budgeted at 880 (effectively flat)
- Flat basic allotment
- Obligated step & insurance increases
- WA Leadership performed thorough review & entered their details

THE TOWN OF WESTLAKE
DISTINCTIVE BY DESIGN

DISCUSSION ON BASE BUDGET

THE TOWN OF WESTLAKE
DISTINCTIVE BY DESIGN

FY24 ADOPTED VS FY25 BASE REVENUES



REVENUES

- Overall increase of $127,450
- Two source types: Local & State
- Discussion on limitations with State revenues
- Discussion on Local revenues & Town subsidy

THE TOWN OF WESTLAKE
DISTINCTIVE BY DESIGN

STATE REVENUES

- No change to the basic allotment ($6,160/student)
- No change to budget students enrolled (880)
- TEA Revenue from basic allotment is $5,420,800
- TEA Foundation School Funds increase $388,988
- CTE funding from TEA increase by $246,755 but Available School Funds decrease by $186,809
- Effectively, TEA will provide $9,058 per student
- Total increase from FY2024 adopted budget ($455,454)

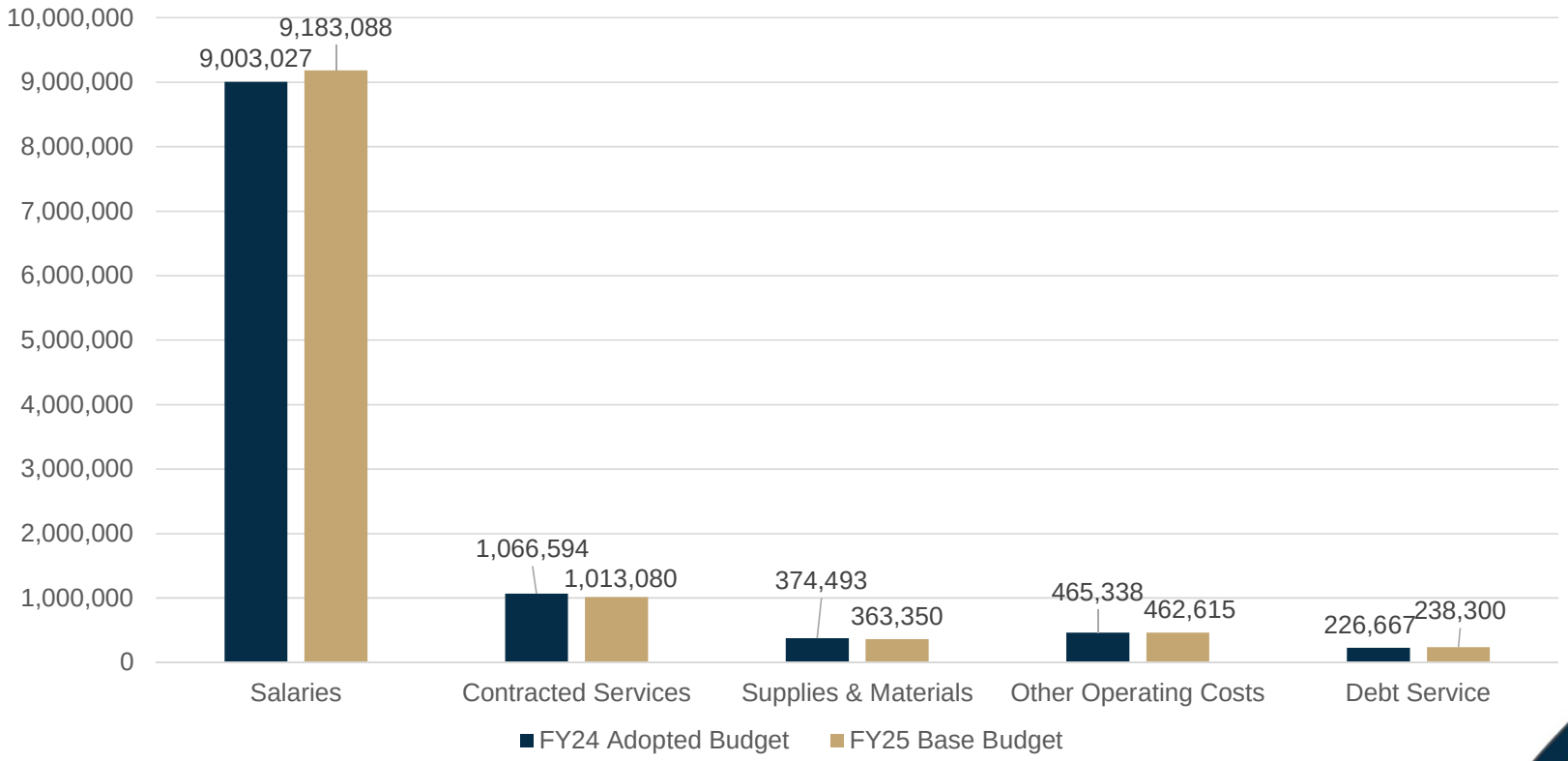
THE TOWN OF WESTLAKE
DISTINCTIVE BY DESIGN

LOCAL REVENUES

- Transportation & Athletic Activities slightly increasing
- Blacksmith Donations flat from FY2024 at $1,250,000
- Foundation salary reimbursement removed
- Town transfer a balancing figure
- No other changes
- Total decrease from FY2024 adopted budget (-$328,005)

THE TOWN OF WESTLAKE
DISTINCTIVE BY DESIGN

FY24 ADOPTED VS FY25 BASE by Object

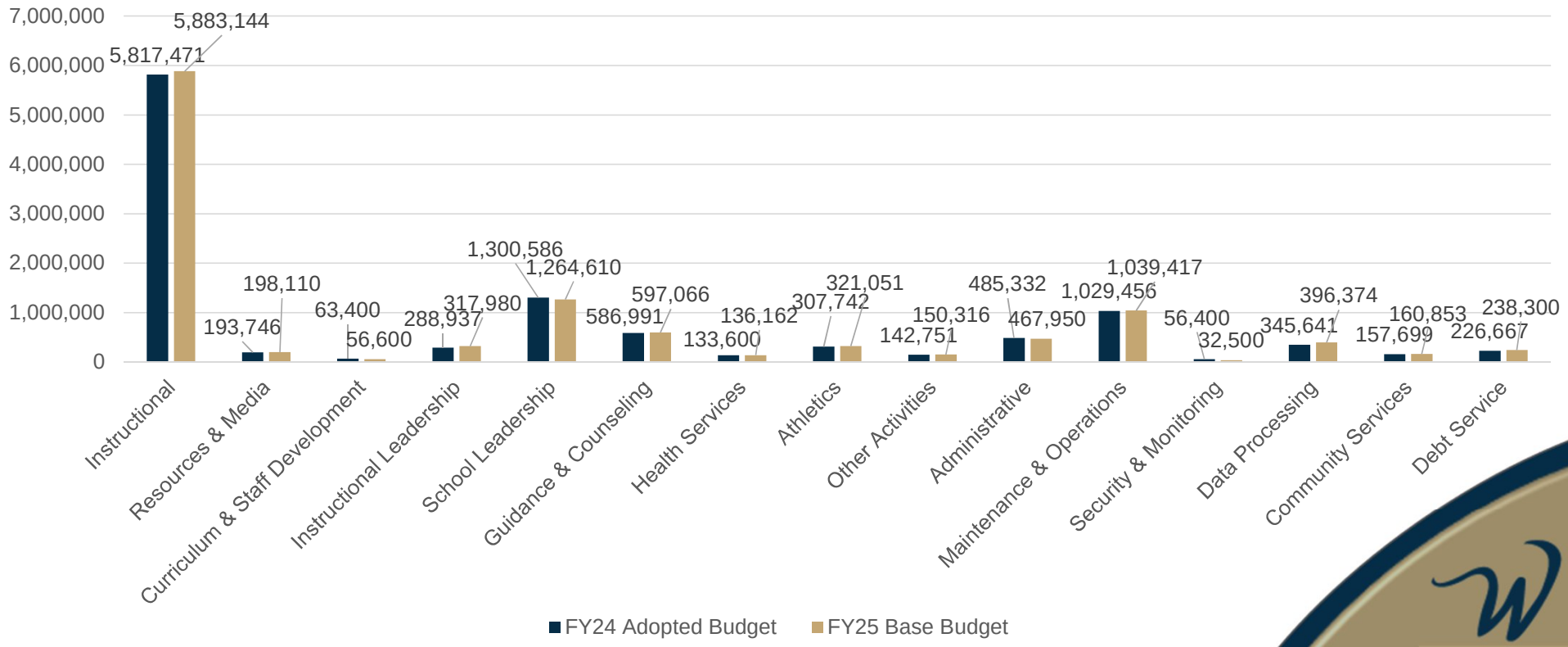


EXPENDITURES BY OBJECT

- Salaries increasing $180,061
  - Increases only for current step plan
  - No increase in step plan
  - No changes to benefits
- All other categories decreased
  - WA Staff on a line item detail-level
- Total increase from FY2024 adopted budget ($124,314)

THE TOWN OF WESTLAKE
DISTINCTIVE BY DESIGN

FY24 ADOPTED VS FY25 BASE by Function



EXPENDITURES BY FUNCTION

- TEA-directed categories
- Includes required spending amounts for State revenues
- WA Staff review included reallocations to better match operations
- Includes contractual increases
- Total increase from FY2024 adopted budget ($124,314)

THE TOWN OF WESTLAKE
DISTINCTIVE BY DESIGN

SERVICE LEVEL ADJUSTMENTS

THE TOWN OF WESTLAKE
DISTINCTIVE BY DESIGN

SERVICE LEVEL ADJUSTMENTS

- Requests to alter the current service level at the Academy
- Categories developed naturally for direction on policy
- Programmatic: requests that support the instruction, academic achievement, & extra-curricular activities
- Technology: requests that have a direct impact on the hardware and software used on campus
- Training/travel: requests for staff education
- Personnel: requests with an impact to salaries & benefits

THE TOWN OF WESTLAKE
DISTINCTIVE BY DESIGN

FUNDING REQUESTS IMPACT

- Programmatic requests total $16,790
- Technology requests total $154,200
- Travel/training requests total $22,530
- Personnel requests total $199,474
- All requests total $392,994

THE TOWN OF WESTLAKE
DISTINCTIVE BY DESIGN

PROGRAMMATIC REQUESTS

Expanded Service	IB Curriculum Evaluation - PYP	$3,816
Expanded Service	IB Curriculum Evaluation - MYP	$3,859
Expanded Service	IB Curriculum Evaluation - DP	$3,965
Expanded Service	IB Exam Expenses	$850
Expanded Service	IB Exam Venue	$1,500
Expanded Service	SAT/PSAT Exams	$800
Maintain Service Level	Increased League Membership Fees	$2,000

THE TOWN OF WESTLAKE
DISTINCTIVE BY DESIGN

TECHNOLOGY REQUESTS

Expanded Service	Supplies Technology (504/ESL)	$4,500
Maintain Service Level	Trakstar Evaluations	$800
Expanded Service	Athletic Co-curricular Technology	$2,400
New/Pilot	TASB Policy Library	$500
Expanded Service	HS Technology	$4,000
Expanded Service	Security Cameras	$100,000
Maintain Service Level	Replace SMART TVs	$42,000

THE TOWN OF WESTLAKE
DISTINCTIVE BY DESIGN

TRAVEL/TRAINING REQUESTS

Maintain Service Level	Library Travel	$1,100
New/Pilot	MYP Employee Travel (504/Testing)	$2,000
Expanded Service	Training for Finance Staff	$5,500
Expanded Service	DP Coordinator Travel Budget	$1,890
Expanded Service	HS Counselor Travel & Training	$1,000
Expanded Service	PYP Coordinator Travel	$1,000
Expanded Service	PYP Asst. Principal Travel	$1,000
Expanded Service	PYP Principal Travel	$1,000
Expanded Service	IT Staff Training	$6,500
Expanded Service	HS CCM Travel	$1,540

THE TOWN OF WESTLAKE
DISTINCTIVE BY DESIGN

PERSONNEL REQUESTS

New/Pilot	Wellness Incentives	$500
Maintain Service Level	Salary Adjustments for Paras	$17,000
Expanded Service	Increase 0.5 FTE for Algebra	$39,000
Expanded Service	1.0 FTE SPED Teacher	$78,000
Expanded Service	1.0 Building Technician (Split)	$60,840
Maintain Service Level	Reallocate FTEs in HS	-$3,366
Expanded Service	0.0 Net FTE Secondary Librarian	$0
Expanded Service	Upgrade Asst. Registrar to Registrar	$7,500

THE TOWN OF WESTLAKE
DISTINCTIVE BY DESIGN

NEXT STEPS & CALENDAR

THE TOWN OF WESTLAKE
DISTINCTIVE BY DESIGN

NEXT STEPS

- Incorporate preliminary approvals from today
- Update Compensation Plan (if needed)
- Provide updated 5-Year Forecast with Board for review
- Share proposed budget & advertise public hearing for public input
- Adopt Compensation Plan
- Adopt FY2025 Budget

THE TOWN OF WESTLAKE
DISTINCTIVE BY DESIGN

CALENDAR

May 6	Provide Updated Documents to Board	Email
May 20	Public Discussion on Budget	Regular Meeting
	Board Vote on Compensation Plan	Regular Meeting
June 7	Advertise Public Hearing	Newspaper
	Publish Proposed Budget for Review	Website
June 17	Public Hearing	Regular Meeting
	Board Vote on Budget	Regular Meeting
July 1	First Day of FY2025	No Action

THE TOWN OF WESTLAKE
DISTINCTIVE BY DESIGN

WESTLAKE ACADEMY

BUDGET WORKSHOP

APRIL 22, 2024

1500 Solana Blvd
Building 7, Suite 7100
Westlake, TX 76262

Town of Westlake

Staff Report

File #: 24-087 **Agenda Date:** 4/22/2024 **Agenda #:** H.1.

TOWN STAFF REPORT RECCOMENDATIONS

Receive a Development Update for Westlake Entrada Development

STAFF: Ron Ruthven, Director of Development

BACKGROUND:

Attached is a development update for the Entrada development showing the current status of all development in Entrada.

ATTACHMENT(S):

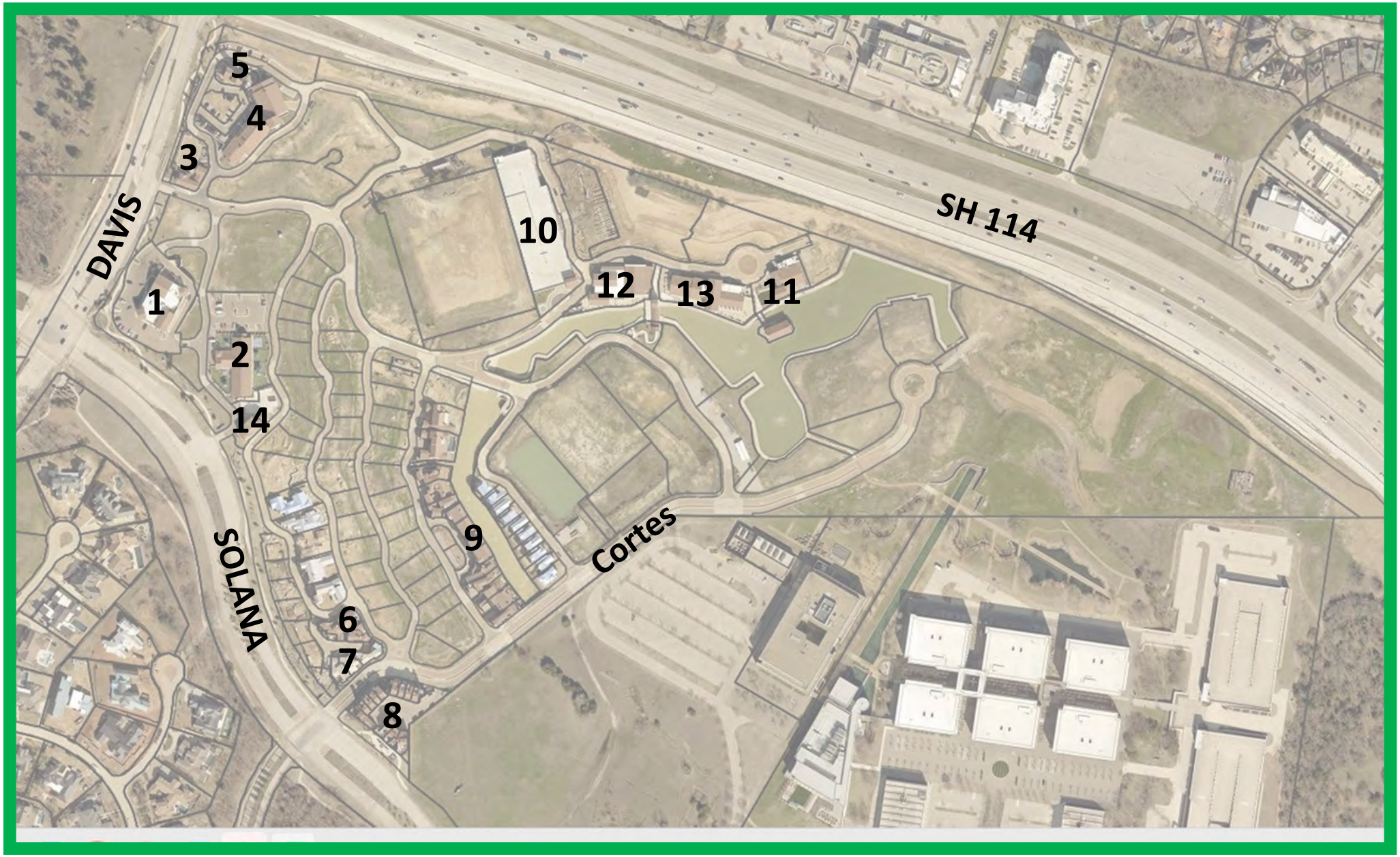
- Entrada Report - April 2024

Westlake Entrada Status Report - April 2024

MAP #	PROJECT NAME	TOTAL LOTS / UNITS	SIZE	CONTRACTOR / APPLICANT	DEVELOPMENT STATUS	TIMELINE
			COMPLETED PROJECTS			
1	CVS Pharmacy	1	13,378 sf	Wurzel Builders	Completed	Feb-17
2	Primrose Daycare	1	12,460 sf	Cooper General Contractors	Completed	May-17
3	Sendera Title	1	3,463 sf	Crescent Custom Homes	Completed	Jun-18
4	Entrada Retail Corner	2	Retail Office: 43,336 sf	Diesel Design Build	Completed; 20% finish-out remaining	2021
5	Entrada Starbucks	1	2,834 sf	Diesel Design Build	Completed	2020
6	Block J – Phase One	3	4,500 sf avg	Calais Custom Homes	Completed	2019
7	Block J – Phase Two	3	4,500 sf avg	Bernal Custom Homes	Completed	2024
8	Block I Residential	12	2,500 sf avg	Pentavia Homes	Completed	2019
9	Block E Residential	12	5,000 sf avg	Crescent Custom Homes	Completed	2020
10	Aragon Parking Garage	1	148,398 sf	Diesel Design Build	Completed	2022
11	Chapel at Palacios	2	17,625 sf	Crescent Custom Homes	Completed	2022
12	Restaurant Row - Bldg. 1 Shell	3 restaurants	15,422 sf	Crescent Custom Homes	Shell Complete	2022
13	Restaurant Row - Bldg. 2 Shell	3-4 restaurants	22,414 sf	Crescent Custom Homes	Shell Complete	2022
14	The View at Entrada Office	1	5,725 sf	Highland Builders	Completed	2024
			PROJECTS UNDER CONSTRUCTION / PENDING APPROVAL			
15	Block N Mixed Use	1 lot; 10 res condos	8,200 sf retail; 24,600 sf condos	Bernal Custom	Under construction.	2024
16	Block H Detached Homes	6 lots	4,500 sf avg	Crescent Custom Homes and David Ford Builders	Under construction.	2024
17	Block E Detached Homes	3	4,300 sf avg	Crescent Custom Homes	2 / 3 homes complete.	2023
18	Block G Detached Homes	3 lots	4,500 sf avg	Various Builders	Under construction.	2024
19	Hugo's Invitados Restaurant	1 Restaurant	9,000 sf	Five Points Holding	Permit issued and tenant finish out under construction.	2024
20	Copa Club Restaurant	1 Restaurant	~ 8,000 sf	Whitely Brothers	Permit issued and tenant finish out under construction.	2024
21	Hilton Garden Inn Hotel	1	57,130 sf; 140 rooms	Raj Vashi	Site plan pending approval	2024
22	Block P Mixed Use	1 office; 6 sf res	20,000 sf plus	Ray Mickens	DP amendment pending approval	2024
23	Catalon Detached Homes	51 sf lots	3,600 sq ft ave	Entrada Villa Partners LLC	Civil construction plans pending	2024
24	Entrada Phase 2 Retail	multiple	80,000 sf	MRW Investors LLC	Site plan pending approval	2024
			PROJECTS ABANDONED OR SIGNIFICANTLY DELAYED			
25	Block D Detached Homes	10	2,000 sf avg	AMR Westlake Villas	Project Abandoned; Permits expired	N/A
26	Residential Repository	1 lot	120,000 sf	Ringtex Group / AMR / Mooreland	Project Abandoned; Permit expired	N/A
27	Block M Townhomes	18	2,500 sf	Greg Fox	Project Delayed	TBD
28	SH 114 Service Rd Connection	N/A	N/A	Pennington	TxDOT permit issued; construction delayed	N/A

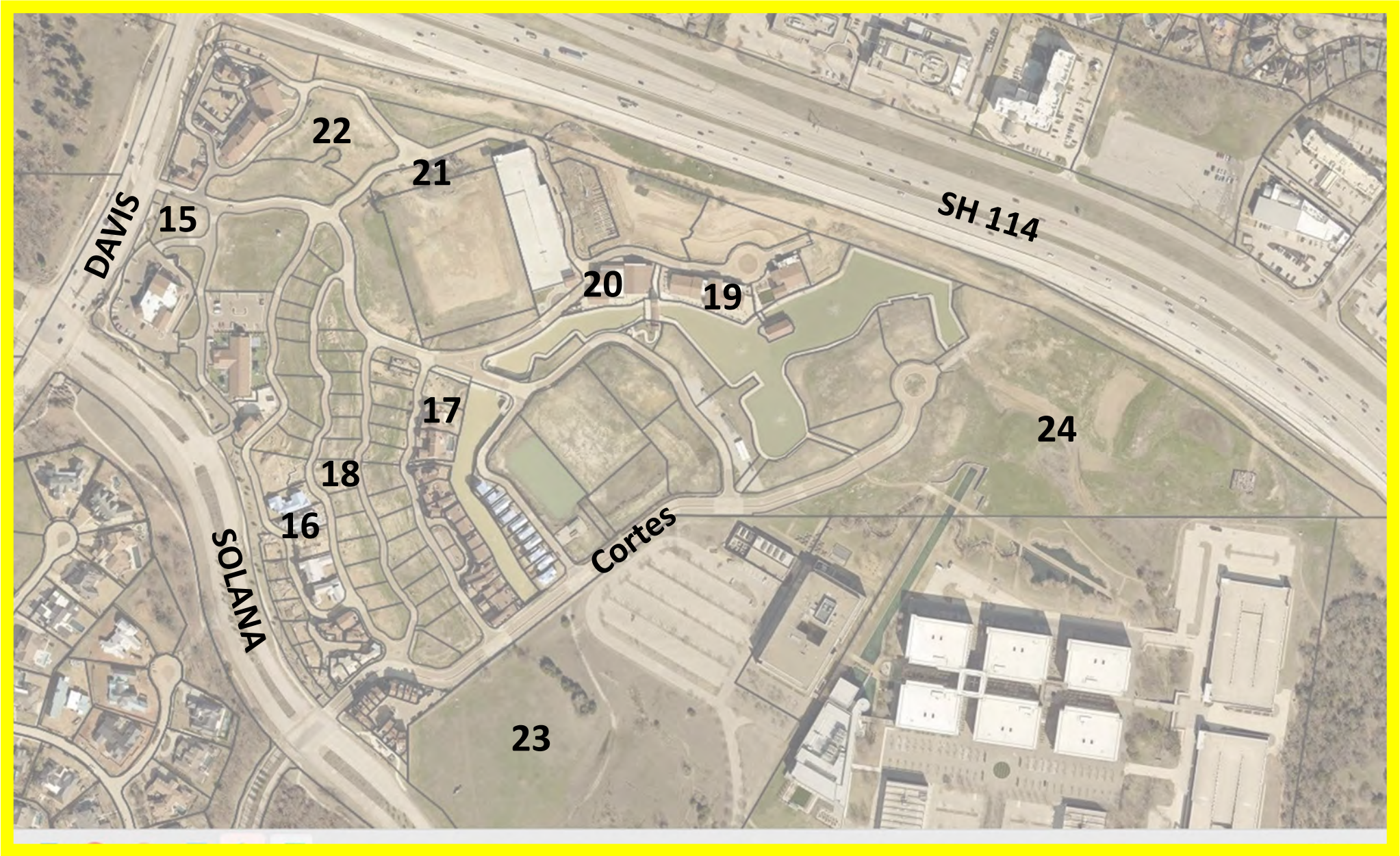
Westlake Entrada—Completed Projects as of April 2024

MAP KEY



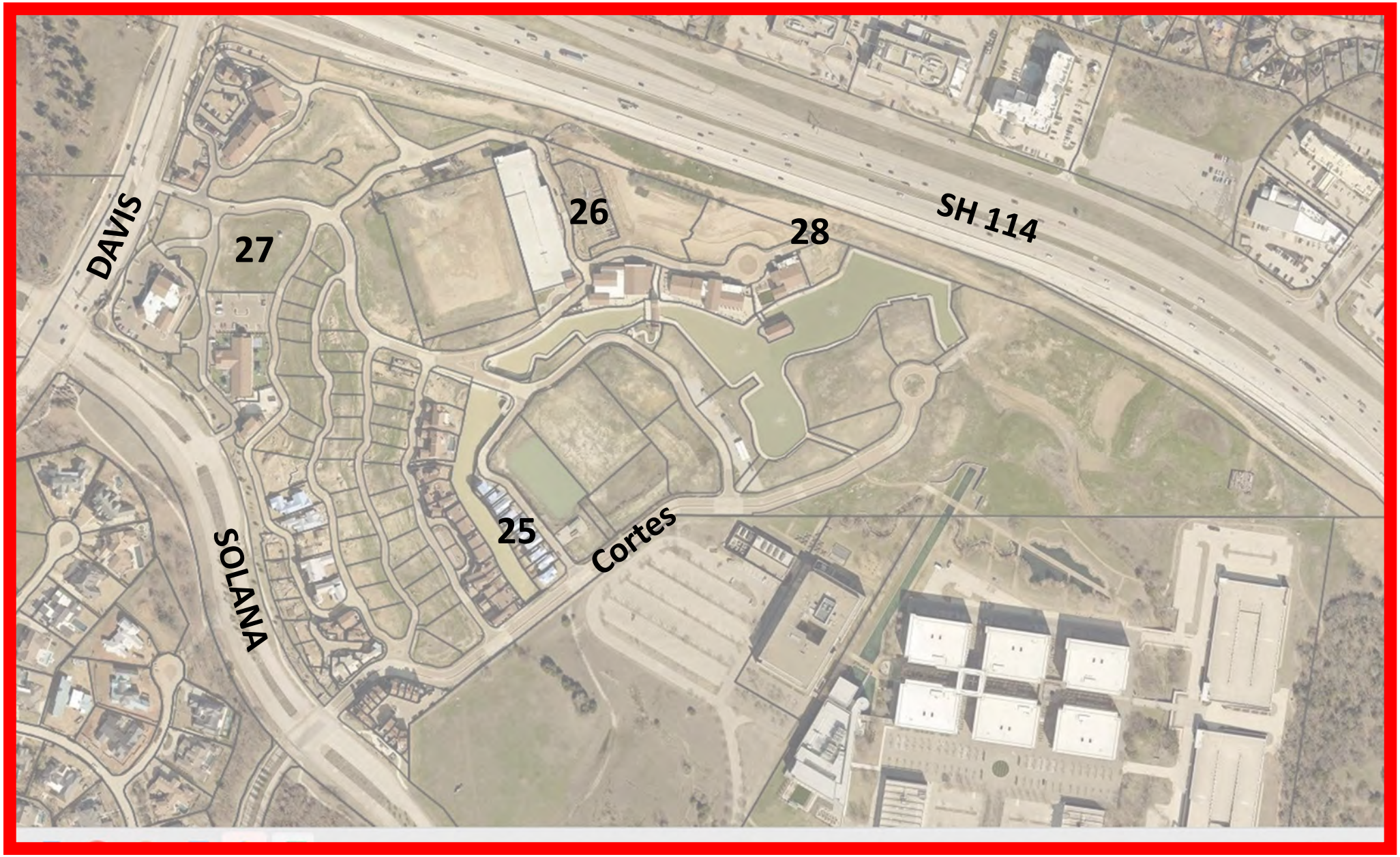
Westlake Entrada—Projects Under Construction / Pending Approval as of April 2024

MAP KEY



Westlake Entrada—Projects Abandoned or Significantly Delayed as of April 2024

MAP KEY



1500 Solana Blvd
Building 7, Suite 7100
Westlake, TX 76262

Town of Westlake

Staff Report

File #: 24-084 **Agenda Date:** 4/22/2024 **Agenda #:** I.1.

TOWN STAFF REPORT RECCOMENDATIONS

Presentation of a Proclamation recognizing Town Secretary Amy Piukana for her service to the Town of Westlake (Mayor Kilbride)

STAFF: Sean C. Kilbride, Mayor

BACKGROUND:

This item has been placed on the agenda by request of Mayor Kilbride.

ATTACHMENT(S):

Proclamation

Proclamation

Honoring Town Secretary

Whereas, we are here today to express our appreciation to Amy Piukana and to honor her for her distinguished twenty-four year career in Municipal Government; and

Whereas, Amy was appointed as Town Secretary for the Town of Westlake in June, 2022; and

Whereas, over the course of two years, Amy has implemented new agenda management software, increased transparency to agenda packets, minutes, resolutions, and ordinances online, updated the city's records management storage and has earned the Municipal Clerk's Office of Achievement of Excellence Award for the Town of Westlake; and

Whereas, on behalf of the entire Town Council, I want to express my sincere appreciation to Amy for her service to the Town of Westlake and for her 24 years of public service to local communities.

Now, Therefore, I, Sean C. Kilbride, Mayor of the Town of Westlake, am honored to present Amy Piukana with this proclamation and wish her much happiness as she begins this exciting new chapter in her life.

Witness Whereof, I hereby affix my signature and the seal of the Town of Westlake, Texas, on the 22nd day of April 2024.

Town Seal:

_____

Sean C. Kilbride, Mayor

1500 Solana Blvd
Building 7, Suite 7100
Westlake, TX 76262

Town of Westlake

Staff Report

File #: 24-091 **Agenda Date:** 4/22/2024 **Agenda #:** I.2.

TOWN STAFF REPORT RECCOMENDATIONS

Presentation of Westlake Academy Honorary Diplomas recognizing the DAWGS (Dads Assisting Westlake's Great Students) for their services (Mayor Sean Kilbride)

STAFF: Sean C. Kilbride, Mayor

BACKGROUND:

This item has been placed on the agenda by request of Mayor Kilbride.

Mayor Kilbride will recognize the following individuals:

- **James Shih**
- **George Coats**
- **Yoga Muthusamy**
- **Kristopher Anderson**
- **John Platt**
- **Bill Thompson**
- **Matt Siekielski**

ATTACHMENT(S):

None (Honorary Diplomas presented at the meeting)

1500 Solana Blvd
Building 7, Suite 7100
Westlake, TX 76262

Town of Westlake

Staff Report

File #: 24-092 **Agenda Date:** 4/22/2024 **Agenda #:** I.3.

TOWN STAFF REPORT RECCOMENDATIONS

Presentation of Westlake Academy Honorary Diplomas recognizing the HOC (House of Commons) for their services (Mayor Kilbride)

STAFF: Sean C. Kilbride, Mayor

BACKGROUND:

This item has been placed on the agenda by request of Mayor Kilbride.

ATTACHMENT(S):

Honorary Diplomas

WESTLAKE ACADEMY HOUSE OF COMMONS (WAHOC)
2023-2024

Board of Directors Positions

Position	Name
Speaker Executive Board	Dahlia Hassani
Vice Speaker Executive Board	Camille Ace
Secretary Executive Board	Christina Crawford
Treasurer Executive Board	Mona Yamartino
Social Events Director	Amita Sharma Fei Banda
Community Director	Jessica Smith BobbyJo Crouch
Fundraising Director	Tiffiny Rogel
Volunteer Director	Marsha Ailey
Communications Director	Emily Roberts Adrianne Yule
Teacher Appreciation Director	Rachel Richardson Amber Dias
Spirit Shop Director	Neetu Machaiah
Historian	Tanya Lake

Committee Chair Positions

Position	Name
Financial Coordinator Treasurer	Annittra Karunphan Jenna Caron
Daddy/Daughter Dance Chair Social	Beth Guthals Rayna Shin
Mother/Son Event Chair Social	Amber Dias Andrea Matthews
New Family Mentor Chair Community	Heather Foley
Kindergarten Coordinator Community	Anu Patchipulusu
MYP Community Coordinator Community	Patty Pinsonnault
PYP Community Coordinator	Chandrika Dasgupta

Community	
Social Media and Website Chair Communications	Shea Siekielski
PYP Bulletin Board Chair Communications	Amber Dias
Kidz Rule the School Chair Fundraising	Prapti Patel Carolyn Wang
Spirit Night Chair Fundraising	Prapti Patel Carolyn Wang
Room Parent Chair Volunteer	Christina Crawford
Holiday Decorations Chair Volunteer	Mary Beth Rhea
Online Spirit Shop Chair Spirit Shop	Annittra Karunphan
Uniform Resale Chair Spirit Shop	Helen Shahwan

1500 Solana Blvd
Building 7, Suite 7100
Westlake, TX 76262

Town of Westlake

Staff Report

File #: 24-093 **Agenda Date:** 4/22/2024 **Agenda #:**

TOWN STAFF REPORT RECCOMENDATIONS

Consider approving Town Council Board of Trustees and Planning and Zoning Commission Meeting Minutes from the following meeting(s):April 1, 2024 (Joint Special Meeting); and take appropriate action (Amy Piukana, Town Secretary)

STAFF: Amy M. Piukana, Town Secretary

BACKGROUND:

The Town Council Board of Trustees shall review and approve the proposed draft minutes. Once approved, the Town Secretary shall make available to the public and follow all records management procedures required by the State.

TOWN COUNCIL ACTION/OPTIONS:

1) Motion to approve minutes, as presented.
2) Motion to amend with the following stipulations (please state stipulations in motion)
3) Motion to table
4) Motion to deny

Town of Westlake

1500 Solana Blvd
Building 7, Suite 7100
Westlake, TX 76262

Town Council/Board of Trustees

Meeting Minutes

Monday, April 1, 2024 | **5:00 PM** | **Council Chamber**

JOINT TOWN COUNCIL AND PLANNING & ZONING COMMISSION

Present Town Council: Mayor Sean Kilbride, Kim Greaves, David Quint, and Tim Shiner *(Anna White, Absent)*

Present Planning & Zoning Commission: Adam Coffey, Nizar Didarali, David Ricci, and Tammy Reeves

A. CALL TO ORDER (5:00 P.M.)

Mayor Kilbride and Planning and Zoning Chair Adam Coffey called the joint meeting to order at 5 p.m.

B. PLEDGE OF ALLEGIANCE

Mayor Kilbride led the Pledge of Allegiance and Pledge to the Texas Flag.

C. CITIZEN/PARENT COMMENTS:

There were no citizens that spoke regarding this item.

D. PROCLAMATION(S)

D.1. 24-057 Presentation of a Proclamation recognizing the HOC (House of Commons) for their services (Mayor Kilbride)

Mayor Kilbride provided the Speaker of House for the House of Commons (HOC) Ms. Dahlia Hassani Yasar with a proclamation recognizing the House of Commons.

D.2. 24-080 Presentation of a Proclamation recognizing the DAWGS (Dads Assisting Westlake's Great Students) for their services (Mayor Sean Kilbride)

Mayor Kilbride recognized the Dads Assisting Westlake's Great Students (DAWGS) for volunteering and provided a proclamation in appreciation.

E. PUBLIC HEARING(S):

E.1. ORD - 987 Conduct a public hearing and consider approving Ordinance 987 adopting an amendment to Ordinance 315, Article Two, Section One - Land Use Schedule, allowing the listed use of "Commercial Amusement (Inside)" as a permitted use within the "Retail" and

described and depicted in Ordinance 315; and take appropriate action (Ron Ruthven, Director Planning)

Planning Director Ron Ruthven briefed Town Council regarding this item.

The Town Council discussed the site development plan, and why this specific project (Pinstack entertainment) was chosen, hours of operation, and Police presence.

Mr. Robert Span, Hillwood Development Manager, spoke noting this is a good first step to trigger more opportunities for the area. He explained there are no immediate plans but expects a retail mixed-use plan for the future.

After discussion, a motion was made by Mayor Pro Tem Quint to approve Ordinance 987, as presented. Motion seconded by Council Member Greaves. Motion approved unanimously.

E.2. ORD - 988 **Conduct a public hearing and consider approving Ordinance 988 adopting a PD Site Plan of an approximately 5.5-acre portion of Planned Development District 3, Planning Area 9 (PD3-9), established by Ordinance 315. The PD Site Plan is for "Pin Stack" to be located along Parish Lane west of State Highway170; and take appropriate action (Ron Ruthven, Director of Planning and Development)**

Motion made by Council Member Greaves to approve Ordinance 988, as presented. Motion seconded by Mayor Pro Tem Quint. Motion approved unanimously.

E.3. ORD-993 **Conduct a public hearing and consider approving Ordinance 993 approving amendments to Ordinance 769, as amended, approving a concept and development plan for a portion of the PD3-5A zoning district, located between State Highway 114/170 and Schwab Way; and take appropriate action (Ron Ruthven, Planning and Development Director)**

Mayor Kilbride noted this item would be discussed in conjunction with Agenda Item E.4, (Resolution 24-24).

E.4. RES 24-24 **Conduct a public hearing and consider approval of Resolution 24-24 approving a preliminary site evaluation for the Circle T Front 44 Phase One development, containing 16.38 acres, located between State Highway 114/170 and Schwab Way; and take appropriate action (Ron Ruthven, Planning and Development Director)**

Director of Planning Ron Ruthven suggested combining Item E.3 (Ordinance 993) and E.4 (Resolution 24-24) together.

Mr. Ruthven provided an update on both items.

The Town Council discussed the following items: percentage of land being developed in this phase (25-30%), zoning and future use, public access to the development, utilities, and infrastructure (Public Works), and next steps.

Commissioner Coffey opened the public hearing for Items E.3 (Ordinance 993) and E.4 (Resolution 24-24). There were no speakers present. Chairman Coffey closed the public hearings. A motion was made by Commissioner Ricci to approve Item E.3 (Ordinance 993), as presented. Motion seconded by Commissioner Reeves. Motion approved unanimously.

Motion was made by Commissioner Didarali to approve Agenda Item E.4 (Resolution 24-24), as presented. Motion seconded by Commissioner Ricci. Motion approved unanimously.

Motion made by Mayor Pro Tem Quint to approve Agenda Item E.3 (Ordinance 993), as presented. Motion seconded by Council Member Shiner. Motion approved unanimously.

Motion made by Mayor Pro Tem Quint to approve Agenda Item E.4 (Resolution 24-24), as presented. Motion seconded by Council Member Greaves. Motion approved unanimously.

E.5. ORD-994 Conduct a public hearing and consider approving Ordinance 994 approving amendments to Ordinance 959 conditions, and approving a development plan for a portion of Lot 2R1, Block 1, Westlake/Southlake Park Addition Number One; and take appropriate action (Ron Ruthven, Planning and Development Director)

Director of Planning Ron Ruthven briefed Council regarding this item.

The Town Council discussed number of homes (51), The Knolls verses Entrada design guidelines, guarded/gated community, traffic flow and anti stacking device, road size at Entrada, the process, ...

The Planning and Zoning Commission discussed: reason for changing to Entrada design, zoning exhibit changes with entrance at Solana ensuring stacking, traffic flow, blending and perimeter fencing/barrier to Entrada, parking, road size and the use of solar.

Mr. Frank Bonneau spoke addressing Council regarding his requested changes.

Planning and Zoning Chairman Adam Coffey suggested not mixing the builds and suggested either constructing the Entrada design or to construct the Knolls design, but not both.

Mr. Bonneau expressed concerns with the bond.

Mayor suggested approving Section(s) ABHKMS remove the $500k bond and to allow only the Knolls architecture designs.

Reeves requested clarification of separating from Entrada, options to develop Knolls or Entrada, buffer to Solana, depth of buffer, lot sizes, Entrada verses The Knolls design standards, and the neighborhood concept plan.

After discussion, Chairman Coffey opened the public hearing. No comments provided; Chairman Coffey closed the public hearing. A motion was made by Commissioner Didarali to approve the proposed plan as discussed by the Mayor's recommendation *(Sections A, B, H, K, M, S of the submitted guidelines with removal of the $500k bond, and to authorize the Knolls design only.)* Motion seconded by Commissioner Coffey.

Motion approved by the following vote:
In Favor: Didarali, Coffey
Opposed: Ricci
Abstained: Reeves

Commissioner Reeves asked for further discussion regarding the percentage of open space and the larger lot located on southeastern side.

After discussion, Commissioner Coffey asked for a revote. A motion was made by Commissioner Didarali to approve *(Sections A, B, H, K, M, S of the submitted guidelines with removal of the $500k bond, and to authorize the Knolls design only.)Motion seconded by Commissioner Reeves. Motion approved by the following vote:*
In Favor: Didarali, Coffey, Reeves
Opposed: Ricci
Motion passed by vote of 3-1.

Council Member Shiner made a motion to approve *(Sections A, B, H, K, M, S of the submitted guidelines with removal of the $500k bond, and to authorize the Knolls design only.)* Motion seconded by Council Member Greaves. Motion approved unanimously.

F. CONSENT AGENDA ITEM(S):

Motion to approve Consent Items F.1 and F.2, as presented was made by Council Member Greaves. Motion seconded by Mayor Pro Tem Quint. Motion approved unanimously.

F.1. 24-074 Receive a Racial Profiling Report from the Keller Police Department (Police Chief Brad Fortune)

F.2. 24-075 Consider approving Town Council Board of Trustees Meeting Minutes from the following meeting(s): February 5, 2024 (Regular Meeting) and March 21, 2024 (Special Meeting); and take appropriate action (Amy Piukana, Town Secretary)

F.3. RES 24-15 Consider approving Resolution 24-15 authorizing an interlocal agreement with City of Midlothian for Medical Supplies; and take appropriate action (Jon Ard, Fire Chief)

G. REGULAR AGENDA ITEM(S)

G.1. 24-052 **Discuss and consider an amendment to an Economic Development agreement with Granada Residential Community for Park Maintenance and other agreements as necessary; and take appropriate action. (Sean Kilbride, Mayor)**

Mayor Kilbride reviewed this item with G.2, (Vaquero).

After discussion, Mayor Kilbride suggested asking Granada to deed the park land to the Town of Westlake and maintain 40% of the cost, with the Town paying for the remaining 60% and for the Town will pay for the median area.

Motion made by Mayor Pro Tem Quint that the Town Manager draft a contract for Granada to deed the park land to the Town of Westlake and Granada to maintain 40% of the cost, with the Town of Westlake paying for the remaining 60% of the cost. Motion seconded by Council Member Shiner. Motion approved unanimously.

G.2. 24-066 **Discuss and consider the amendments to Economic Development Agreements between the Town of Westlake and Quail Hollow, Res 16-35 and 17-16, and the Economic Development Agreement between the Town of Westlake and Vaquero, Ordinance 360 and 444, accepting the responsibility and costs associated with median maintenance on Davis Boulevard adjacent to Vaquero and Quail Hallow and take appropriate action. (Sean Kilbride, Mayor)**

Planning Chair Adam Coffey spoke (as a resident) on behalf of the Vaquero's Homeowner’s Association regarding this item noting this property is located in the middle of Davis Boulevard and is a city owned median.

The Town Council discussed the following items: costs to maintain city owned medians, complete analysis of public owned land and the impact to maintain, and quality of life to residents.

After discussion, a motion was made by Mayor Pro Tem Quint that the Town Manager draft a contract with Vaquero that the Town pay for the median maintenance at Vaquero and Quail Hallow, as discussed. Motion seconded by Council Member Shiner. Motion approved unanimously.

G.3. 24-067 **Discuss and consider the addition of a streetlight at Davis Boulevard adjacent to Quail Hollow and Vaquero entrance and take appropriate action (Sean Kilbride, Mayor)**

Planning and Zoning Chairman Adam Coffey spoke regarding this item noting with increased traffic and the need for discussion of traffic patterns, explaining it's difficult to turn left on Davis Boulevard.

The Town Council discussed: the need for a traffic study, resident feedback from Vaquero residents in regard to adding a signal light at Quail Hallow and Vaquero entrance.

Motion made by Council Member Greaves to authorize the Town Manager to conduct a traffic warrant study for the Vaquero and Quail Hallow intersection. Motion seconded by Mayor Pro Tem Quint seconded. Motion approved unanimously. *(Mayor Kilbride noted complete study with all options. Council Member Greaves requested a speed study be included.)*

G.4. 24-079 **Discuss and consider the sale of Town owned property within Entrada, specifically 0.646 acres 34 Cortez, Westlake Entrada - Cortez Block L Lot 6, through public auction by sealed bid as required by Local Government Code 253 and notice such auction as required in Local Government Code 272 and take appropriate action. (Sean Kilbride, Mayor)**

Mayor Kilbride briefed Council regarding this item.

The Town Council discussed: the appraisal (completed last year), sealed bid, newspaper publication (twice in newspaper, one week apart), PID annual payment, interests on the property.

Council Member Greaves made a motion to approve the sale of Town owned property within Entrada specifically 0.646 acres 34 Cortez, Westlake Entrada - Cortez Block L Lot 6, through public auction by sealed bid as required by Local Government Code 253. Motion seconded by Council Member Shiner. Motion approved unanimously.

H. **FUTURE AGENDA ITEMS:**

No future agenda items were discussed.

I. **CLOSED EXECUTIVE SESSION**

I.1. 24-070 **The Town Council will conduct a closed session pursuant to Texas Government Code, annotated, Chapter 551, Subchapter D for the following:**

(a)Section 551.076 Deliberation regarding WA Security Audit Report (Carolyn Anderson, Interim Head of School)

J. **ADJOURNMENT**

The Planning and Zoning Chairman Adam Coffey adjourned the Planning and Zoning portion of the meeting at 6:14 p.m.

Mayor Kilbride adjourned the Council meeting at 6:22 p.m.

Signed by: _____ _____
Mayor Sean C. Kilbride Adam Coffey, Chairman P&Z

Attested by: _____
Amy M. Piukana, Town Secretary

1500 Solana Blvd
Building 7, Suite 7100
Westlake, TX 76262

Town of Westlake

Staff Report

File #: 24-082 **Agenda Date:** 4/22/2024 **Agenda #:** J.1.

TOWN STAFF REPORT RECCOMENDATIONS

Consider action to hire Rod Harding as Principal for the Westlake Academy Primary Years Program.

STAFF: Sean Kilbride, Mayor

BACKGROUND:

This item has been added to the agenda by Mayor Kilbride

DISCUSSION:

Mr. Harding had tendered his resignation as principal of the PYP on December 18, 2023. On March 25, 2024 Human Resources received an email from Mr. Harding resending his resignation and asking to be reinstated as the PYP Principal at Westlake Academy.

After speaking with our attorney it was decided that the Board could not allow Mr. Harding to resend his resignation but would be allowed to hire Mr. Harding in his original role as PYP Principal if desired by the Board.

The Board had given a contract to the Interim Head of School (HOS), Carolyn Anderson, allowing her to be placed into the PYP Principal position after her role as Interim HOS was completed in June however Ms. Anderson has since requested that she be returned to her original role of PYP Assistant Principal once again vacating the position of PYP principal and allowing the possible appointment of Mr. Harding into the role.

FISCAL IMPACT:

Ms. Aderson's contract allows her to keep her salary at a principal rate even if appointed to assistant principal increasing the total cost of the management of the PYP due to the addition of Mr. Harding's second principal salary.

STAFF RECOMMENDATION:

Click or tap here to enter text.

ATTACHMENT(S):

Click or tap here to enter text.

TOWN COUNCIL ACTION/OPTIONS:

1) Motion to approve
2) Motion to amend with the following stipulations (please state stipulations in motion)

3) Motion to table
4) Motion to deny

1500 Solana Blvd
Building 7, Suite 7100
Westlake, TX 76262

Town of Westlake

Staff Report

File #: 24-089 **Agenda Date:** 4/22/2024 **Agenda #:** J.2.

TOWN STAFF REPORT RECCOMENDATIONS

Discuss and consider an Economic Development and Landscape Maintenance Agreement between the Town of Westlake and the Granada Home Owners Association; and take appropriate action (Wade Carroll, Town Manager)

STAFF: Wade Carroll, Town Manager

BACKGROUND:

At the April 1, 2024 Council meeting the Council unanimously approved the Town Manager to work with the Granada HOA to create an Economic Development and Landscape Maintenance Agreement to transfer the ownership of the linear park from the HOA to the Town and the Town to take over all landscape maintenance for the park.

DISCUSSION:

Granada HOA requested that the Town take over all maintenance and operations of publicly accessible property previously maintained by the HOA as agreed upon in the Economic Development and Landscape Maintenance Agreement and the Town Council in Resolution 21-44.

The area was reviewed by the Town Manager and the HOA president and the attached document was drafted and reviewed by Town staff and the Town attorney. The HOA will have 100 days to transfer the ownership of the property during which time the Town will pay 60% of all landscaping costs. Once the land ownership is transferred the Town will take over all responsibility for the upkeep of the property and park features.

FISCAL IMPACT:

A bid was sought from Smith Lawn and Tree, the Town's approved landscaper.

STAFF RECOMMENDATION:

Staff recommends that the agreement be approved and signed.

ATTACHMENT(S):

- **Economic Development and Landscape Maintenance Agreement**

ECONOMIC DEVELOPMENT AND LANDSCAPE MAINTENANCE AGREEMENT

This **ECONOMIC DEVELOPMENT AND LANDSCAPE MAINTENANCE AGREEMENT ("Agreement") ,** effective as of _____, 2024 (the "Effective Date"), is made by and between the **TOWN OF WESTLAKE**, a general law municipal corporation of the State of Texas ("Town"), acting by and through its duly authorized representative, and **GRANADA HOMEOWNERS' ASSOCIATION,** ("Association"), a Texas _____, acting by and through its duly authorized representative.

Whereas, the Town desires to promote economic development for the benefit of its citizens, property owners, and visitors; and,

Whereas, the entryways and landscape corridors into the Town are an important component in promoting the Town's economic development goals and objectives; and,

Whereas, the Town and Association entered into that certain Economic Development and Landscape Maintenance Agreement dated _____, 2021 (The "Original Agreement"); and,

Whereas, the areas described in the Agreement serve an important public purpose in the Town's economic development goals and objectives; and,

Whereas, the Town and the Association hereby desire to terminate the Original Agreement and, in its place, enter into this Agreement; and,

Whereas, this Agreement, and the public funds to be expended, serve a public purpose, and, is authorized by Chapter 380 of the Texas Local Government Code.

SECTION 1
DESCRIPTION OF PROPERTY

1.01 The Town and Association hereby agrees to provide, furnish and perform the Town Services and Association Services, as hereinafter defined and set forth in Section 2 of this Agreement, on the Town-owned right-of-way located on Davis Boulevard as further identified in Exhibit A., attached hereto and incorporated herein for all purposes (the "Town Area")

SECTION 2
DUTIES AND RESPONSIBILITIES

2.01 Association shall, at its sole cost and expense, by deed, transfer the ownership of the identified property in Exhibit A referred to in this agreement as "Town Property" to the Town of Westlake within 100 days of the signing of this agreement by both parties in accordance with this Agreement and all applicable laws.

2.02 Association represents that it has or will secure, at its own expense, all surveys, title work or appraisals necessary to transfer the ownership of the property defined in Exhibit A in accordance

with the requirements of this Agreement and the Town. In return the Town will perform the following items and shall be referred to as "Town Services"

A. Maintain and operate irrigation systems within the Town Area, maintain all plantings, and grasses, and any associated additions to the Town Area as applicable Town ordinances, rules and regulations.
B. Town will perform all services, and costs necessary to separate the irrigation systems between the Town Area and the Association Area if required;
C. Town shall irrigate and maintain the Town Area;
D. Town will maintain and repair all shade structures and water features in the Town Area;

2.03 In the event that any Town-owned property, including, but not limited to, utilities, park improvements, equipment, turf, and the like are damaged or destroyed by the Association during the performance of the Association Services, Association shall be solely responsible for all repairs or replacements and any costs related thereto. Any damage by Association shall be repaired or replaced by Association to the reasonable satisfaction of the Town within thirty (30) calendar days after the Town sends written notice of such damage or within such time as agreed to otherwise by the parties in writing. If the Association fails to remedy the damages in the time set forth above, then the Association agrees to reimburse the Town for any costs incurred by the Town in repairing or replacing such damage, with any such amount to be due and payable to the Town within thirty (30) calendar days after the Town sends a written invoice to the Association detailing such costs.

2.04 The Town shall, from the date of latest signature of this document, pay 60% of all landscape maintenance costs associated with maintaining of the "Town Area" including the maintenance required for all water features. At the end of the 100 day period if the Association has not transferred the ownership of the Town Area to the Town of Westlake this agreement is null and void and the Town Area will be governed by the previous landscape agreement between the Association and the Town.

SECTION 3
TERM OF AGREEMENT

3.01 This Agreement shall commence on the Effective Date and, unless terminated earlier in accordance with this Agreement and will go forward in perpetuity.

SECTION 4
ALTERATIONS AND ADDITIONS

4.01 Association shall not make or cause to be made any alterations, additions, or improvements to Town Area without the prior written consent of the Town. Association shall present to the Town any plans and specifications for such alterations, additions, and improvements at the time such approval is sought.

SECTION 5
INDEMNIFICATION

5.01 ***ASSOCIATION** COVENANTS AND AGREES TO, AND DOES HEREBY, INDEMNIFY AND HOLD HARMLESS AND DEFEND THE TOWN, ITS OFFICERS AND EMPLOYEES, FROM AND AGAINST ANY AND ALL SUITS OR CLAIMS FOR DAMAGES OR INJURIES, INCLUDING DEATH, TO ANY AND ALL PERSONS OR PROPERTY, WHETHER REAL OR ASSERTED, ARISING OUT OF OR IN CONNECTION WITH ANY GROSSLY NEGLIGENT ACT OR GROSSLY NEGLIGENT OMISSION ON THE PART OF THE ASSOCIATON, ITS OFFICERS, AGENTS, SERVANTS, EMPLOYEES OR SUBCONTRACTORS, AND THE ASSOCIATION DOES HEREBY ASSUME ALL LIABILITY AND RESPONSIBILITY FOR INJURIES, CLAIMS OR SUITS FOR THE DAMAGES TO PERSONS OR PROPERTY, OF WHATSOEVER KIND OR CHARACTER, WHETHER REAL OR ASSERTED, OCCURRING DURING OR ARISING OUT OF THE PERFORMANCE OF THIS CONTRACT AS A RESULT OF ANY GROSSLY NEGLIGENT ACT OR GROSSLY NEGLIGENT OMISSION ON THE PART OF THE ASSOCIATION, ITS OFFICERS, AGENTS, SERVANTS, EMPLOYEES OR SUBCONTRACTORS. SUCH INDEMNIFICATION SHALL INCLUDE WORKERS' COMPENSATION CLAIMS OF OR BY ANYONE WHATSOEVER IN ANY WAY RESULTING FROM OR ARISING OUT OF ASSOCIATION'S WORK, SERVICES AND OPERATIONS IN CONNECTION HEREWITH, INCLUDING OPERATIONS OF SUBCONTRACTORS.***

5.02 ***ASSOCIATION SHALL LIKEWISE INDEMNIFY AND HOLD HARMLESS THE TOWN FOR ANY AND ALL INJURY OR DAMAGE TO TOWN PROPERTY ARISING OUT OF OR IN CONNECTION WITH ANY AND ALL GROSSLY NEGLIGENT ACTS OR GROSSLY NEGLIGENT OMISSIONS OF ASSOCIATION, ITS OFFICERS, AGENTS, EMPLOYEES, CONTRACTORS, SUBCONTRACTORS, LICENSEES OR INVITEES.***

SECTION 6
LIENS

6.01 Association agrees to satisfy any lien that may be on the Town Area. In the event that a lien is filed for any work or improvements made prior to this agreement, as a result of any action of Association, Association will take all necessary steps to bond around or remove the lien within ten (10) days of its filing.

SECTION 7
TERMINATION AND DEFAULT

7.01 The Town may terminate this Agreement without cause during the 60 day period between execution of this document and the transfer of ownership of the Town Area with a 30 day notice in writing to the other party.

7.02 Association shall be in default under this Agreement if Association breaches any term or condition of this Agreement and/or the transfer of ownership of Town Area was not executed within 60 days of the execution of this agreement.

SECTION 8
NOTICES

8.01 Any notice required shall be sufficient if deposited in the U.S. Mail, postage prepaid, certified mail, return receipt requested, and addressed to the other party as follows:

TOWN:	**ASSOCIATION:**
Town of Westlake	_____
1500 Solana Blvd.	Attn: _____
Bldg. 7, Suite 7200	_____
Westlake, Texas 76262	_____, Texas _____

8.02 Mailing of all notices pursuant to this Section shall be deemed sufficient if mailed postage prepaid, certified mail, return receipt requested, and addressed as specified above, unless either party has been notified in writing of any changes to such address(es) or addressee(s). All time periods related to any notice requirements specified in this Agreement shall commence on the date notice is mailed, unless otherwise set forth in this Agreement.

SECTION 9
VENUE AND JURISDICTION

9.01 If any action, whether real or asserted, at law or in equity, arises on the basis of any provision of this Agreement, venue for such action shall lie in state courts located in Tarrant County, Texas or the United States District Court for the Northern District of Texas – Fort Worth Division. This Agreement shall be construed in accordance with the laws of the State of Texas.

SECTION 14
ASSIGNMENT

9.01 Association shall have the right to subcontract for the provision of any Services authorized hereunder. The existence of a subcontract shall not relieve Association of any responsibility or liability to the Town under this Agreement. Otherwise, Association may not assign, transfer or convey any of its duties and responsibilities under this Agreement to another party without the advance written approval of the Town and execution by such party of a written agreement with the Town under which such party agrees to be bound by the duties and obligations of Association under this Agreement.

SECTION 10
FORCE MAJEURE

10.01 If either Party is unable, either in whole or part, to fulfill its obligations under this Agreement due to acts of God; strikes, lockouts, or other industrial disturbances; acts of public enemies; wars; blockades; insurrections; riots; epidemics; public health crises; earthquakes; fires;

floods; restraints or prohibitions by any court, board, department, commission, or agency of the United States or of any state; declaration of a state of disaster or of emergency by the federal, state, county, or Town government in accordance with applicable law; issuance of an Imminent Threat Alert or Elevated Threat Alert by the United States Department of Homeland Security or any equivalent alert system that may be instituted by any agency of the United States; any arrests and restraints; civil disturbances; or explosions; or some other reason beyond the Party's reasonable control (collectively, "Force Majeure Event"), the obligations so affected by such Force Majeure Event will be suspended only during the continuance of such event. If a Force Majeure Event occurs, the Town may, in its sole discretion, close or postpone the opening of its community centers, parks, or other Town-owned and operated properties and facilities in the interest of public safety and operate them as the Town sees fit. Association hereby waives any and all claims it may have against the Town for damages resulting from any such Force Majeure Event.

SECTION 11
NO WAIVER

11.01 The failure of either party to insist upon the performance of any term or provision of this Agreement or to exercise any right granted hereunder shall not constitute a waiver of that party's right to insist upon appropriate performance or to assert any such right on any future occasion.

SECTION 12
INTERPRETATION

12.01 In the event of any dispute over the meaning or application of any provision of this Agreement, this Agreement shall be interpreted fairly and reasonably, and neither more strongly for or against any party, regardless of the actual drafter of this Agreement.

SECTION 13
CAPTIONS

13.01 Captions and headings used in this Agreement are for reference purposes only and shall not be deemed a part of this Agreement.

SECTION 14
ENTIRETY OF AGREEMENT

14.01 This Agreement, including any exhibits attached hereto and any documents incorporated herein by reference, contains the entire understanding and agreement between the Town and Association as to the matters contained herein. Any prior or contemporaneous oral or written agreement is hereby declared null and void to the extent it is in conflict with any provision of this Agreement.

SECTION 15
ELECTRONIC SIGNATURES AND COUNTERPARTS

15.01 This Agreement may be executed in multiple counterparts, each of which shall be considered an original, but all of which shall constitute one instrument.

15.02 This Agreement may be executed by electronic signature, which will be considered as an original signature for all purposes and have the same force and effect as an original signature. For these purposes, "electronic signature" means electronically scanned and transmitted versions (e.g. via pdf file or facsimile transmission) of an original signature, or signatures electronically inserted via software such as Adobe Sign.

SECTION 16
ENTIRE UNDERSTANDING

16.01 This Agreement, including all exhibits attached hereto, constitutes the final, entire, and complete agreement between Association and the Town and supersedes any prior and contemporaneous negotiations, understandings, representations, and agreements between the parties. Any prior or contemporaneous oral or written agreement that purports to vary from the terms hereof shall be void. This Agreement cannot be modified or amended without the written consent of all the parties hereto and attached and made a part of this Agreement.

16.02 Neither this Agreement nor any provision hereof may be modified except by an instrument in writing, signed by the parties. This Agreement shall be binding upon and inure to the benefit of the parties hereto and their respective successors and assigns.

EXECUTED to be effective on the Effective Date set forth above.

TOWN OF WESTLAKE

By:_____

GRANADA _____ ASSOCIATION
a Texas _____ corporation

By:_____
_____
President

EXHIBIT "A"
TOWN AREA

- The exterior of Granada is all on one lot with a legal description of GRANADA Block A Lot 85X including the surface drainage collection area east of the intersection of Solana and Dove on the north side of Dove adjacent to the Southern Fountain/Park.
- Southern fountain/park has an address of 2050 FM 1938 Davis Blvd
- Middle fountain/park has an address of 2100 FM 1938 Davis Blvd
- Northern fountain/park has an address of 2340 FM 1938 Davis Blvd

1500 Solana Blvd
Building 7, Suite 7100
Westlake, TX 76262

Town of Westlake

Staff Report

File #: 24-090 **Agenda Date:** 4/22/2024 **Agenda #:** J.3.

TOWN STAFF REPORT RECCOMENDATIONS

Discuss and consider an Economic Development and Landscape Maintenance Agreement between the Town of Westlake and the Vaquero and Quail Hollow Home Owner Associations; and take appropriate action (Wade Carroll, Town Manager)

STAFF: Wade Carroll, Town Manager

BACKGROUND:

At the April 1, 2024 Council Meeting the council unanimously agreed to have the Town Manager create an Economic Development and Landscape Maintenance Agreement to take all responsibility in maintaining the median on Davis Blvd between Vaquero and Quail Hollow ending any previous agreement for cost share.

DISCUSSION:

Town Staff and the Town Attorney created and reviewed the attached Economic Development and Landscape Maintenance Agreement to end all cost share with Vaquero and Quail Hollow in maintaining the median on Davis Blvd between the two HOAs.

FISCAL IMPACT:

A bid for the work has been sought by the Smith Lawn and Tree, the Towns approved landscaper.

STAFF RECOMMENDATION:

Staff recommends that the agreement be approved, and the document signed.

ATTACHMENT(S):

Economic Development and Landscape Maintenance Agreements with Vaquero and Quail Hollow.

TOWN COUNCIL ACTION/OPTIONS:

1) Motion to approve
2) Motion to amend with the following stipulations (please state stipulations in motion)
3) Motion to table
4) Motion to deny

ECONOMIC DEVELOPMENT AND LANDSCAPE MAINTENANCE AGREEMENT

This **ECONOMIC DEVELOPMENT AND LANDSCAPE MAINTENANCE AGREEMENT ("Agreement") ,** effective as of _____, 2024 (the "Effective Date"), is made by and between the **TOWN OF WESTLAKE**, a general law municipal corporation of the State of Texas ("Town"), acting by and through its duly authorized representative, and **VAQUERO _____ ASSOCIATION, AND QUAIL HOLLOW _____** ("Association"), acting by and through its duly authorized representatives.

Whereas, the Town desires to promote economic development for the benefit of its citizens, property owners, and visitors; and,

Whereas, the entryways and landscape corridors into the Town are an important component in promoting the Town's economic development goals and objectives; and,

Whereas, the areas described in the Agreement serve an important public purpose in the Town's economic development goals and objectives; and,

Whereas, this Agreement, and the public funds to be expended, serve a public purpose, and, is authorized by Chapter 380 of the Texas Local Government Code.

SECTION 1
DESCRIPTION OF PROPERTY

1.01 The Town and Association hereby agrees to provide, furnish and perform the Town Services, as hereinafter defined and set forth in Section 2 of this Agreement, on the Town-owned right-of-way located on Davis Boulevard as further identified in Exhibit A, attached hereto and incorporated herein for all purposes (the "Town Area").

SECTION 2
DUTIES AND RESPONSIBILITIES

2.01 The Town will perform the following items and shall be referred to as "Town Services":

A. Town will perform all services, and costs necessary to operate the irrigation systems in the Town Area;
B. Town will maintain the Town Area to a level as determined in the sole discretion determined by the Town.

SECTION 3
TERM OF AGREEMENT

3.01 This Agreement shall commence on the Effective Date and until terminated by the written notice of the Town.

SECTION 4
ALTERATIONS AND ADDITIONS

4.01 Association shall not make or cause to be made any alterations, additions, or improvements to Town Area, without the prior written consent of the Town.

SECTION 5
RIGHT OF ACCESS

5.01 The Town does not relinquish the right to control the management of the Town Area, or the right to enforce all necessary and proper rules for the management and operation of the same. The Town through its Town Manager, Police and Fire personnel, and other designated representatives, has the right at any time to enter any portion of the Town Area (without causing or constituting a termination of the use or an interference of the use of the Town Area by Association) for the purpose of inspecting and maintaining the same and doing any and all activities necessary for the proper conduct and operation of public property; provided, this shall not authorize or empower Town to direct the activities of Association or assume liability for Association's activities.

SECTION 6
TERMINATION AND DEFAULT

6.01 The Town may terminate this Agreement without cause by the giving of 180 (one hundred and eighty) days' notice in writing to the other party.

SECTION 7
NOTICES

7.01 Any notice required shall be sufficient if deposited in the U.S. Mail, postage prepaid, certified mail, return receipt requested, and addressed to the other party as follows:

TOWN:
Town of Westlake
1500 Solana Blvd.
Bldg. 7, Suite 7200
Westlake, Texas 76262

ASSOCIATION:
_____
Attn: _____
_____
_____, Texas _____

ASSOCIATION:

7.02 Mailing of all notices pursuant to this Section shall be deemed sufficient if mailed postage prepaid, certified mail, return receipt requested, and addressed as specified above, unless either party has been notified in writing of any changes to such address(es) or addressee(s). All time periods related to any notice requirements specified in this Agreement shall commence on the date notice is mailed, unless otherwise set forth in this Agreement.

SECTION 8
VENUE AND JURISDICTION

8.01 If any action, whether real or asserted, at law or in equity, arises on the basis of any provision of this Agreement, venue for such action shall lie in state courts located in Tarrant County, Texas or the United States District Court for the Northern District of Texas – Fort Worth Division. This Agreement shall be construed in accordance with the laws of the State of Texas.

SECTION 9
NO WAIVER

9.01 The failure of either party to insist upon the performance of any term or provision of this Agreement or to exercise any right granted hereunder shall not constitute a waiver of that party's right to insist upon appropriate performance or to assert any such right on any future occasion.

SECTION 10
INTERPRETATION

10.01 In the event of any dispute over the meaning or application of any provision of this Agreement, this Agreement shall be interpreted fairly and reasonably, and neither more strongly for or against any party, regardless of the actual drafter of this Agreement.

SECTION 11
CAPTIONS

11.01 Captions and headings used in this Agreement are for reference purposes only and shall not be deemed a part of this Agreement.

SECTION 12
ENTIRETY OF AGREEMENT

12.01 This Agreement, including any exhibits attached hereto and any documents incorporated herein by reference, contains the entire understanding and agreement between the Town and Association as to the matters contained herein. Any prior or contemporaneous oral or written agreement is hereby declared null and void to the extent it is in conflict with any provision of this Agreement.

SECTION 13
ELECTRONIC SIGNATURES AND COUNTERPARTS

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SECTION 14
ENTIRE UNDERSTANDING

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14.02 Neither this Agreement nor any provision hereof may be modified except by an instrument in writing, signed by the parties. This Agreement shall be binding upon and inure to the benefit of the parties hereto and their respective successors and assigns.

EXECUTED to be effective on the Effective Date set forth above.

TOWN OF WESTLAKE

By:_____

QUAIL HOLLOW_____ASSOCIATION
a Texas _____corporation

VAQUERO _____ ASSOCIATION
a Texas _____ corporation

By:_____
_____
President

EXHIBIT "A"
TOWN AREA

1500 Solana Blvd
Building 7, Suite 7100
Westlake, TX 76262

Town of Westlake

Staff Report

File #: 24-083 **Agenda Date:** 4/22/2024 **Agenda #:** K.1.

TOWN STAFF REPORT RECCOMENDATIONS

Consider action to hire Dr. Kelly Ritchie as the new Head of School for Westlake Academy and approve the Head of School's employment contract; and take appropriate action (Mayor Kilbride)

STAFF: Mayor Sean Kilbride

BACKGROUND:

On March 21, 2024 the Westlake Academy Board of Trustees unanimously named Kelly Ritchie as the lone finalist as their choice for the Westlake Academy Head of School. State law requires that the lone finalist be named and a 21 day waiting period be observed prior to appointment to allow parents the opportunity to make comments on the selection prior to the Head of School's appointment.

DISCUSSION:

The Westlake Academy Board of Trustees hired Diversified Search Group to assist in the filling of the Head of School (HOS) position. Many resumes were received with the top qualified candidates being presented to a subcommittee of parents, Board members, and staff for formal interviews and recommendations. The Board followed the recommendations of the subcommittee naming Ms. Ritchie as the lone finalist and allowing the Mayor to negotiate a contract with Ms. Ritchie for her services as HOS.

FISCAL IMPACT:

The HOS salary of $230,000 will be added to the current and FY 2025 Academy Budget.

STAFF RECOMMENDATION:

Click or tap here to enter text.

ATTACHMENT(S):

Click or tap here to enter text.

TOWN COUNCIL ACTION/OPTIONS:

1) I move that the Council hire Dr. Kelly Ritchie as the Head of School for Westlake Academy, approve the Head of School employment contract with Dr. Kelly Ritchie in substantially the terms presented, including a term expiring June 30, 2026, and annual salary of $230,000, and authorize the Mayor to finalize and execute the employment contract with Dr. Ritchie on behalf of the Town of Westlake

2) Motion to amend with the following stipulations (please state stipulations in motion)

3) Motion to table
4) Motion to deny